

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
AMERIFORGE GROUP INC., <i>et al.</i> , ¹	§	
	§	Case No. 17-32660 (DRJ)
Reorganized Debtors.	§	
	§	(Jointly Administered)
	§	

**NOTICE OF FILING THE FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD MAY 1, 2017 THROUGH JUNE 8, 2017**

PLEASE TAKE NOTICE that attached hereto is the Final Fee Application of Alvarez & Marsal North America, LLC as Restructuring Advisor for the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period May 1, 2017 through June 8, 2017.

Respectfully submitted this 20th day of July, 2017.

JACKSON WALKER L.L.P.

By: /s/ Patricia B. Tomasco
Patricia B. Tomasco
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Co-Counsel to the Debtors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ameriforge Group Inc. (7053); 230 Bodwell Corporation (3965); Advanced Joining Technologies, Inc. (6451); AF Gloenco Inc. (9958); AFG Brazil Holdings LLC (8618); AFG Brazil LLC (8720); AFG Louisiana Holdings Inc (4743); Allpoints Oilfield Services LLC (8333); Ameriforge Corporation (1649); Ameriforge Cuming Insulation LLC (0264); Century Corrosion Technologies LLC (8548); Cuming Corporation (9782); Dynafab Acquisitions Corp. (1331); Flotation Technologies LLC (4572); FR AFG Holdings, Inc. (2623); NRG Manufacturing Louisiana LLC (5823); NRG Manufacturing Inc (7544); Steel Industries Inc. (5154); Steel Industries Real Estate Holding LLC (1298); and Taper-Lok Corporation (8833). The Debtors' service address is: 945 Bunker Hill Road, Suite 500, Houston, Texas 77024.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> In re: AMERIFORGE GROUP, INC., <i>et al.</i> , ¹ Reorganized Debtors.	§ § § § § § §	Chapter 11 Case No. 17-32660 (DRJ) (Jointly Administered)
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**FEE APPLICATION COVER SHEET FOR FINAL FEE APPLICATION OF ALVAREZ
& MARSAL NORTH AMERICA, LLC AS RESTRUCTURING ADVISOR FOR THE
DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD MAY 1, 2017 THROUGH JUNE 8, 2017**

Application of: Final Application of Alvarez & Marsal North America, LLC (“A&M”), restructuring advisor to Ameriforge Group, Inc., *et al.*, (“Ameriforge”) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”).

Name of Applicant:	Alvarez & Marsal North America, LLC	
Applicant’s Role in Case:	Restructuring Advisor for the Debtors	
Date Order of Employment Signed:	June 9, 2017, <i>nunc pro tunc</i> to May 1, 2017 [Docket No. 169]	
	Beginning of Period	End of Period
Time period covered by this Application:	May 1, 2017	June 8, 2017
Time period(s) covered by prior Applications:	N/A	N/A
Total amounts awarded in all prior Applications:	N/A	
Total fees requested in this Application:	\$563,187.50	
Total professional fees requested in this Application:	\$563,187.50	
Total actual professional hours covered by this Application:	1,025.0	

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Ameriforge Group Inc. (7053); 230 Bodwell Corporation (3965); Advanced Joining Technologies, Inc. (6451); AF Gloenco Inc. (9958); AFG Brazil Holdings LLC (8618); AFG Brazil LLC (8720); AFG Louisiana Holdings Inc (4743); Allpoints Oilfield Services LLC (8333); Ameriforge Corporation (1649); Ameriforge Cuming Insulation LLC (0264); Century Corrosion Technologies LLC (8548); Cuming Corporation (9782); Dynafab Acquisitions Corp. (1331); Flotation Technologies LLC (4572); FR AFG Holdings, Inc. (2623); NRG Manufacturing Louisiana LLC (5823); NRG Manufacturing Inc (7544); Steel Industries Inc. (5154); Steel Industries Real Estate Holding LLC (1298); and Taper-Lok Corporation (8833). The Reorganized Debtors’ service address is: 945 Bunker Hill Road, Suite 500, Houston, Texas 77024.

Name of Applicant:	Alvarez & Marsal North America, LLC
Average hourly rate for professionals:	\$549.45
Total paraprofessional fees requested in this Application:	N/A
Reimbursable expenses sought in this application:	\$38,374.73
Retainer balance:	\$42,726.74
Total to be paid to priority unsecured creditors under the Plan:	Article III of the <i>Joint Prepackaged Chapter 11 Plan of Reorganization for Ameriforge Group Inc. and its Debtor Affiliates</i> , dated May 1, 2017 [Docket No. 18] (the “ <u>Plan</u> ”) ² sets forth the proposed treatment for priority unsecured claims.
Percentage dividend to priority unsecured creditors:	Article III of the Plan sets forth the proposed treatment for unsecured claims.
Total to be paid to unsecured creditors under the Plan:	Article III of the Plan sets forth the proposed treatment for unsecured claims.
Anticipated % dividend to unsecured creditors:	Article III of the Plan sets forth the proposed treatment for unsecured claims.
Date of confirmation hearing:	May 19, 2017
Indicate whether plan has been confirmed:	Yes [Docket No. 142]

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr style="border: 0.5px solid black;"/> <p>In re:</p> <p>AMERIFORGE GROUP, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Reorganized Debtors.</p> <hr style="border: 0.5px solid black;"/>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 17-32260 (DRJ)</p> <p>(Jointly Administered)</p>
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**FINAL FEE APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS RESTRUCTURING ADVISOR FOR THE
DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD MAY 1, 2017 THROUGH JUNE 8, 2017**

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY

TO THE HONORABLE U.S. BANKRUPTCY JUDGE:

COMES NOW Alvarez & Marsal North America, LLC, together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors (collectively, "A&M"), restructuring advisor to

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Ameriforge Group Inc. (7053); 230 Bodwell Corporation (3965); Advanced Joining Technologies, Inc. (6451); AF Gloenco Inc. (9958); AFG Brazil Holdings LLC (8618); AFG Brazil LLC (8720); AFG Louisiana Holdings Inc (4743); Allpoints Oilfield Services LLC (8333); Ameriforge Corporation (1649); Ameriforge Cuming Insulation LLC (0264); Century Corrosion Technologies LLC (8548); Cuming Corporation (9782); Dynafab Acquisitions Corp. (1331); Flotation Technologies LLC (4572); FR AFG Holdings, Inc. (2623); NRG Manufacturing Louisiana LLC (5823); NRG Manufacturing Inc (7544); Steel Industries Inc. (5154); Steel Industries Real Estate Holding LLC (1298); and Taper-Lok Corporation (8833). The Reorganized Debtors' service address is: 945 Bunker Hill Road, Suite 500, Houston, Texas 77024.

Ameriforge Group, Inc., *et al.*, (“Ameriforge”) and its affiliated debtors and debtors-in-possession (the “Debtors”) and files this *Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period May 1, 2017, Through June 8, 2017* (the “Fee Application”). In support of the Fee Application, A&M respectfully states:

I. INTRODUCTION

1. Pursuant to sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. §§101 *et al.* (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Local Rules”), A&M seeks final approval for payment and allowance of its fees for professional services rendered and reimbursement of expenses incurred for the time period from May 1, 2017 through June 8, 2017 (the “Application Period”). The Final Compensation and Reimbursements includes \$563,187.50 for fees and \$38,374.73 for expenses incurred during the Application Period.

2. The following Exhibits are attached in support of this Fee Application, and are fully incorporated herein for all purposes:

Exhibit	Description
A	Billing Summary Per Professional
B	Summary of Time Detail by Task
C	Summary of Expenses
D	Time Detail by Professional
E	Expense Detail by Professional

II. JURISDICTION AND VENUE

3. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157. This Fee Application involves a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

III. BACKGROUND

4. On April 30, 2017 (the “Petition Date”), each of the Reorganized Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On May 1, 2017, the Court entered an order [Docket No. 37] authorizing the joint administration and procedural consolidation of the Reorganized Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No entity has requested the appointment of a trustee or examiner in these chapter 11 cases.

5. A description of the Reorganized Debtors’ businesses, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Curtis S. Samford in Support of Chapter 11 Petitions and First Day Motions*, filed on May 1, 2017 [Docket No. 21] and incorporated herein by reference.

6. Because of the prepackaged nature of these chapter 11 cases, the Reorganized Debtors did not seek entry of an interim compensation order. Thus, A&M seeks approval in this Fee Application of all fees and expenses incurred during the Fee Period on a final basis.

7. A description of the Debtors’ businesses, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the the *Declaration of Curtis S. Samford, President and Chief Executive Officer of Ameriforge Group, Inc. in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 21] and incorporated herein by reference.

IV. RETENTION OF A&M AND BILLING HISTORY

8. On May 25, 2017, the Debtors filed the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisor for the Debtors Nunc Pro Tunc to the Petition Date (the "Employment Application") [Docket No. 149].

9. The Employment Application and Declaration of James M. Grady (the "Grady Declaration") specified the terms of A&M's retention, including billing rates and expense reimbursement policies, and the experience and qualifications of A&M's professionals.

10. On June 9, 2017, the Court entered the Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisor for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 169].

11. A summary of the total fees incurred, including hourly rate and total hours expended during the Application Period per professional, is attached hereto as **Exhibit A**, and is fully incorporated herein for all purposes.

V. SUMMARY OF PROFESSIONAL SERVICES RENDERED

12. In conjunction with its engagement as restructuring advisor for the Debtors and in accordance with its internal billing procedures, A&M established the following categories relating to the various subject matter categories of work performed (the "Categories") by A&M's professionals in connection with these Bankruptcy Cases:

CODE	DESCRIPTION
Category 1	Bankruptcy Support
Category 2	Business Plan
Category 3	Cash Management
Category 4	Coordination & Communication with Creditor Constituents
Category 5	Court
Category 6	Fee Applications
Category 7	Fresh Start Accounting
Category 8	Initial and Monthly Operating Report and UST Report
Category 9	Meetings
Category 10	POR/Disclosure Statement
Category 11	Post-Petition Financing
Category 12	Travel Time
Category 13	Vendor Management

13. During the Application Period, and in conjunction with the various and complex issues involved in the administration of the Bankruptcy Cases, A&M expended time and rendered services to the Debtors for each of the Categories that were both necessary and beneficial to the Debtors and their estates, creditors, and other parties-in-interest. A&M professionals performed work and billed time for each of the Categories as set forth below and as shown in the attached **Exhibit B**. In further support of the Fee Application, a more detailed and itemized description of the services provided by A&M for each of the Categories is set forth in **Exhibit D**.

A. Bankruptcy Support (Category 1)

14. A&M's services performed relating to this Category included, among other things, assisting the Debtors with matters concerning operating the business under Chapter 11 including accounting cutoff, development and execution of work plans, review of court documents and general case management, reporting requirements, and support counsel and

others for Chapter 11 related items; Complete analysis and assist the Debtors on first and second day motions, interim and final orders; development and distribution of interim and closing Funds Flow summaries; assist the Debtors with reporting requirements related to DIP facility; other general administrative tasks related to any Ch. 11 proceeding specific to Debtor's enterprise.. In conjunction with Category 1, A&M expended approximately 216.5 hours during the Application Period, for a total of \$124,737.50.

B. Business Plan (Category 2)

15. A&M services performed relating to this Category included, among other things, advising and assisting the Debtors with the development and implementation of long-range business plan, metrics, measurements and other tools to monitor and quantify the financial impact of various initiatives, and analyze other risks and opportunities that may exist. In conjunction with Category 2, A&M expended approximately 58.5 hours during the Application Period, for a total of \$34,725.00.

C. Cash Management (Category 3)

16. A&M's services performed relating to this Category included, among other things, preparation of information and analyses required pursuant to the Debtors' financing; Identification and implementation of short-term cash management procedures; preparation of financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets (including 13week and DIP), cash receipts and disbursement analysis, and analysis of proposed transactions for which Court approval is sought. Preparation, attendance, and review related to payment review meetings with client. In conjunction with Category 3, A&M expended approximately 268.5 hours during the Application Period, for a total of \$134,412.50.

D. Coordination & Communication with Creditor Constituents (Category 4)

17. A&M's services performed relating to this Category included, among other things, work with various Creditor constituents, including 1st Lien and 2nd Lien representatives, to discuss and fulfill various data request and motion noticing requirements; attendance at meetings and assistance in discussions. In conjunction with Category 4, A&M expended approximately 23.0 hours during the Application Period, for a total of \$11,350.00.

E. Court (Category 5)

18. A&M's services performed relating to this Category included, preparing for and attending court hearings. In conjunction with Category 5, A&M expended approximately 27.0 hours during the Application Period, for a total of \$15,762.50.

F. Fee Applications (Category 6)

19. A&M's services performed relating to this Category included, among other preparing and reviewing documents related to retention and preparing fee application data in compliance with court guidelines. In conjunction with Category 6, A&M expended approximately 2.5 hours during the Application Period, for a total of \$2,087.50.

G. Fresh Start Accounting (Category 7)

20. A&M's services performed relating to this Category included, among other things, providing valuation services for fresh start accounting to establish an emergence balance sheet that is related to fair value. In conjunction with Category 7, A&M expended approximately 125.5 hours during the Application Period, for a total of \$54,437.50.

H. Initial and Monthly Operating Report and UST Report (Category 8)

21. A&M's services performed relating to this Category included, among other things, assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Monthly Operating Reports and any matters related for the US Trustee. In conjunction with

Category 8, A&M expended approximately 25.0 hours during the Application Period, for a total of \$14,050.00.

I. Meetings (Category 9)

22. A&M's services performed relating to this Category included, among other things, participating in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing, reporting and/ or operating the business; excludes meetings with UCC and/or other Creditor constituents and their advisors. In conjunction with Category 9, A&M expended approximately 43.5 hours during the Application Period, for a total of \$27,600.00.

J. POR/Disclosure Statement (Category 10)

23. A&M's services performed relating to this Category included, among other things, completing analysis and assisting the Debtors with the Plan of Reorganization and Disclosure Statement; assist the Debtors with preparation of the liquidation analysis. In conjunction with Category 10, A&M expended approximately 9.5 hours during the Application Period, for a total of \$7,175.00.

K. Post-Petition Financing (Category 11)

24. A&M's services performed relating to this Category included, among other things, assisting the Debtors with the development and securing of post-petition financing related to both Asset Based Loan ("ABL") and First Lien/Exit Term Loan facilities; participate in various meetings and calls to discuss and negotiate credit agreements; assess financial impact of various financial covenants; assist the Debtors with diligence requests from lenders and representatives, including borrowing base calculations and syndication materials; research, formulate, and populate all credit agreement and conditions precedent supporting schedules. In

conjunction with Category 11, A&M expended approximately 125.0 hours during the Application Period, for a total of \$80,425.00.

L. Travel Time (Category 12)

25. A&M's services performed relating to this Category includes non-working travel time reflected at one-half time incurred. In conjunction with Category 12, A&M expended approximately 38.0 hours during the Application Period, for a total of \$20,262.50.

M. Vendor Management (Category 13)

26. A&M's services performed relating to this Category included, among other things, assisting the Debtor's with post-petition vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attend supplier meetings to review and discuss supplier financial status. In conjunction with Category 13, A&M expended approximately 62.5 hours during the Application Period, for a total of \$36,162.50.

VI. BASIS FOR ALLOWANCE OF COMPENSATION AND EXPENSES

27. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

1. the time spent on such services;

2. the rates charged for such services;
3. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
4. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
5. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

28. In light of the above factors listed in §330, A&M submits that the fees and expenses incurred for the Application Period were reasonable and necessary, and should be allowed in their entirety.

29. A&M billed a total of 1,025.0 hours through June 8, 2017 in conjunction with their engagement as the Debtors' restructuring financial advisor. A summary of the hours worked and total fees incurred during the Application Period for each Category is attached hereto as **Exhibit B**, and a summary of the tasks performed in conjunction with each Category is set forth in section "V." above. A more detailed itemization of the daily tasks performed is submitted as **Exhibit D** to this Fee Application.

30. A&M additionally submits that the time it spent in conjunction with the matters and issues addressed in each Category are commensurate with the importance, novelty and difficulty of the issues and questions addressed. The size of the Debtors' businesses and the large number of creditors and parties-in-interest in the Bankruptcy Cases contributed to the complexity of the legal matters involved and the time and efforts required from A&M professionals.

31. Due to the size and complexity of the Bankruptcy Cases, the services performed by A&M professionals on behalf of the Debtors during the Application Period have required the services of skilled professionals with expertise and specialized background in complex chapter 11 bankruptcy cases. Wherever possible, A&M utilized professionals at various levels of seniority and experience as appropriate in relation to the complexity and requirements of the task performed. At all times, A&M's professionals rendered their services economically and without unnecessary duplication of efforts.

32. A&M charged the Debtors at or below its customary fees for financial advisory services provided to the Debtors in connection with these Bankruptcy Cases and as disclosed in the Employment Application. A summary of the number of hours expended and fees incurred per professional are attached hereto as **Exhibit A**.

33. The Bankruptcy Cases have presented many time-critical challenges and deadlines, including, among others, preparation and prosecution of numerous "first day" motions, preparation of Monthly Operating Reports, assisting the Debtors' in the development of their long term projections and cash forecasting, negotiating and preparing documents and other pleadings and filings relating to matters that were critical to the Debtors' Bankruptcy Cases.

34. A&M submits that the amount of compensation and reimbursement requested in this Fee Application is consistent with the results obtained in the Bankruptcy Cases. A&M assisted the Debtors in taking necessary actions to maintain the Debtors' business operations with as little interruption as possible, while working towards a prompt and successful reorganization and emergence from bankruptcy, which the Debtors achieved on June 8, 2017.

35. A&M's professionals are well qualified for the work performed on behalf of the Debtors, and specialize in the areas of bankruptcy, finance, accounting, and other matters related

to complex chapter 11 reorganizations. Accordingly, A&M has performed the services requested by the Debtors skillfully and efficiently, to the collective benefit of the Debtors, creditors, and all parties-in-interest in these Bankruptcy Cases. In conjunction with its engagement in the Bankruptcy Cases, and as indicated on **Exhibit A**, A&M has utilized the services of various professionals with a range of experience to employ the proper level of experience – and billing rate – for the specific work performed.

36. A&M was engaged by the Debtors prior to the Petition Date to provide financial advisory services on various matters, including corporate and finance matters, pursuing strategic alternatives, and matters involving financial restructuring and insolvency issues, and has utilized its familiarity with the Debtors' businesses to further provide services in a most efficient and effective fashion.

37. A&M believes that the amount requested pursuant to this Fee Application is consistent with fees charged by similarly skilled professionals for comparable services in other complex chapter 11 bankruptcy cases. In addition, as set forth above, A&M submits that the rates charged to the Debtors are at or below A&M's customary and usual rates charged, and are within the range of rates customarily charged by other firms with comparable expertise, skills and reputation.

38. A&M incurred a total of \$38,374.73 in expenses on behalf of the Debtors in conjunction with financial advisory services during the Application Period. A summary of expenses incurred by category is set forth in **Exhibit C**. A detailed itemization of the expenses incurred is set forth in **Exhibit E**.

39. In conjunction with the reimbursement of expenses, and in accordance with A&M's policy for non-bankruptcy clients, A&M charged the actual cost of expenses paid,

without any enhancement or other administrative charge. Accordingly, A&M submits that the expenses it incurred were actual expenses and were necessarily incurred in conjunction with A&M's rendition of professional services to the Debtors in these Bankruptcy Cases.

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WHEREFORE, PREMISES CONSIDERED, A&M respectfully requests that the Court enter an order: (a) approving A&M's fees in the amount of \$563,187.50; (b) allowing A&M's actual and necessary expenses in the amount of \$38,374.73; (c) allowing A&M to apply the unused retainer; and granting such other and further relief to which A&M may be entitled, both at law and in equity.

Dated: July 20, 2017

Respectfully submitted,

**ALVAREZ & MARSAL NORTH AMERICA
LLC**

By:



Name: James M. Grady
Title: Managing Director

**RESTRUCTURING ADVISOR TO THE
DEBTORS**

CERTIFICATE OF COMPLIANCE

I, the professional designated as the “Certifying Professional” with respect to this Fee Application, hereby certify that (1) I have read the foregoing Fee Application, (2) to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and reimbursement sought is in conformity with the Guidelines for Compensation and Expense Reimbursement of Professionals provided in this District’s General Order in the Matter of Procedures for Complex Chapter 11 Cases, and (3) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by Alvarez & Marsal North America, LLC and generally accepted by clients of Alvarez & Marsal North America, LLC for similar services.



Name: James M. Grady
Title: Managing Director

**ALVAREZ & MARSAL NORTH AMERICA
LLC**

EXHIBIT A**SUMMARY OF TOTAL FEES BY PROFESSIONAL
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC****May 1, 2017 through June 8, 2017**

Name of Professional	<u>Position</u>	Rate	Total Hours	Total Fees
Jeff Stegenga	Managing Director	\$975	6.0	\$5,850.00
Jim Grady	Managing Director	\$800	97.5	\$78,000.00
Brian Leahy	Senior Director	\$725	5.0	\$3,625.00
James Herr	Senior Director	\$725	13.5	\$9,787.50
Erin McKeighan	Director	\$650	40.0	\$26,000.00
Taylor Atwood	Director	\$650	156.0	\$101,400.00
Eloy Esobedo	Manager	\$375	49.0	\$18,375.00
Sean Farrell	Senior Associate	\$575	157.5	\$90,562.50
Landon Kenworthy	Senior Associate	\$525	251.0	\$131,775.00
Anne Elder	Senior Associate	\$450	31.5	\$14,175.00
Raj Chilakapati	Senior Associate	\$450	14.5	\$6,525.00
Andrew Youngstrom	Associate	\$375	30.0	\$11,250.00
Nick Tammerine	Consultant	\$425	16.0	\$6,800.00
Sarah Margaret Pittman	Analyst	\$375	157.5	\$59,062.50
Total			1,025.0	\$563,187.50
	Blended Rate \$549.45			

EXHIBIT B

**SUMMARY OF TOTAL FEES BY TASK CATEGORY
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC
MAY 1, 2017 THROUGH JUNE 8, 2017**

Task Code	Description	Total Hours	Total Fees Requested
Bankruptcy Support	Advise and assist the Debtors on matters concerning operating the business under Chapter 11 including accounting cutoff, development and execution of work plans, review of court documents and general case management, reporting requirements, and support counsel and others for Chapter 11 related items; Complete analysis and assist the Debtors on first and second day motions, interim and final orders; Development and distribution of interim and closing Funds Flow summaries; Assist the Debtors with reporting requirements related to DIP facility; other general administrative tasks related to any Ch. 11 proceeding specific to Debtor's enterprise.	216.5	124,737.50
Business Plan	Advise and assist the Debtors with the development and implementation of long-range business plan, metrics, measurements and other tools to monitor and quantify the financial impact of various initiatives, and analyze other risks and opportunities that may exist.	58.5	34,725.00
Cash Management	Preparation of information and analyses required pursuant to the Debtors' financing; Identification and implementation of short-term cash management procedures; Preparation of financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets (incl. 13wk and DIP), cash receipts and disbursement analysis, and analysis of proposed transactions for which Court approval is sought. Preparation, attendance, and review related to payment review meetings with client.	268.5	\$134,412.50
Coordination & Communication with Creditor Constituents	Work with various Creditor constituents, including 1st Lien and 2nd Lien representatives, to discuss and fulfill various data request and motion noticing requirements; Attendance at meetings and assistance in discussions	23.0	\$11,350.00
Court	Prepare for and attend the Debtors' hearings.	27.0	\$15,762.50
Fee Applications	Preparation of monthly and interim fee applications in accordance with Court guidelines; prepare documents in compliance with Court retention requirements.	2.5	\$2,087.50
Fresh Start Accounting	Provide valuation services for fresh start accounting to establish an emergence balance sheet that is restated to fair value	125.5	\$54,437.50
Initial and Monthly Operating Report and UST Report	Assist the Debtors with the preparation of Initial Debtor Interview requirements, Monthly Operating Reports and any related matters for the US Trustee.	25.0	\$14,050.00
Meetings	Participate in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing, reporting and/ or operating the business; excludes meetings with UCC and/or other Creditor constituents and their advisors.	43.5	\$27,600.00
POR/Disclosure Statement	Complete analysis and assist the Debtors with the Plan of Reorganization and Disclosure Statement; assist the Debtors with preparation of the Liquidation Analysis.	9.5	\$7,175.00
Post-Petition Financing	Assist the Debtors with the development and securing of post-petition financing related to both Asset Based Loan ("ABL") and First Lien/Exit Term Loan facilities; participate in various meetings and calls to discuss and negotiate credit agreements; assess financial impact of various financial covenants; assist the Debtors with diligence requests from lenders and representatives, including borrowing base calculations and syndication materials; research, formulate, and populate all credit agreement and conditions precedent supporting schedules.	125.0	\$80,425.00
Travel Time	Non-working travel time (reflects 50% of time incurred).	38.0	\$20,262.50
Vendor Management	Assist the Debtor's with post-petition vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attend supplier meetings to review and discuss supplier financial status.	62.5	\$36,162.50
Total		1,025.0	\$563,187.50
	Blended Rate \$549.45		

EXHIBIT C

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2017 through June 8, 2017	
Expense Category	Amount
Airfare	\$12,295.24
Lodging	\$17,060.26
Meals	\$3,436.44
Miscellaneous	\$804.79
Transportation	\$4,778.00
Total	<u>\$38,374.73</u>

EXHIBIT D

TIME DETAIL BY TASK

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Erin McKeighan	5/1/2017	0.5	Teleconference with A. Li (BCBS) and M. Suchetski (AFG) re: bankruptcy filing and process for first day motion being approved with respect to employee medical.
Erin McKeighan	5/1/2017	1.0	Multiple teleconferences with S. Oguschewitz (ADP) re: first post petition payroll.
Erin McKeighan	5/1/2017	0.5	Prepare summary reports for HL team related to relief in first day motions.
Erin McKeighan	5/1/2017	0.5	Participate in all employee update call with management and A&M team.
Erin McKeighan	5/1/2017	0.5	Teleconference with R. Worthington (ADP) re: first post petition payroll.
Erin McKeighan	5/1/2017	0.5	Discussion with C. Hayes (K&E) re: professional fee applications.
Erin McKeighan	5/1/2017	0.5	Teleconference with S. Rodriguez (BPAS) and M. Suchetski (AFG) re: bankruptcy filing and process for first day motion being approved with respect to employee flexible spending accounts.
Erin McKeighan	5/1/2017	0.5	Teleconference with C. Hayes (K&E) re: ADP payroll funding.
Erin McKeighan	5/1/2017	0.5	Review creditor matrix supplement provided from N. Tammerine (A&M) and transmit to claims agent.
Erin McKeighan	5/1/2017	0.5	Discussion with T. Atwood (A&M) re: payroll funding.
Erin McKeighan	5/1/2017	0.5	Update first day motion summaries schedule for wage motion.
Erin McKeighan	5/1/2017	0.5	Work with M. Suchetski (AFG) to collect remaining equity holder addresses.
Jim Grady	5/1/2017	0.5	Correspondence and follow-up discussions with M. Frahm (AFG) re the filed First Day Motions, including providing copies of same.
Jim Grady	5/1/2017	2.5	Review and analysis of the Company's First Day Motions in preparation for the First Day Hearing scheduled for 5/2/2017.
Jim Grady	5/1/2017	0.5	Review of requirements for establishment of Interim DIP draw from Deutsche Bank.
Landon Kenworthy	5/1/2017	0.5	Communication with J. Zarbock (K&E) and related research, in response to request by D. Lazarov (DB) for updated Committed Loan Notice.
Landon Kenworthy	5/1/2017	0.5	Discussion with B. McConn (AFG) regarding Committed Loan Notice in preparation for interim DIP loan funding.
Nick Tammerine	5/1/2017	0.5	Review updated AP file received from client to determine whether new parties need to be added to creditor matrix.
Nick Tammerine	5/1/2017	0.5	Format updated AP file for updating creditor matrix and reach out to Company for new parties missing address information.
Sean Farrell	5/1/2017	0.5	Review of on the Managed Pressure Operations share certificates.
Sean Farrell	5/1/2017	1.0	Compile support for the trade motion and provide to K&E.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Sean Farrell	5/1/2017	1.0	Revise the First Day motion summaries based on activity from the prior week.
Sean Farrell	5/1/2017	0.5	Compile information on the intercompany notes for the cash management motion.
Taylor Atwood	5/1/2017	0.5	All hands discussion regarding ch.11 filing with K&E, AFG, and Lazard teams.
Taylor Atwood	5/1/2017	1.0	Meeting with T. Giles (AFG), B. McConn (AFG) to discuss daily planning for T+1 activities.
Taylor Atwood	5/1/2017	1.5	Call with P. Sorenson (Lazard) to discuss ch. 11 filing, first day hearings, t+1 issues.
Taylor Atwood	5/1/2017	1.0	Call with Deutsche Bank, B. McConn, K. Bailey (AFG) to discuss bank account cutoff procedures, ch. 11 status update.
Taylor Atwood	5/1/2017	0.5	Follow up discussion with B. McConn regarding Deutsche Bank cutoff issues.
Taylor Atwood	5/1/2017	0.5	Discussion with E. McKeighan (A&M) re: payroll funding.
Taylor Atwood	5/1/2017	0.5	Discussion with W. Guerrieri (K&E) re: UST responses to trade motion.
Erin McKeighan	5/2/2017	0.5	Create summary schedule of payments due in the interim period to temporary staff and independent contractors as requested by UST.
Erin McKeighan	5/2/2017	2.0	Review and reply to questions from the UST regarding relief sought in first day motions.
Erin McKeighan	5/2/2017	0.5	Discussion with T. Giles (AFG) re: severance payees.
Erin McKeighan	5/2/2017	0.5	Respond to questions from the UST re: ADP prefund.
Erin McKeighan	5/2/2017	0.5	Discussion with B. Karpuk (Epiq) re: signed motions.
Erin McKeighan	5/2/2017	0.5	Teleconference with R. Worthington, S. Ogushevitz (Both ADP) and C. Hayes (K&E) re: first post petition payroll.
Erin McKeighan	5/2/2017	0.5	Review creditor matrix supplement provided from N. Tammerine (A&M) and transmit to claims agent.
Jim Grady	5/2/2017	1.5	Review and analysis of latest draft of funds flow for the interim DIP draw, including comments to J. Roberts (K&E) re: same.
Landon Kenworthy	5/2/2017	0.5	Call with J. Georgeadis (Houlihan) and L. Herbert (Jones Day) regarding interim DIP funding and funds flow for DIP fees and certain professional fees being deducted out of gross interim proceeds.
Landon Kenworthy	5/2/2017	1.0	Review of calculations in funds flow schedule prepared by Jones Day to compare DIP fees with those forecast in the DIP Budget.
Landon Kenworthy	5/2/2017	0.5	Modifications to DIP Order Exhibit and delivery of the same in response to T. Atwood (A&M) request.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Landon Kenworthy	5/2/2017	0.5	Analysis of DIP credit agreement language regarding requirement to pay 1st lien advisor invoices prior to initial DIP funding.
Landon Kenworthy	5/2/2017	0.5	Research in DIP credit agreement regarding Conditions Precedent to interim DIP funding.
Nick Tammerine	5/2/2017	1.0	Format load file containing updated AP parties and load to creditor matrix. Review creditor matrix after loading file to internal case management system to ensure load completed successfully.
Sean Farrell	5/2/2017	2.0	Meetings and discussions with AFGlobal (C. Samford, T. Giles, M. Frahm), and K&E team (W. Guerrieri, C. Hayes) re various First Day Motions relative to Employee Wages, Trade and
Sean Farrell	5/2/2017	1.5	Refine analyses around the all trade motion to prepare for the First Day hearings.
Sean Farrell	5/2/2017	1.5	Prepare agenda for meeting with accounting team to discuss the accounting post-filing procedures.
Sean Farrell	5/2/2017	1.0	Meeting with Crystal Ring (AFG) and Glen Wurm (AFG) to discuss the accounting cut off procedures and implementation of post-filing processes.
Taylor Atwood	5/2/2017	1.0	Follow up call with A. Munoz (DB), K. Bailey (AFG), B. McConn (AFG) to discuss bank account cutoff issues.
Taylor Atwood	5/2/2017	0.5	Discussion with W. Guerrieri (K&E) re: critical vendor relief amount in terms of necessary interim relief.
Taylor Atwood	5/2/2017	1.0	Review trade motion numbers/figures backup information in advance of discussions with W. Guerrieri (K&E).
Taylor Atwood	5/2/2017	0.5	Review draft Flow of Funds related to interim DIP funding from J. Roberts (K&E).
Taylor Atwood	5/2/2017	0.5	Draft email communication for AFG management team summarizing First Day Hearing results.
Erin McKeighan	5/3/2017	0.5	Respond to questions from C. Hayes (K&E) re: notices of appearance filed in the cases.
Erin McKeighan	5/3/2017	0.5	Correspondence with C. Hayes (K&E) re: severance motion.
Erin McKeighan	5/3/2017	0.5	Teleconference with C. Hayes (K&E) re: retained causes of action.
Erin McKeighan	5/3/2017	0.5	Teleconference with S. Jensen (A&M) re: retention papers.
Jim Grady	5/3/2017	0.5	Correspondence with E. McKeighan (A&M) re schedule for retained causes of action.
Jim Grady	5/3/2017	0.5	Discussions with E. McKeighan (A&M) and follow up with C. Samford (AFG) re: severance approval by the court and anticipated logistics for making the payments upon court approval.
Erin McKeighan	5/4/2017	0.5	Teleconference with S. Pittman and S. Farrell (Both A&M) re: cap tracker for first day relief.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Erin McKeighan	5/4/2017	0.5	Communications with J. Foster and L. Cerda (Both AFG) re: approved severance payments.
Jim Grady	5/4/2017	1.0	Review and analysis of correspondence from the office of the US Trustee concerning the Initial Debtor Interview and Initial Report.
Nick Tammerine	5/4/2017	1.0	Research mailing address of recipient that believes noticing information was sent to incorrect address.
Sarah Margaret Pittman	5/4/2017	0.5	Update AP Post-Petition Tracking file. Submit to S. Farrell.
Sarah Margaret Pittman	5/4/2017	0.5	Teleconference with E. McKeighan and S. Farrell (Both A&M) re: cap tracker for first day relief.
Sarah Margaret Pittman	5/4/2017	1.0	Discuss AP Post-Petition Tracker file with S. Farrell.
Sean Farrell	5/4/2017	0.5	Teleconference with E. McKeighan and S. Pittman (Both A&M) re: cap tracker for first day relief.
Erin McKeighan	5/5/2017	0.5	Discuss notice questions with T. Giles (AFG).
Erin McKeighan	5/5/2017	0.5	Discuss retained causes of action with C. Hayes (K&E) and send directions for compiling the schedules to N. Tammerine (A&M).
Jim Grady	5/5/2017	1.0	Review and analysis of documents (contracts and other agreements) relative to the proposed auction of di minimus assets at the Company's closed Greenville, SC plant.
Jim Grady	5/5/2017	0.5	Correspondence with and follow-up discussions with T. Giles (AFG) and M. Frahm (AFG) re questions from parties involved in the scheduled and approved auction of di minimus assets at the Company's previously closed Greenville, SC plant.
Landon Kenworthy	5/5/2017	0.5	Research and response to T. Edgeller (AFG) e-mail regarding Consolidated Net Income definition.
Erin McKeighan	5/8/2017	0.5	Teleconference with N. Tammerine (A&M) regarding creation of Retained Causes of Action exhibits.
Erin McKeighan	5/8/2017	0.5	Review draft of exhibit for insurance retained causes of action prepared by N. Tammerine (A&M).
Landon Kenworthy	5/8/2017	0.5	Follow up communication with D. Lazarov (DB) regarding processing of adequate protection payment.
Landon Kenworthy	5/8/2017	0.5	Call with D. Lazarov (DB) regarding processing of adequate protection payment to remain in compliance with DIP agreement.
Landon Kenworthy	5/8/2017	0.5	Call with J. Roberts (K&E) regarding interpretation of 1st Lien forbearance agreement provision for timing of adequate protection payments.
Landon Kenworthy	5/8/2017	0.5	Communication with D. Setty (DB) regarding processing of 1st lien adequate protection payment.
Landon Kenworthy	5/8/2017	1.0	Discussions with B. McConn (AFG) and K. Bailey (AFG) regarding adequate protection payments.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
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Exhibit D**Bankruptcy Support**

Professional	Date	Hours	Activity
Landon Kenworthy	5/8/2017	0.5	Follow up with V. Gopalan (DB) to correct DB error regarding interest calculation for 1st lien adequate protection payment.
Nick Tammerine	5/8/2017	0.5	Prepare and send data request emails for various retained causes of action exhibits to the Company.
Nick Tammerine	5/8/2017	1.0	Create draft of exhibit for insurance retained causes of action. Circulate internally to E. McKeighan for review.
Nick Tammerine	5/8/2017	0.5	Teleconference with E. McKeighan (A&M) regarding creation of Retained Causes of Action exhibits.
Taylor Atwood	5/8/2017	0.5	Discussion with T. Giles regarding corporate governance diligence questions from Jones Day.
Erin McKeighan	5/9/2017	0.5	Respond to S. Pittman (A&M) re: first day motion cap tracker.
Erin McKeighan	5/9/2017	0.5	Discussion with K. Bailey (AFG) re: information needed for retained causes of action schedules.
Erin McKeighan	5/9/2017	0.5	Follow up with B. Minch (AFG) re: utility company inquiry.
Erin McKeighan	5/9/2017	0.5	Provide feedback on retained causes of action exhibit prepared by N. Tammerine (A&M).
Erin McKeighan	5/9/2017	0.5	Review draft of exhibit for accounts receivable prepared by N. Tammerine (A&M).
Erin McKeighan	5/9/2017	0.5	Provide severance payouts for K&E team to clear with the UST.
Erin McKeighan	5/9/2017	0.5	Review list of parties missing addresses on the creditor matrix and follow up with various company contacts to request address research.
Erin McKeighan	5/9/2017	0.5	Teleconference with T. Atwood (A&M) re: noticing questions from client.
Jim Grady	5/9/2017	0.5	Review of materials transmitted by the Courts to suppliers, employees and other stakeholders relative to AFG's filing in preparation for various discussions with AFG's management.
Nick Tammerine	5/9/2017	0.5	Create draft of deposits retained causes of action exhibit and circulate for review.
Nick Tammerine	5/9/2017	0.5	Update draft of exhibit for accounts receivable retained causes of action.
Nick Tammerine	5/9/2017	2.0	Create draft of exhibit for accounts receivable retained causes of action. Circulate internally to E. McKeighan for review.
Nick Tammerine	5/9/2017	1.0	Research missing or incomplete addresses related to contract counterparties. Categorize each creditor by contract type to determine proper channel to obtain addresses.
Nick Tammerine	5/9/2017	0.5	Create draft of lien holder retained causes of action exhibit based on UCC lien search results previously reviewed.
Nick Tammerine	5/9/2017	0.5	Update accounts receivable retained causes of action exhibit based on feedback received from E. McKeighan (A&M).

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Sean Farrell	5/9/2017	0.5	Compile First Day motion tracking report and provide to counsel.
Sean Farrell	5/9/2017	0.5	Participate in conference call with Jones Day, Carlisle and representatives from Jones Day and K&E regarding legal diligence.
Sean Farrell	5/9/2017	0.5	Participate in advisors only pre-call with Taylor Atwood and representatives from Jones Day and K&E.
Taylor Atwood	5/9/2017	0.5	Participate in advisors only pre-call with S. Farrell (A&M) and representatives from Jones Day and K&E.
Taylor Atwood	5/9/2017	0.5	Review draft of First Day Motion Relief payments tracker from S. Farrell (A&M).
Taylor Atwood	5/9/2017	0.5	Discussion with C. Hayes (K&E) regarding trade motion relief payments.
Taylor Atwood	5/9/2017	0.5	Teleconference with E. McKeighan (A&M) re: noticing questions from client.
Erin McKeighan	5/10/2017	0.5	Respond to follow up questions from C. Hayes (K&E) re: retained causes of action exhibits.
Erin McKeighan	5/10/2017	0.5	Work with N. Tammerine (A&M) to prepare additional schedules requested from C. Hayes (K&E).
Erin McKeighan	5/10/2017	0.5	Review and provide comments to the retained causes of action section of the plan supplement from A. Smith (K&E).
Erin McKeighan	5/10/2017	1.5	Review final drafts of the retained causes of action exhibit and send to C. Hayes (K&E) for his review.
Erin McKeighan	5/10/2017	0.5	Discussion with T. Giles (AFG) re: liens the Debtors may have asserted against third parties.
Landon Kenworthy	5/10/2017	1.5	Discussion with T. Edgeller (AFG) and B. McConn (AFG) to help prepare retained causes of action schedules in response to E. McKeighan (A&M) request.
Landon Kenworthy	5/10/2017	0.5	Review and analysis of tax motion and order regarding authority to make pre-petition tax payments and follow up correspondence with T. Atwood (A&M).
Landon Kenworthy	5/10/2017	0.5	Follow up correspondence with E. McKeighan (A&M) regarding retained causes of action schedule.
Nick Tammerine	5/10/2017	0.5	Update contracts retained causes of action exhibit for internal and external circulation.
Nick Tammerine	5/10/2017	0.5	Review source file for customers retained causes of action file for data discrepancies.
Nick Tammerine	5/10/2017	0.5	Update litigation retained causes of action exhibit for internal and external circulation.
Nick Tammerine	5/10/2017	1.5	Format various vendor files received from Company and create retained causes of action exhibit for AP vendors.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Nick Tammerine	5/10/2017	1.5	Review various vendor files received from Company to determine population of vendors paid within the last year for inclusion on retained causes of action exhibit.
Sean Farrell	5/10/2017	0.5	Compile information on retained causes of action.
Sean Farrell	5/10/2017	0.5	Review of and provide comments on bridge between First Day motion tracking and cash report.
Erin McKeighan	5/11/2017	1.5	Review RCoA schedule for points C. Jun (K&E) raised.
Erin McKeighan	5/11/2017	1.0	Provide feedback on retained causes of action exhibit prepared by N. Tammerine (A&M).
Erin McKeighan	5/11/2017	0.5	Teleconference with C. Hayes (K&E) re: upcoming service on the full matrix.
Erin McKeighan	5/11/2017	0.5	Teleconference with T. Atwood (A&M) re: upcoming service on the full matrix.
Jim Grady	5/11/2017	1.5	Review and analysis of schedules for AFGlobal's retained causes of action and correspondence with E. McKeighan (A&M) re certain questions on same.
Jim Grady	5/11/2017	0.5	Preparation for and participation in a conference call with T. Atwood (A&M) and E. McKeighan (A&M) re schedule of retained causes of action for AFGlobal and next steps required to prepare management for its dissemination.
Jim Grady	5/11/2017	0.5	Correspondence with C. Sanford (AFG) re updated closing schedule and required assistance/support the Company will need from A&M.
Landon Kenworthy	5/11/2017	0.5	Call with J. Roberts (K&E) to discuss variance report and associated compliance certificate.
Landon Kenworthy	5/11/2017	0.5	Correspondence with S. Pittman (A&M) regarding coordination with K. Bailey (AFG) to correct DB errors.
Landon Kenworthy	5/11/2017	0.5	Discussion with B. McConn (AFG) regarding delivery of financial statements to maintain compliance with DIP covenants.
Landon Kenworthy	5/11/2017	0.5	Discussion with T. Giles (AFG) regarding compliance certificate associated with variance report.
Landon Kenworthy	5/11/2017	2.0	Coordination with J. Roberts (K&E) on development of supplemental schedule to compliance certificate to demonstrate financial covenant compliance.
Landon Kenworthy	5/11/2017	1.0	Research and analysis of DIP agreement language regarding delivery of comparative financial statements to maintain compliance with DIP covenants.
Landon Kenworthy	5/11/2017	1.5	Correspondence and discussion with T. Edgeller (AFG) regarding DIP covenants for delivery of financial statements.
Nick Tammerine	5/11/2017	0.5	Review various accounts receivable files received from Company to determine population of customers that have paid within the last year for inclusion on retained causes of action exhibit.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D**Bankruptcy Support**

Professional	Date	Hours	Activity
Nick Tammerine	5/11/2017	0.5	Investigate utilities exhibit questions received from Kirkland and Ellis. Liaise with the Company to determine correct responses to inquiries.
Nick Tammerine	5/11/2017	0.5	Create accounts receivable retained causes of action exhibit based on feedback received from Company regarding discrepancies found in the source data.
Taylor Atwood	5/11/2017	0.5	Teleconference with E. McKeighan (A&M) re: upcoming service on the full matrix.
Taylor Atwood	5/11/2017	0.5	Preparation for and participation in a conference call with J. Grady (A&M) and E. McKeighan (A&M) re schedule of retained causes of action for AFGlobal and next steps required to prepare management for its dissemination.
Erin McKeighan	5/12/2017	0.5	Discussion with C. Jun (K&E) re: outstanding items on retained causes of action schedule.
Erin McKeighan	5/12/2017	0.5	Discussion with S. Farrell (A&M) and follow up email after re: notice to creditors.
Erin McKeighan	5/12/2017	0.5	Review documentation on Mexican tax matter and send to A. Smith (K&E) with comments.
Erin McKeighan	5/12/2017	0.5	Discussion with T. Giles (AFG) re: Mexican tax matter.
Erin McKeighan	5/12/2017	1.5	Review updated retained causes of action schedules and provide comments to C. Jun (K&E)
Erin McKeighan	5/12/2017	0.5	Discussion with T. Edgeller (AFG) re: open items on retained causes of action schedule.
Landon Kenworthy	5/12/2017	0.5	Discussion with B. McConn (AFG) regarding GS Swap agreement termination in response to request from J. Weber (K&E).
Landon Kenworthy	5/12/2017	0.5	Call with T. Atwood (A&M), S. Farrell (A&M), C. Chilakapati (A&M), D. Cash (A&M) and T. Edgeller (AFG) to discuss fresh start accounting.
Landon Kenworthy	5/12/2017	0.5	Research and analysis regarding terminated GS Swap agreement in response to request from J. Weber (K&E).
Sean Farrell	5/12/2017	0.5	Correspondence with Kelly Bailey regarding the auto debits and bank related issues.
Sean Farrell	5/12/2017	0.5	Discussion with E. McKeighan (A&M) and follow up email after re: notice to creditors.
Sean Farrell	5/12/2017	0.5	Call with T. Atwood (A&M), L. Kenworthy (A&M), C. Chilakapati (A&M), D. Cash (A&M) and T. Edgeller (AFG) to discuss fresh start accounting.
Taylor Atwood	5/12/2017	0.5	Call with S. Farrell (A&M), L. Kenworthy (A&M), C. Chilakapati (A&M), D. Cash (A&M) and T. Edgeller (AFG) to discuss fresh start accounting.
Taylor Atwood	5/12/2017	1.0	Meeting with T. Edgeller (AFG), B. McConn (AFG) to discuss ch. 11 emergence planning.

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Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Landon Kenworthy	5/14/2017	0.5	Correspondence with B. McConn (AFG) regarding master agreement with GS for the terminated swap and review of the same.
Landon Kenworthy	5/15/2017	2.0	Review of comparative Q1 financial statements with T. Edgeller (AFG) and B. McConn (AFG) to remain in compliance with DIP agreement.
Landon Kenworthy	5/15/2017	0.5	Preparation of compliance certificate for T. Giles (AFG) signature to remain in compliance with DIP agreement.
Landon Kenworthy	5/15/2017	1.0	Correspondence with B. McConn (AFG) regarding GS swap agreement termination notice and review of associated calculation statement.
Landon Kenworthy	5/15/2017	1.5	Research and analysis of GS swap agreement to determine default interest calculations.
Landon Kenworthy	5/15/2017	0.5	Correspondence and call with J. Weber (K&E) regarding default interest calculation for GS swap.
Landon Kenworthy	5/15/2017	0.5	Coordination with B. McConn (AFG) and T. Giles (AFG) regarding delivery of compliance certificate to DB.
Landon Kenworthy	5/15/2017	0.5	Review with S. Pittman (A&M) regarding DB payment errors.
Landon Kenworthy	5/15/2017	1.5	Discussion with T. Edgeller (AFG) regarding comparative Q1 financial statements.
Landon Kenworthy	5/15/2017	0.5	Follow up discussion with J. Weber (K&E) in response to questions from Cadwalader regarding GS swap termination.
Sarah Margaret Pittman	5/16/2017	0.5	Discuss AP Tracking file for the US Trustee with S. Farrell (A&M).
Sean Farrell	5/16/2017	1.0	Compile US Trustee reporting against First Day Motion caps and send to counsel.
Taylor Atwood	5/16/2017	0.5	Call with C. Hayes (K&E) to discuss current status of Deutsche Bank ACH payment error refunds from various vendors.
Taylor Atwood	5/16/2017	0.5	Review First Day Motion Relief payments tracker information from S. Farrell (A&M).
Taylor Atwood	5/16/2017	0.5	Meeting with T. Edgeller (AFG), B. McConn (AFG) to discuss current status of ch. 11 emergence planning.
Landon Kenworthy	5/17/2017	0.5	Communication with J. Zarbock (K&E) regarding Committed Loan Notice.
Landon Kenworthy	5/17/2017	0.5	Review of DIP agreement language regarding timing of updated Budget to remain in compliance with covenants.
Landon Kenworthy	5/17/2017	0.5	Preparation of compliance certificate for WE 5/12 variance report and coordination with T. Giles (AFG) regarding the same.
Landon Kenworthy	5/17/2017	0.5	Preparation of Committed Loan Notice for final DIP draw and coordination with T. Giles (AFG) regarding associated compliance certificate.

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Exhibit D**Bankruptcy Support**

Professional	Date	Hours	Activity
Landon Kenworthy	5/17/2017	0.5	Review of L. Spivey (K&E) correspondence regarding timing of DIP draw request, pursuant to requirements under DIP agreement.
Landon Kenworthy	5/17/2017	0.5	Discussion with J. Roberts (K&E) regarding interpretation of covenant language in DIP agreement.
Landon Kenworthy	5/17/2017	0.5	Call with J. Georgeadis (HL) and Jones Day regarding final DIP draw timing, DIP fees, and conditions precedent.
Sean Farrell	5/17/2017	1.0	Review of the objection to the Plan of Reorganization filed by the US Trustee.
Taylor Atwood	5/17/2017	0.5	D&O insurance discussion with T. Giles (AFG).
Jim Grady	5/18/2017	0.5	Correspondence and follow-up with D. Fitzpatrick (Lazard) re latest lender lists and current amounts of debt held by each lender.
Jim Grady	5/18/2017	0.5	Review of objections received to the Confirmation from the US Trustee and Worldwide Oilfield Machine in advance of the Confirmation Hearing.
Jim Grady	5/18/2017	1.0	Preparation for and participation in a planning meeting with S. Farrell (A&M), L. Kenworthy (A&M), S. Pittman (A&M).
Landon Kenworthy	5/18/2017	1.0	Participated in planning meeting with J. Grady (A&M), S. Farrell (A&M), and S. Pittman (A&M).
Landon Kenworthy	5/18/2017	0.5	Discussion and follow up correspondence with J. Roberts (K&E) regarding 1st lien advisor request to be paid all fees prior to DIP draw.
Landon Kenworthy	5/18/2017	0.5	Discussion with J. Georgeadis (HL) regarding payment of 1st lien advisors' fees as a condition precedent to the final DIP draw per Cash Collateral motion.
Sarah Margaret Pittman	5/18/2017	1.0	Participate in planning meeting with J. Grady, S. Farrell, and L. Kenworthy (all A&M).
Sarah Margaret Pittman	5/18/2017	0.5	Review document request list for fresh start accounting.
Sean Farrell	5/18/2017	2.0	Prepare draft of the opening balance sheet and discuss with Brian McConn (AFG).
Sean Farrell	5/18/2017	1.0	Participate in planning meeting with J. Grady, S. Pittman, and L. Kenworthy (all A&M).
Sean Farrell	5/18/2017	0.5	Review of plan objection from Worldwide Oilfield Machine including correspondence with claims team regarding noticing.
Sean Farrell	5/18/2017	0.5	Discuss opening balance sheet with Brian McConn (AFG).
Sean Farrell	5/19/2017	0.5	Compile information on the opening balance sheet.
Sean Farrell	5/19/2017	0.5	Telephone call with Brian McConn (AFG) regarding the opening balance sheet.
Taylor Atwood	5/19/2017	0.5	Call with C. Hayes (K&E) to discuss emergence date planning issues.

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Exhibit D

Bankruptcy Support

Professional	Date	Hours	Activity
Landon Kenworthy	5/22/2017	0.5	Call with Y. Okabe (DB) to discuss details of funds flow related to final DIP funding.
Landon Kenworthy	5/22/2017	0.5	Correspondence with J. Roberts (K&E) regarding timing of final DIP draw and delivery of Committed Loan Notice to DB.
Landon Kenworthy	5/22/2017	0.5	Communication with T. Giles (AFG) regarding updating Committed Loan Notice.
Landon Kenworthy	5/22/2017	0.5	Follow up correspondence with D. Lazarov (DB) and Y. Okabe (DB) regarding funds flow for final DIP draw.
Jim Grady	5/23/2017	0.5	Review of draft escrow agreement for professional fees for various lender advisor's fees, including correspondence of same with L. Kenworthy (A&M).
Jim Grady	5/23/2017	0.5	Work on process for gathering estimates of lender advisors' fees to be included in professional escrow prior to closing of final DIP draw, including correspondence with L. Kenworthy (A&M) re same.
Landon Kenworthy	5/23/2017	0.5	Call with C. Jun (K&E) to discuss finalizing all open items related to DIP funding.
Landon Kenworthy	5/23/2017	0.5	Correspondence with C. Jun (K&E) regarding escrow agreement and open issues related to final DIP funding.
Landon Kenworthy	5/23/2017	0.5	Review of final DIP order as entered on the docket.
Landon Kenworthy	5/23/2017	0.5	Correspondence with Y. Okabe (DB) regarding final DIP order.
Landon Kenworthy	5/23/2017	1.0	Review of escrow agreement for 1st lien and 2nd lien advisors' professional fees.
Landon Kenworthy	5/23/2017	0.5	Preparation of updated Committed Loan Notice and delivery of the same to DB as required under DIP agreement.
Landon Kenworthy	5/23/2017	0.5	Verification with K&E regarding escrow agreement sign-off.
Landon Kenworthy	5/23/2017	0.5	Coordination with T. Giles (AFG) and B. McConn (AFG) regarding review and company sign-off of escrow agreement.
Sarah Margaret Pittman	5/23/2017	0.5	Review First Day Motion Payment Tracker file; submit to S. Farrell (A&M).
Sean Farrell	5/23/2017	1.0	Finalize and submit trade motion reporting for the US Trustee.
Jim Grady	5/24/2017	0.5	Meeting and discussion with C. Samford (AFG) re open items relative to the Exit Facilities, the Company's CFO search, updated liquidity forecasts, and other work streams on which A&M is working.
Landon Kenworthy	5/24/2017	0.5	Confirmation of DIP funding receipt and correspondence regarding the same.
Landon Kenworthy	5/24/2017	0.5	Confirmation for Y. Okabe (DB) regarding final escrow amount and follow up correspondence regarding final DIP funding.
Landon Kenworthy	5/24/2017	0.5	Follow up with Y. Okabe (DB) on open issues prior to final DIP funding.

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Professional	Date	Hours	Activity
Landon Kenworthy	5/24/2017	0.5	Discussion with B. McConn (AFG) regarding lender lists in response to request from HL.
Landon Kenworthy	5/24/2017	0.5	Coordination with T. Giles (AFG) to finalize compliance certificate.
Landon Kenworthy	5/24/2017	0.5	Distribution of final variance report for WE 5/19 to DB, HL, Carlyle, and PJT to remain in compliance with DIP covenants.
Sarah Margaret Pittman	5/24/2017	1.0	Discussion of information request related to Fresh Start Accounting valuations. Participants: Andrew Youngstrom, James Herr, Anne Elder, Eloy Escobedo, Brian Leahy, S. Farrell (all A&M).
Sean Farrell	5/24/2017	2.0	Prepare summary of ongoing work streams and next steps.
Sean Farrell	5/24/2017	1.0	Discussion of information request related to Fresh Start Accounting valuations. Participants: Andrew Youngstrom, James Herr, Anne Elder, Eloy Escobedo, Brian Leahy, S. Pittman (all A&M)
Sean Farrell	5/24/2017	0.5	Compile diligence material for fresh start accounting team.
Taylor Atwood	5/24/2017	0.5	Discuss agency fee letter (Cortland) with J. Roberts (K&E).
Jim Grady	5/25/2017	0.5	Call with S. Farrell (A&M) to discuss work stream status and go-forward planning.
Sean Farrell	5/25/2017	0.5	Telephone call with Jim Grady (A&M) to discuss work streams and go forward plan.
Sean Farrell	5/25/2017	0.5	Review and provide updates to the document request list for fresh start accounting and valuation.
Sean Farrell	5/25/2017	1.5	Prepare summary of ongoing work streams.
Taylor Atwood	5/25/2017	0.5	Review, provide comments to equity distribution calculations from J. Walters (PJT).
Taylor Atwood	5/25/2017	0.5	Review DIP Final Funding flow of funds memo.
Landon Kenworthy	5/26/2017	0.5	Correspondence with members of A&M restructuring, claims, and fresh start teams to request estimated hours and expenses through the effective date for the escrow establishment, in response to request from C. Jun (K&E).
Landon Kenworthy	5/26/2017	0.5	Review of DIP agreement language regarding timing of updated Budget to remain in compliance with covenants.
Landon Kenworthy	5/26/2017	0.5	Response to K. Bailey (AFG) request for final funds flow related to \$45M draw and questions regarding OID.
Landon Kenworthy	5/26/2017	0.5	Research and response to K. Bailey (AFG) questions regarding loan agreements.
Landon Kenworthy	5/26/2017	0.5	Call with B. McConn (AFG) to discuss acquisition opportunities.

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Professional	Date	Hours	Activity
Sean Farrell	5/26/2017	1.5	Discussion of information request and status of documents related to Fresh Start Accounting valuations with Andrew Youngstrom, James Herr, Anne Elder, Eloy Escobedo, Brian Leahy (all A&M) and representatives from the company.
Taylor Atwood	5/26/2017	0.5	Review professional fees escrow amount calculations from L. Kenworthy (A&M).
Landon Kenworthy	5/27/2017	0.5	Analysis of J. Zarbock (K&E) questions regarding perfection certificate.
Landon Kenworthy	5/28/2017	0.5	Research and review of J. Georgeadis (HL) request to have company pay transaction fees associated with exit TL trade.
Landon Kenworthy	5/28/2017	0.5	Review of K&E request to prepare funds flow and correspondence with S. Pittman (A&M) regarding the same.
Landon Kenworthy	5/29/2017	0.5	Review of C. Jun (K&E) request for supplemental information needed from company for escrow account and correspondence regarding the same.
Landon Kenworthy	5/29/2017	1.0	Research and correspondence with J. Roberts (K&E) regarding L/Cs in response to P. Saliba (DB) request.
Landon Kenworthy	5/29/2017	0.5	Review of draft emergence funds flow prepared by S. Pittman (A&M) and feedback regarding the same.
Landon Kenworthy	5/29/2017	0.5	Analysis and correspondence with B. McConn (AFG) regarding incremental L/C need.
Landon Kenworthy	5/29/2017	0.5	Correspondence with P. Sorensen (Lazard) and B. McConn (AFG) regarding incremental L/Cs, in response to P. Saliba (DB) questions.
Sarah Margaret Pittman	5/29/2017	0.5	Draft AFG Flow of Funds file; submit to L. Kenworthy.
Landon Kenworthy	5/30/2017	0.5	Call with Y. Okabe (DB) regarding DIP interest calculations.
Landon Kenworthy	5/30/2017	0.5	Correspondence and discussion with G. Wurm (AFG) regarding future intercompany funding needs to prepare cash flow forecast update.
Landon Kenworthy	5/30/2017	1.5	Consolidation of estimated fees and expenses and development of summary schedule in response to request from C. Jun (K&E) in connection with escrow account.
Landon Kenworthy	5/30/2017	0.5	Coordination with S. Pittman (A&M) regarding escrow account estimate.
Sarah Margaret Pittman	5/30/2017	0.5	Coordination with S. Pittman (A&M) regarding escrow account estimate.
Landon Kenworthy	5/31/2017	0.5	Coordination with T. Giles (AFG) regarding compliance certificate.
Sean Farrell	5/31/2017	1.5	Discussion of information request and status of documents related to intangibles for Fresh Start with James Herr, Raj Chilakapati, Andrew Youngstrom, Taylor Atwood (all A&M) and Tom Edgeller (AFG).

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Professional	Date	Hours	Activity
Taylor Atwood	5/31/2017	1.5	Discussion of information request and status of documents related to intangibles for Fresh Start Accounting valuations discussion (J. Herr, R. Chilakapati, A. Youngstrom, S. Farrell).
Taylor Atwood	5/31/2017	0.5	Discussion with T. Edgeller (AFG) regarding intercompany loan balances.
Taylor Atwood	5/31/2017	1.0	Meeting with G. Wurm (AFG) to discuss intercompany loan processes.
Taylor Atwood	5/31/2017	0.5	Review updated professional fees escrow calculations, memo from L. Kenworthy (A&M).
Landon Kenworthy	6/2/2017	0.5	Call with G. Wurm (AFG) to discuss intercompany balances in response to question from J. Georgeadis (Houlihan).
Landon Kenworthy	6/3/2017	0.5	Analysis of inventory obsolescence charges and evaluation of appropriate categorization within modified language.
Landon Kenworthy	6/3/2017	0.5	Review of clause (xii) add-backs in response to feedback from L. Spivey (K&E).
Landon Kenworthy	6/4/2017	0.5	Call with J. Roberts (K&E) and B. McConn (AFG) regarding Jones Day proposed language modifications related to L/C liens.
Landon Kenworthy	6/5/2017	0.5	Update of Committed Loan Notice and delivery of the same to JD.
Landon Kenworthy	6/5/2017	0.5	Coordination with B. McConn (AFG) and K. Bailey (AFG) regarding processing wire for professional fee escrow.
Landon Kenworthy	6/5/2017	0.5	Call with Y. Okabe (DB) to review funds flow at emergence.
Sarah Margaret Pittman	6/5/2017	1.5	Work in "Summary of Flow" tab of Flow of Funds file.
Sarah Margaret Pittman	6/5/2017	0.5	Discuss Flow of Funds file with L. Kenworthy (A&M).
Sean Farrell	6/5/2017	1.0	Participate in meeting with B. McConn (AFG), T. Atwood (A&M) to begin drafting template for monthly, quarterly Board reporting materials.
Sean Farrell	6/5/2017	1.5	Prepare board reporting materials for discussion with Brian McConn (AFG).
Taylor Atwood	6/5/2017	0.5	Follow up with T. Edgeller (AFG) regarding intercompany loan borrower vs. guarantor request from K&E.
Taylor Atwood	6/5/2017	1.0	Participate in meeting with B. McConn (AFG), S. Farrell (A&M) to begin drafting template for monthly, quarterly Board reporting materials.
Landon Kenworthy	6/6/2017	0.5	Preparation and distribution of updated Committed Loan Notice in response to request from K. Donaldson (JD).
Landon Kenworthy	6/6/2017	0.5	Research and communication with J. Roberts (K&E) regarding interpretation of adequate protection payments language in preparation for payments at emergence.
Landon Kenworthy	6/6/2017	0.5	Review of C. Capezuti (Cortland) correspondence and implementation of feedback regarding funds flow modifications.

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Landon Kenworthy	6/6/2017	0.5	Coordination with B. McConn (AFG) and K. Bailey (AFG) regarding funds flow at emergence.
Landon Kenworthy	6/6/2017	0.5	Coordination with T. Edgeller (AFG) regarding KPMG report delivery to P. Saliba (DB).
Landon Kenworthy	6/6/2017	0.5	Additional correspondence with C. Capezuti (Cortland) to clarify certain fees at emergence.
Landon Kenworthy	6/6/2017	0.5	Coordination with K. Bailey (AFG) regarding invoices for interest payments at emergence.
Sean Farrell	6/6/2017	2.0	Develop slides for board reporting materials.
Sean Farrell	6/6/2017	1.0	Continue to compile board reporting materials.
Sean Farrell	6/6/2017	1.0	Continue to compile board reporting materials including correspondence with Brian McConn (AFG).
Sean Farrell	6/6/2017	1.0	Meeting with Brian McConn (AFG) to review board of directors materials and discuss next steps.
Sean Farrell	6/6/2017	1.5	Review of board reporting back up materials and compile additional support.
Taylor Atwood	6/6/2017	0.5	Review, comment on Flow of Funds at emergence analysis from L. Kenworthy (A&M).
Taylor Atwood	6/6/2017	0.5	Participate in all hands call to discuss emergence date planning with K&E, W&C, AFG, JD, Lazard, Houlihan teams.
Taylor Atwood	6/6/2017	0.5	Discussion with T. Edgeller (AFG) regarding anticipated emergence date change and issues related thereto.
Taylor Atwood	6/6/2017	0.5	Follow up discussion with B. McConn (AFG) regarding slide templates for monthly Board update presentations.
Landon Kenworthy	6/7/2017	0.5	Correspondence with K. Bailey (AFG) regarding needed modifications to DB invoices.
Landon Kenworthy	6/7/2017	0.5	Coordination with K. Bailey (AFG) regarding wiring instructions and company contact information for Cortland.
Landon Kenworthy	6/7/2017	0.5	Created company working group contact list in response to request from C. Capezuti (Cortland). Coordination with management regarding the same.
Landon Kenworthy	6/7/2017	1.0	Review of DB invoices for L/C fees and discussion with B. McConn (AFG) regarding the same.
Landon Kenworthy	6/7/2017	0.5	Discussion with B. McConn (AFG) regarding lender lists in response to request from HL.
Landon Kenworthy	6/7/2017	0.5	Discussion with K. Bailey (AFG) to review funds flow in anticipation of emergence and follow up correspondence regarding the same.
Landon Kenworthy	6/7/2017	0.5	Call with C. Capezuti (Cortland) in response to request to provide wiring instructions and company contact information.

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Professional	Date	Hours	Activity
Landon Kenworthy	6/7/2017	0.5	Correspondence with K. Donaldson (JD) in response to request for details regarding W&C fees scheduled to be paid at emergence.
Landon Kenworthy	6/7/2017	0.5	Correspondence with A. Zatz (W&C) in response to K. Donaldson (JD) questions regarding fees at emergence.
Landon Kenworthy	6/7/2017	0.5	Research and correspondence with J. Walters (PJT) regarding escrow account withdrawal mechanics.
Landon Kenworthy	6/7/2017	0.5	Correspondence with C. Jun (K&E) regarding mechanics of withdrawing escrowed professional fees.
Landon Kenworthy	6/7/2017	0.5	Call with A. Zatz (W&C) regarding commitment fees and L/C fee payments
Sean Farrell	6/7/2017	1.5	Review and analysis of the weekly reporting package provided by Brian McConn (AFG).
Sean Farrell	6/7/2017	1.5	Attention to closing matters.
Sean Farrell	6/7/2017	1.5	Review and prepare board reporting materials.
Sean Farrell	6/7/2017	0.5	Review of segment level financial statements.
Sean Farrell	6/7/2017	1.5	Attention to closing matters related to emergence.
Sean Farrell	6/7/2017	1.5	Prepare slides for board reporting.
Taylor Atwood	6/7/2017	0.5	Call with P. Sorensen (Lazard) to discuss general case updates, remaining emergence date issues.
Landon Kenworthy	6/8/2017	0.5	Coordination with B. McConn (AFG) and K. Bailey (AFG) regarding final wires to emerge.
Landon Kenworthy	6/8/2017	1.0	Research and correspondence with B. McConn (AFG), G. Wurm (AFG), T. Edgeller (AFG), and K. Bailey (AFG) in response to questions regarding details and accounting treatment of final funds flow and escrow accounts.
Landon Kenworthy	6/8/2017	0.5	Discussion with B. McConn (AFG) regarding closure of adequate assurance account and response to K. Bailey (AFG) question regarding the same.
Landon Kenworthy	6/8/2017	0.5	Correspondence with J. Walters (PJT) regarding emergence logistics and payment of fees out of escrow.
Landon Kenworthy	6/8/2017	0.5	Call with T. Edgeller (AFG) and G. Wurm (AFG) to discuss accounting treatment for funds flow transactions.
Landon Kenworthy	6/8/2017	0.5	Research and response to K. Bailey (AFG) question regarding escrow account breakdown.
Landon Kenworthy	6/8/2017	0.5	Response to C. Capezuti (Cortland) request for financial statements to meet CPs and coordination with T. Edgeller (AFG) and J. Roberts (K&E) regarding the same.

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Professional	Date	Hours	Activity
Taylor Atwood	6/8/2017	0.5	Call with C. Samford (AFG) to confirm effective date, discuss post-emergence planning related to communications with vendors, professional fees payments.
Taylor Atwood	6/8/2017	0.5	Call with J. Walters (AFG) regarding emergence escrow, equity distributions planning.
Subtotal		216.5	

Business Plan

Professional	Date	Hours	Activity
Landon Kenworthy	5/3/2017	1.0	Review of quarterly EBITDA calculations prepared by T. Edgeller (AFG) in response to request by J. Georgeadis (Houlihan) and delivery of draft calculations to Houlihan.
Taylor Atwood	5/3/2017	1.5	Review, comment on EBITDA buildup calculations from T. Edgeller (AFG), L. Kenworthy (A&M).
Jim Grady	5/4/2017	0.5	Correspondence with certain CFO candidates relative to current status with the Company and anticipated next steps re: interview process.
Landon Kenworthy	5/4/2017	1.0	Review of certain defined terms related to EBITDA calculations in order to appropriately categorize various add-backs.
Landon Kenworthy	5/4/2017	2.0	Review of revised EBITDA calculations prepared by T. Edgeller (AFG) in response to request by J. Georgeadis (Houlihan).
Landon Kenworthy	5/5/2017	1.0	Calls with J. Georgeadis (Houlihan) regarding \$10 million cap on certain EBITDA add-backs and discussion of 9/30 liquidity forecast.
Sean Farrell	5/8/2017	1.5	Review of business plan related to exit financing diligence.
Sean Farrell	5/8/2017	0.5	Meeting with Brian McConn to review the integrated financial model and discuss updates required for financing diligence.
Taylor Atwood	5/9/2017	0.5	Discussion with B. McConn (AFG) pertaining to 3-statement financial model request from Lazard.
Jim Grady	5/10/2017	0.5	Correspondence with A. Beirne (KPMG) and J. Price (KPMG) re follow-up questions pertaining to KPMG's revised field audit, including follow-up discussions re same with D. Fitzpatrick (Lazard).
Landon Kenworthy	5/10/2017	1.5	Follow up discussion with T. Edgeller (AFG) regarding EBITDA calculations.
Landon Kenworthy	5/10/2017	1.5	Review and analysis of EBITDA calculations prepared by T. Edgeller (AFG) along with review of associated definitions.
Sean Farrell	5/10/2017	1.5	Update the 3 statement model by incorporating additional support for the revised debt structure.

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Professional	Date	Hours	Activity
Sean Farrell	5/10/2017	0.5	Additional refinement to the debt schedule in the 3 statement model.
Sean Farrell	5/10/2017	1.5	Refinement to the 3 statement model.
Sean Farrell	5/10/2017	0.5	Additional refinement to the 3 statement model.
Taylor Atwood	5/10/2017	0.5	Follow up discussion with B. McConn (AFG) regarding 3-statement model projections.
Taylor Atwood	5/10/2017	0.5	Meeting with B. McConn (AFG) to walk through current 3-statement projection model.
Jim Grady	5/11/2017	0.5	Follow-up correspondence with A. Beirne (KPMG) and J. Price (KPMG) re follow-up questions pertaining to KPMG's revised field audit, including follow-up discussions re same with P. Sorensen (Lazard).
Sean Farrell	5/11/2017	1.5	Review and refine latest 3 statement model from the company.
Sean Farrell	5/11/2017	0.5	Continue to refine the 3 statement model.
Jim Grady	5/12/2017	0.5	Correspondence with T. Atwood (A&M) re: questions on E129.
Jim Grady	5/12/2017	0.5	Discussion with J. Roberts (K&E) and follow-up correspondence with T. Edgeller (AFG) re: certain questions pertaining to the consolidated financial statements relative to the Exit Term Facility.
Landon Kenworthy	5/12/2017	0.5	Follow up correspondence with T. Edgeller (AFG) regarding EBITDA calculations to obtain supplemental information requested by HL.
Landon Kenworthy	5/12/2017	0.5	Correspondence and discussion with J. Roberts (K&E) regarding EBITDA calculations in preparation for delivery to HL.
Landon Kenworthy	5/12/2017	0.5	Correspondence with T. Edgeller (AFG) and J. Georgeadis (HL) regarding EBITDA calculations.
Sean Farrell	5/12/2017	1.5	Review of the updated business plan from Brian McConn (AFG) and provide comments.
Landon Kenworthy	5/13/2017	0.5	Review of T. Edgeller correspondence and adjustments to EBITDA calculations.
Jim Grady	5/15/2017	1.5	Review and analysis of the Company's draft 3-statement financial projection model for purposes of Deutsche Bank's syndication materials for the Exit ABL Facility.
Landon Kenworthy	5/15/2017	0.5	Call with J. Roberts (K&E) regarding EBITDA calculations prior to delivery to HL.
Landon Kenworthy	5/15/2017	0.5	Call with J. Georgeadis (HL) to discuss EBITDA calculations.
Sean Farrell	5/15/2017	1.5	Finalize and distribute 3 statement financial model to Lazard for inclusion with the Deutsch Bank solicitation materials.
Taylor Atwood	5/15/2017	1.5	Review draft of financial projection model from S. Farrell (A&M) prior to distribution to Lazard team.

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Professional	Date	Hours	Activity
Taylor Atwood	5/15/2017	0.5	Follow up discussion with T. Edgeller (AFG) to go through EBITDA calculations.
Taylor Atwood	5/15/2017	0.5	Review latest EBITDA calculations file from L. Kenworthy (A&M).
Taylor Atwood	5/15/2017	0.5	Follow up discussion with B. McConn (AFG) regarding financial projection model.
Jim Grady	5/16/2017	0.5	Follow-up correspondence and discussions with certain CFO candidates relative to current status with the Company and anticipated next steps re: interview process.
Jim Grady	5/16/2017	0.5	Compilation of various presentations made relative to the MPO Earnout and transmission of same to T. Atwood (A&M).
Jim Grady	5/17/2017	0.5	Review of relative correspondence from the proposed insurance carrier and follow-up discussions with T. Giles (AFG) re same concerning D&O policies.
Jim Grady	5/17/2017	0.5	Discussions with C. Samford (AFG) re open items relative to the Exit Facilities, the Company's CFO search, updated liquidity forecasts, and other work streams on which A&M is working.
Jim Grady	5/18/2017	0.5	Preparation for and participation on a conference call with T. Giles (AFG) and representatives from Marsh re to proposed D&O insurance policies, including propose premium pricing and coverages.
Jim Grady	5/19/2017	0.5	Correspondence and discussions with P. Puri (CAC) re NRG Manufacturing and status of AFGlobal's Chapter 11 case.
Jim Grady	5/22/2017	0.5	Preparation for and participation in a conference call with D. Fitzpatrick (Lazard), M. Crosby (Lazard), A. Harbor (Lazard) re assistance required from Deutsche Bank in updating their presentation of background on the Company for syndication purposes.
Landon Kenworthy	5/24/2017	0.5	Analysis and response to J. Roberts (K&E) question regarding EBITDA calculations provided by HL.
Jim Grady	5/25/2017	0.5	Discussions with T. Giles (AFG) and B. McConn (AFG) re to the process and logistics by which LCs will be transferred from the DIP Facility to the Exit ABL Facility.
Landon Kenworthy	5/27/2017	0.5	Research and response to T. Atwood (A&M) question regarding historical EBITDA calculations.
Landon Kenworthy	5/29/2017	0.5	Update to EBITDA calculations and delivery to P. Saliba (DB).
Landon Kenworthy	5/29/2017	0.5	Research and response to D. Fitzpatrick (Lazard) questions related to EBITDA adjustments.
Landon Kenworthy	5/29/2017	1.0	Research in response to P. Saliba (DB) questions regarding incremental L/C, historical EBITDA adjustments, and projected EBITDA.
Landon Kenworthy	5/29/2017	0.5	Call with P. Saliba (DB) to discuss EBITDA calculations.

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Professional	Date	Hours	Activity
Landon Kenworthy	5/29/2017	0.5	Analysis of top-down vs. bottoms-up estimates of EBITDA and communication regarding the same with D. Fitzpatrick (Lazard) and A. Moosani (Lazard).
Jim Grady	5/30/2017	0.5	Follow-up correspondence with A. Beirne (KPMG) re follow-up questions pertaining to KPMG's revised field audit and anticipated timing of same, including follow-up with T. Edgeller (AFG) and P. Sorensen (Lazard) re same.
Landon Kenworthy	5/30/2017	0.5	Calls with A. Moosani (Lazard) to discuss EBITDA adjustments in response to questions from P. Saliba (DB).
Landon Kenworthy	5/30/2017	0.5	Follow up discussion with T. Edgeller (AFG) regarding EBITDA calculations in response to P. Saliba (DB) questions.
Landon Kenworthy	5/31/2017	0.5	Meeting with T. Edgeller (AFG) and B. McConn (AFG) to discuss historical EBITDA breakdown by business segment.
Landon Kenworthy	5/31/2017	2.0	Development of EBITDA by segment breakout for lender presentation.
Sean Farrell	6/1/2017	1.0	Review of the business plan related to compliance calculations.
Landon Kenworthy	6/2/2017	1.0	Analysis of impact of W&C proposed changes to CNI and EBITDA definitions and drafting of commentary for discussion with T. Edgeller (AFG).
Landon Kenworthy	6/2/2017	0.5	Call with B. McConn (AFG) regarding W&C proposed changes to CNI/EBITDA definitions.
Landon Kenworthy	6/2/2017	0.5	Follow up correspondence with T. Edgeller (AFG) to review W&C proposed CNI and EBITDA definition changes.
Landon Kenworthy	6/3/2017	0.5	Evaluation of additional detail provided by T. Edgeller (AFG) regarding facility closures, consolidations, and relocation and incorporation of the same into the pro forma CNI/EBITDA calculations.
Landon Kenworthy	6/3/2017	0.5	Analysis of major facility closures, consolidations, and relocations to enhance pro forma calculations of CNI/EBITDA definition changes.
Landon Kenworthy	6/3/2017	2.0	Enhancement of historical EBITDA summary schedule to include LTM calculations and additional detail in preparation for discussion with DB.
Landon Kenworthy	6/3/2017	0.5	Discussion with T. Edgeller (AFG) to discuss impact of CNI/EBITDA definition changes and develop pro forma calculations under new definitions.
Landon Kenworthy	6/3/2017	0.5	Analysis of historical pro forma headcount reductions in connection with CNI/EBITDA language modifications from W&C. Follow up correspondence with T. Edgeller (AFG) regarding the same.
Sean Farrell	6/4/2017	0.5	Review of compliance analysis to prepare for call with Carlyle.
Landon Kenworthy	6/5/2017	0.5	Call with J. Roberts (K&E) to finalize EBITDA add-back analysis.

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Exhibit D

Business Plan

Professional	Date	Hours	Activity
Landon Kenworthy	6/5/2017	0.5	Call with P. Saliba (DB) and J. Roberts (K&E) to discuss pro forma EBITDA add-backs.
Sean Farrell	6/5/2017	0.5	Prepare for conference call with Carlyle to review the cash flow forecast and compliance analysis.
Sean Farrell	6/5/2017	0.5	Review of EBITDA back up calculation for facilities closures.
Sean Farrell	6/8/2017	1.5	Review and refinement of the business plan schedule.
Sean Farrell	6/8/2017	1.5	Continue to prepare board reporting package.
Sean Farrell	6/8/2017	1.5	Compile reporting materials for the business plan and key performance indicators.
Sean Farrell	6/8/2017	0.5	Meet with Brian McConn (AFG) to discuss updates to the business plan and reporting.
Subtotal		58.5	

Cash Management

Professional	Date	Hours	Activity
Landon Kenworthy	5/1/2017	1.5	Research and correspondence with B. Minch (AFG) regarding 13-Week DIP Budget, in preparation for payment review meeting.
Sarah Margaret Pittman	5/1/2017	0.5	Prepare Cash Actuals file for L. Kenworthy (A&M).
Taylor Atwood	5/1/2017	0.5	Call with J. Georgeadis (HL) to discuss cash flow budget.
Taylor Atwood	5/1/2017	1.0	Call with J. Aron, B. McConn (AFG), K. Bailey (AFG) to discuss hedge termination letter, issues related thereto.
Taylor Atwood	5/1/2017	0.5	Review J. Aron hedge termination notice prior to call.
Jim Grady	5/2/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/2/2017	0.5	Research and response to J. Weber (K&E) question regarding professional fees forecast in post-petition period.
Taylor Atwood	5/2/2017	0.5	Confirm outstanding checks stop payments with K. Bailey (AFG).
Jim Grady	5/3/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.

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Cash Management

Professional	Date	Hours	Activity
Jim Grady	5/3/2017	1.0	Review and analysis of output from weekly payment review meeting and items targeted to be paid pursuant to orders granted under interim relief.
Landon Kenworthy	5/3/2017	0.5	Discussion with B. Minch (AFG) to assess most urgent vendor payment requests, in preparation for payment review meeting.
Landon Kenworthy	5/3/2017	2.0	Preparation of payment review file for DIP Budget financial covenant compliance, along with additional cash flow forecast model enhancements.
Landon Kenworthy	5/3/2017	0.5	Review of liquidity forecast based on feedback from T. Atwood (A&M).
Sarah Margaret Pittman	5/3/2017	1.0	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and T. Atwood (A&M), S. Farrell (all A&M), L. Kenworthy (A&M).
Sarah Margaret Pittman	5/3/2017	0.5	Review Voided Payment file from G. Wurm (AFG).
Taylor Atwood	5/3/2017	0.5	Follow up with G. Wurm (AFG) on remaining outstanding check stop payments.
Taylor Atwood	5/3/2017	1.5	Meeting with C. Samford (AFG), B. McConn (AFG) to discuss current liquidity forecast model.
Taylor Atwood	5/3/2017	1.0	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and L. Kenworthy (A&M), S. Farrell (all A&M), S. Pittman (A&M).
Taylor Atwood	5/3/2017	0.5	Review updated liquidity forecast spread from L. Kenworthy (A&M).
Jim Grady	5/4/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Jim Grady	5/4/2017	0.5	Correspondence and follow-up discussions with T. Atwood (A&M) re: Deutsche Bank ACH payment issues relative to the Automatic Stay.
Jim Grady	5/4/2017	0.5	Correspondence and follow-up discussions with M. Boone (HL), J. Georgeadis (HL) re: recent conversations with representatives from Carlyle Group.
Landon Kenworthy	5/4/2017	0.5	Communication with S. Farrell (A&M) and S. Pittman (A&M) regarding payment review meeting with Company.
Landon Kenworthy	5/4/2017	0.5	Finalization of payment review file for DIP Budget financial covenant compliance.
Sarah Margaret Pittman	5/4/2017	1.0	Work on Daily Cash Report 5/3. Submit to T. Atwood and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/4/2017	0.5	Update Tuesday payments in "Daily Actuals_5 5" tab in 13 Week Cash Flow Actuals file.

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Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/4/2017	1.0	Prepare for Payment Review meeting.
Sarah Margaret Pittman	5/4/2017	1.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company), S. Farrell (A&M), T. Atwood (A&M).
Sean Farrell	5/4/2017	1.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and T. Atwood (A&M), S. Pittman (A&M).
Taylor Atwood	5/4/2017	1.0	Call with C. Hayes (K&E) to discuss issues arising from Deutsche Bank ACH payment processing errors.
Taylor Atwood	5/4/2017	1.0	Call with B. McConn (AFG) to discuss ACH payment vendor reconciliations related to Deutsche Bank payment errors.
Taylor Atwood	5/4/2017	0.5	Follow up call with A. Munoz (DB), K. Bailey (AFG), B. McConn (AFG) to discuss issues related to Deutsche Bank cutoff errors.
Taylor Atwood	5/4/2017	1.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company), S. Farrell (A&M), S. Pittman (A&M).
Taylor Atwood	5/4/2017	0.5	Meeting with K. Bailey (AFG), B. McConn (AFG) to discuss issues related to Deutsche Bank cutoff errors.
Jim Grady	5/5/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Jim Grady	5/5/2017	0.5	Follow-up discussions with T. Atwood (A&M) re status on the Deutsche Bank ACH payment issues relative to the Automatic Stay, including strategy for communicating issue internally.
Landon Kenworthy	5/5/2017	0.5	Call with S. Pittman (A&M) regarding cash reconciliation and reporting.
Sarah Margaret Pittman	5/5/2017	0.5	Call with L. Kenworthy (A&M) regarding cash reconciliation and reporting.
Sarah Margaret Pittman	5/5/2017	1.5	Work on Daily Cash Report 5/4.
Taylor Atwood	5/5/2017	0.5	Call with B. McConn (AFG), T. Giles (AFG), K. Bailey (AFG) to discuss issues related to Deutsche Bank ACH payment processing errors.
Taylor Atwood	5/5/2017	0.5	Follow up call with T. Giles (AFG) to discuss outcome of call with Deutsche Bank team pertaining to ACH payment processing errors.
Taylor Atwood	5/5/2017	0.5	Call with B. McConn (AFG) to discuss timing of interest payments related to 1L pre-petition debt.
Taylor Atwood	5/5/2017	0.5	Follow-up discussions with J. Grady (A&M) re status on the Deutsche Bank ACH payment issues relative to the Automatic Stay, including strategy for communicating issue internally.
Taylor Atwood	5/5/2017	0.5	Call with C. Hayes (K&E) to discuss call with Deutsche Bank team regarding ACH payment processing errors.

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Professional	Date	Hours	Activity
Taylor Atwood	5/5/2017	0.5	All hands call with Deutsche Bank team, B. McConn (AFG), K. Bailey (AFG), T. Giles (AFG) to discuss issues related to ACH payment processing errors.
Landon Kenworthy	5/7/2017	0.5	Coordination to prepare for Shrinkfast payment review meeting.
Jim Grady	5/8/2017	0.5	Follow-up discussions with T. Atwood (A&M) re status on the Deutsche Bank ACH payment issues relative to the Automatic Stay, including follow-up from recent discussions with Deutsche Bank representatives.
Landon Kenworthy	5/8/2017	0.5	Conference call to discuss Shrinkfast payment review with T. Atwood (A&M), S. Farrell (A&M), B. McConn (AFG), T. Ripley (AFG), C. Milliken (AFG), and G. Wurm (AFG).
Landon Kenworthy	5/8/2017	0.5	Discussion with C. Ring (AFG) regarding certain ACH payments.
Landon Kenworthy	5/8/2017	2.0	Research and analysis regarding ACH payments file.
Sarah Margaret Pittman	5/8/2017	2.5	Update "Daily Actuals_5 5" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/5.
Sarah Margaret Pittman	5/8/2017	0.5	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/8/2017	0.5	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/8/2017	1.0	Discuss Daily Cash Report WE 5 5 17 Friday with L. Kenworthy and T. Atwood (both A&M).
Sarah Margaret Pittman	5/8/2017	0.5	Review Daily Cash Report WE 5 5 17 Friday; submit to L. Kenworthy and T. Atwood (A&M).
Sarah Margaret Pittman	5/8/2017	0.5	Review "Daily Actuals_5 5" tab in 13 Week Cash Flow Actuals file.
Sean Farrell	5/8/2017	0.5	Conference call to discuss Shrinkfast payment review with L. Kenworthy (A&M), T. Atwood (A&M), B. McConn (AFG), T. Ripley (AFG), C. Milliken (AFG), and G. Wurm (AFG).
Taylor Atwood	5/8/2017	0.5	Participate in Deutsche Bank ACH payment request error issues call with W. Guerrieri (K&E), C. Hayes (K&E), B. McConn (AFG), T. Giles (AFG), K. Bailey (AFG).
Taylor Atwood	5/8/2017	0.5	Follow-up discussions with J. Grady (A&M) re status on the Deutsche Bank ACH payment issues relative to the Automatic Stay, including follow-up from recent discussions with Deutsche Bank representatives.
Taylor Atwood	5/8/2017	0.5	Conference call to discuss Shrinkfast payment review with L. Kenworthy (A&M), S. Farrell (A&M), B. McConn (AFG), T. Ripley (AFG), C. Milliken (AFG), and G. Wurm (AFG).
Jim Grady	5/9/2017	1.5	Review and analysis of the latest 13 week cash flow forecast in advance 5 PM discussion with representatives from HL and Carlyle Group.

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Professional	Date	Hours	Activity
Jim Grady	5/9/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/9/2017	0.5	Analysis of C. Ring (AFG) and M. Suchetski (AFG) file related to pre-petition wages payments.
Landon Kenworthy	5/9/2017	0.5	Call with J. Georgeadis (Houlihan) to prepare for upcoming liquidity forecast call with Carlyle.
Landon Kenworthy	5/9/2017	0.5	Review of daily Cash Actuals 5/9/17 report prepared by S. Pittman (A&M) and feedback regarding the same.
Landon Kenworthy	5/9/2017	1.0	Preparation for payment review meeting to discuss payments for WE 5/12.
Landon Kenworthy	5/9/2017	0.5	Discussion with B. Minch (AFG) regarding anticipated payment review requests in preparation for payment review meeting for WE 5/12.
Landon Kenworthy	5/9/2017	1.0	Participation in payment review meeting to discuss payments for WE 5/11 with B. McConn (AFG), C. Ring (AFG), B. Minch (AFG), M. Frahm (AFG), T. Atwood (A&M), S. Farrell (A&M), and S. Pittman (A&M).
Sarah Margaret Pittman	5/9/2017	0.5	Review Variance WE 5 5 17 file; submit to T. Atwood (A&M).
Sarah Margaret Pittman	5/9/2017	0.5	Participation in payment review meeting to discuss payments for WE 5/11 with B. McConn (AFG), C. Ring (AFG), B. Minch (AFG), M. Frahm (AFG), L. Kenworthy (A&M), T. Atwood (A&M), and S. Farrell (A&M).
Sarah Margaret Pittman	5/9/2017	0.5	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/9/2017	0.5	Update "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/9/2017	0.5	Review Daily Cash Report WE 5 12 17 Monday; submit to L. Kenworthy and T. Atwood (A&M).
Sarah Margaret Pittman	5/9/2017	1.5	Update "Daily Actuals_5 12" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/8.
Sean Farrell	5/9/2017	0.5	Participation in payment review meeting to discuss payments for WE 5/11 with B. McConn (AFG), C. Ring (AFG), B. Minch (AFG), M. Frahm (AFG), L. Kenworthy (A&M), T. Atwood (A&M), and S. Pittman (A&M).
Taylor Atwood	5/9/2017	1.0	Participation in payment review meeting to discuss payments for WE 5/11 with B. McConn (AFG), C. Ring (AFG), B. Minch (AFG), M. Frahm (AFG), L. Kenworthy (A&M), S. Farrell (A&M), and S. Pittman (A&M).

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Professional	Date	Hours	Activity
Jim Grady	5/10/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/10/2017	0.5	Review of WE 5/5 variance report prepared by S. Pittman (A&M).
Landon Kenworthy	5/10/2017	0.5	Correspondence and analysis with G. Wurm (AFG) regarding Houston property tax payment for determination of pre- vs. post-petition.
Landon Kenworthy	5/10/2017	0.5	Final review and delivery of WE 5/5 variance report to DB, HL, and PJT to remain in compliance with DIP Budget.
Landon Kenworthy	5/10/2017	0.5	Draft responses to J. Stegenga (A&M) questions regarding variance report.
Sarah Margaret Pittman	5/10/2017	2.5	Update "Daily Actuals_5 12" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/9.
Sarah Margaret Pittman	5/10/2017	0.5	Work in "Table 5_12" tab in 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/10/2017	1.5	Meeting to discuss daily bank vs. book cash reconciliation with T. Atwood (A&M).
Sarah Margaret Pittman	5/10/2017	0.5	Discuss "Daily Actuals_5 12" tab in 13 Week Cash Flow Actuals with L. Kenworthy (A&M).
Sarah Margaret Pittman	5/10/2017	0.5	Review DIP Budget Variance file; submit to T. Atwood (A&M).
Sarah Margaret Pittman	5/10/2017	0.5	Reconcile "ACH May 9" tab in 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/10/2017	1.5	Work in "Bridge 5_5" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/10/2017	1.5	Create "Daily Actuals_5 12_v2" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/9.
Taylor Atwood	5/10/2017	1.5	Meeting to discuss daily bank vs. book cash reconciliation with S. Pittman (A&M).
Jim Grady	5/11/2017	0.5	Correspondence with T. Atwood (A&M) re next steps relative to cash management procedures assuming the Company receives final approval on its DIP and receives the balance of the funds.
Jim Grady	5/11/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/11/2017	0.5	Review of 5/9 cash report prepared by S. Pittman (A&M).
Landon Kenworthy	5/11/2017	0.5	Coordination with S. Pittman (A&M) on preparation of weekly variance report.

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Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/11/2017	2.5	Update "Daily Actuals_5 12_v2" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/10; submit to L. Kenworthy (A&M).
Sarah Margaret Pittman	5/11/2017	0.5	Revise Daily Cash Report WE 5 12 17 Tuesday; submit to L. Kenworthy (A&M).
Taylor Atwood	5/11/2017	0.5	Correspondence with J. Grady (A&M) re next steps relative to cash management procedures assuming the Company receives final approval on its DIP and receives the balance of the funds.
Taylor Atwood	5/11/2017	0.5	Discussion with C. Hayes (K&E) regarding current status of Deutsche Bank ACH payment error recall process.
Jim Grady	5/12/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/12/2017	0.5	Additional review and feedback regarding 5/11 cash report to S. Pittman (A&M).
Landon Kenworthy	5/12/2017	0.5	Review of 5/11 cash report and feedback to S. Pittman (A&M).
Landon Kenworthy	5/12/2017	1.0	Research and correspondence with C. Ring (AFG) in response to utility vendor questions regarding adequate assurance deposit.
Landon Kenworthy	5/12/2017	0.5	Review of 5/10 cash report and feedback to S. Pittman (A&M).
Sarah Margaret Pittman	5/12/2017	0.5	Review Daily Cash Report WE 5 12 17 Thursday; submit to L. Kenworthy and T. Atwood (both A&M).
Sarah Margaret Pittman	5/12/2017	1.5	Revise Daily Cash Report WE 5 12 17 Wednesday; submit to L. Kenworthy and T. Atwood (both A&M).
Sarah Margaret Pittman	5/12/2017	2.5	Work in "Daily Actuals_5 12_v2" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/11.
Taylor Atwood	5/12/2017	0.5	Correspondence with C. Hayes (K&E), C. Ring (K&E) regarding utilities providers payments for pre-petition AP amounts.
Landon Kenworthy	5/13/2017	0.5	Review of daily cash actual modeling and assistance regarding pre vs. post-petition trade allocations in daily cash tracking file.
Landon Kenworthy	5/13/2017	0.5	Follow up correspondence with S. Pittman (A&M) regarding allocation of pre- vs. post-petition trade in daily cash tracking file.
Sarah Margaret Pittman	5/13/2017	1.0	Work in "Daily Actuals_5 12_v2" tab in 13 Week Cash Flow Actuals file.
Jim Grady	5/15/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget,

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Cash Management

Professional	Date	Hours	Activity
Jim Grady	5/15/2017	0.5	Follow-up discussions with T. Atwood (A&M) re status on the Deutsche Bank ACH payment issues and open issues pertaining to employees, suppliers, and operations.
Landon Kenworthy	5/15/2017	0.5	Discussion with S. Pittman (A&M) regarding DIP covenant compliance calculations.
Sarah Margaret Pittman	5/15/2017	0.5	Review with L. Kenworthy (A&M) regarding DB payment errors.
Sarah Margaret Pittman	5/15/2017	0.5	Research variance regarding Daily Cash Report WE 5 12 17 Friday.
Sarah Margaret Pittman	5/15/2017	0.5	Work on Daily Cash Report WE 5 12 17 Friday.
Sarah Margaret Pittman	5/15/2017	1.5	Update "Daily Actuals_5 12_v2" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/15/2017	0.5	Research questions regarding Daily Cash Report WE 5 12 17 Friday.
Sarah Margaret Pittman	5/15/2017	0.5	Review Daily Cash Report WE 5 12 17 Friday; submit to L. Kenworthy.
Taylor Atwood	5/15/2017	0.5	Discussions with J. Grady (A&M) re status on the Deutsche Bank ACH payment issues and open issues pertaining to employees, suppliers, and operations.
Jim Grady	5/16/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/16/2017	0.5	Discuss Daily Cash Report WE 5 19 17 Monday with S. Pittman (A&M).
Landon Kenworthy	5/16/2017	2.0	Review of outstanding diligence requests and coordination with T. Edgeller (AFG) and B. McConn (AFG) to gather information in response.
Landon Kenworthy	5/16/2017	2.0	Development of pre-petition and post-petition budgets in preparation for WE 5/19 payment review meeting.
Landon Kenworthy	5/16/2017	0.5	Research and response to T. Atwood (A&M) question regarding post-petition professional fee budgets.
Sarah Margaret Pittman	5/16/2017	1.5	Work in "Daily Actuals_5 19" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/16/2017	0.5	Work on Daily Cash Report WE 5 19 17 Monday.
Sarah Margaret Pittman	5/16/2017	0.5	Discuss Daily Cash Report WE 5 19 17 Monday with L. Kenworthy (A&M).
Sarah Margaret Pittman	5/16/2017	2.0	Work in "Bridge 5_12" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/16/2017	0.5	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.

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Cash Management

Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/16/2017	1.0	Revise Daily Cash Report WE 5 19 17 Monday.
Sarah Margaret Pittman	5/16/2017	0.5	Review Daily Cash Report WE 5 19 17 Monday; send to L. Kenworthy and T. Atwood (A&M).
Taylor Atwood	5/16/2017	1.0	Call with B. Minch (AFG) to discuss post-petition week 3 critical vendor budget.
Taylor Atwood	5/16/2017	0.5	Meeting with B. McConn (AFG) to discuss liquidity forecast update.
Taylor Atwood	5/16/2017	1.0	Work on bank vs. book cash reconciliation model from S. Pittman (A&M).
Taylor Atwood	5/16/2017	0.5	Review updated post-petition week 3 pre-petition payments budget reconciliation from L. Kenworthy (A&M).
Taylor Atwood	5/16/2017	0.5	Review daily cash actuals from S. Pittman (A&M).
Jim Grady	5/17/2017	0.5	Review of draft copy of the executed Committed Loan Notice for the Company to receive the balance of the DIP Proceeds (\$45 million).
Jim Grady	5/17/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/17/2017	1.0	Preparation for payment review meeting to discuss payments for WE 5/19.
Landon Kenworthy	5/17/2017	0.5	Delivery of WE 5/12 variance report to DB, HL, and PJT to remain in compliance with DIP covenants.
Landon Kenworthy	5/17/2017	1.0	Participation in payment review meeting to discuss payments for WE 5/19 with S. Farrell (A&M), S. Pittman (A&M), T. Atwood (A&M) B. Minch (AFG), M. Frahm (AFG), and C. Ring (AFG).
Landon Kenworthy	5/17/2017	1.5	Discussion with B. Minch (AFG) and M. Frahm (AFG) regarding transition planning for ongoing cash management post-emergence.
Landon Kenworthy	5/17/2017	0.5	Review of correspondence regarding D&O insurance to assess impact on cash flows.
Landon Kenworthy	5/17/2017	0.5	Review of pressure pumping receipts data from M. Meadows (AFG) and new gas compression contract down payment.
Landon Kenworthy	5/17/2017	0.5	Review of variance report for the WE 5/12 and feedback to S. Pittman (A&M).
Landon Kenworthy	5/17/2017	0.5	Coordination with S. Pittman (A&M) regarding cash report circulation.
Sarah Margaret Pittman	5/17/2017	0.5	Review Daily Cash Report WE 5 19 17 Tuesday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/17/2017	0.5	Review Variance Package file; submit to L. Kenworthy (A&M).

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Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/17/2017	0.5	Revise Variance Package file; submit to L. Kenworthy (A&M).
Sarah Margaret Pittman	5/17/2017	0.5	Work on Daily Cash Report WE 5 19 17 Tuesday.
Sarah Margaret Pittman	5/17/2017	1.5	Update "Daily Actuals_5 19" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/17/2017	0.5	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/17/2017	0.5	Participation in payment review meeting to discuss payments for WE 5/19 with L. Kenworthy (A&M), S. Farrell (A&M), T. Atwood (A&M) B. Minch (AFG), M. Frahm (AFG), and C. Ring (AFG).
Sarah Margaret Pittman	5/17/2017	1.5	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/17/2017	0.5	Discuss Variance Package file with L. Kenworthy (A&M).
Sean Farrell	5/17/2017	0.5	Participation in payment review meeting to discuss payments for WE 5/19 with L. Kenworthy (A&M), S. Pittman (A&M), T. Atwood (A&M) B. Minch (AFG), M. Frahm (AFG), and C. Ring (AFG).
Taylor Atwood	5/17/2017	0.5	Review and provide comments on draft weekly variance report to S. Pittman (A&M).
Taylor Atwood	5/17/2017	0.5	Participation in payment review meeting to discuss payments for WE 5/19 with L. Kenworthy (A&M), S. Pittman (A&M), S. Farrell (A&M) B. Minch (AFG), M. Frahm (AFG), and C. Ring (AFG).
Taylor Atwood	5/17/2017	1.0	Review and provide comments to L. Kenworthy (A&M) on current liquidity forecast, NRG cash flow analysis.
Jim Grady	5/18/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/18/2017	0.5	Review of B. Minch (AFG) request for supplemental cash disbursements this week and coordination regarding the same.
Landon Kenworthy	5/18/2017	0.5	Discussion with B. McConn (AFG) regarding current view on forecasted cash at emergence and discussion of certain pressure pumping receipts.
Landon Kenworthy	5/18/2017	0.5	Review of 5/17 cash report and feedback to S. Pittman (A&M).
Landon Kenworthy	5/18/2017	0.5	Research and communication with D. Fitzpatrick (Lazard) regarding success fee crediting for purposes of estimating professional fee payments at emergence.
Landon Kenworthy	5/18/2017	0.5	Discussion with B. Minch (AFG) regarding timing of upcoming payment review meeting.
Landon Kenworthy	5/18/2017	1.5	Review of updated major projects schedule for pressure pumping receipts and disbursements.

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Landon Kenworthy	5/18/2017	1.5	Review of terms and projected cash flows associated with new pressure pumping contract.
Sarah Margaret Pittman	5/18/2017	0.5	Revise Daily Cash Report WE 5 19 17 Wednesday; submit to B. McConn and T. Edgeller (both AFG).
Sarah Margaret Pittman	5/18/2017	0.5	Review Daily Cash Report WE 5 19 17 Wednesday; submit to L. Kenworthy (A&M).
Sarah Margaret Pittman	5/18/2017	0.5	Create Daily Cash Report WE 5 19 17 Wednesday.
Sarah Margaret Pittman	5/18/2017	1.5	Work in "Daily Actuals_5 19" tab of 13 Week Cash Flow Actuals file.
Jim Grady	5/19/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/19/2017	0.5	Review of 5/18 cash report and feedback to S. Pittman (A&M).
Landon Kenworthy	5/19/2017	0.5	Review of W&C invoice and assessment of incremental impact on cash flows.
Sarah Margaret Pittman	5/19/2017	0.5	Work on Daily Cash Report WE 5 19 17 Thursday.
Sarah Margaret Pittman	5/19/2017	0.5	Review Daily Cash Report WE 5 19 17 Thursday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/19/2017	1.5	Update "Daily Actuals_5 19" tab of 13 Week Cash Flow Actuals file.
Landon Kenworthy	5/20/2017	0.5	Correspondence with C. Ring (AFG) regarding outstanding AP.
Jim Grady	5/22/2017	0.5	Follow-up discussion with C. Hayes (K&E) re status and timing of the final DIP draw due to delays in getting final DIP order, including correspondence with L. Kenworthy (A&M) re update on same.
Jim Grady	5/22/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/22/2017	0.5	Correspondence with T. Edgeller (AFG) regarding MHWirth payments.
Landon Kenworthy	5/22/2017	0.5	Follow up communication with B. Minch (AFG) on timing of pre-petition payments.
Landon Kenworthy	5/22/2017	0.5	Correspondence with C. Ring (AFG) regarding outstanding AP.
Landon Kenworthy	5/22/2017	1.0	Correspondence with B. Minch (AFG) regarding payment timing for pre-petition vendor payments.
Landon Kenworthy	5/22/2017	0.5	Review and approval of payment request from B. Minch (AFG).

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Landon Kenworthy	5/22/2017	0.5	Correspondence with T. Edgeller (AFG) regarding timing of MHWirth payments.
Landon Kenworthy	5/22/2017	0.5	Correspondence with C. Ring (AFG) regarding updated AP aging report.
Landon Kenworthy	5/22/2017	2.0	Preparation of pre- and post-petition budgets for B. Minch (AFG) and B. McConn (AFG) in preparation for payment review meeting on 5/23.
Sarah Margaret Pittman	5/22/2017	1.5	Work in "Daily Actuals_5 19" tab in 13 Week Cash Flow Actuals file.
Jim Grady	5/23/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/23/2017	0.5	Correspondence with B. McConn (AFG) regarding pressure pumping forecast update.
Landon Kenworthy	5/23/2017	0.5	Research and response to B. McConn (AFG) questions regarding pressure pumping receipts.
Landon Kenworthy	5/23/2017	0.5	Payment Review Meeting/Call with B. McConn (AFG), B. Minch (AFG), C. Ring (AFG), and S. Pittman (A&M).
Landon Kenworthy	5/23/2017	1.0	Preparation of disbursement budget in preparation for payment review meeting, to remain in compliance with DIP covenants.
Sarah Margaret Pittman	5/23/2017	1.0	Create "Daily Actuals_5 26" tab in 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/23/2017	0.5	Payment Review Meeting/Call with B. McConn, B. Minch, C. Ring (all AFG), and L. Kenworthy (A&M).
Jim Grady	5/24/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Jim Grady	5/24/2017	0.5	Follow-up correspondence and discussions with E. Middleton (Carlyle), S. Read (Carlyle) and B. McConn (AFG) re certain data requests relative to the 13 week liquidity forecasts and Budget-to-Actual variance analysis reports.
Jim Grady	5/24/2017	0.5	Discussion with C. Samford (AFG), B. McConn (AFG), M. Terry (AFG), M. Meadows (AFG), K. Rippon (AFG), and L. Kenworthy (A&M) regarding pressure pumping receipts forecast in preparation for delivery of new budget.
Landon Kenworthy	5/24/2017	0.5	Review of variance report for the WE 5/19 and feedback to S. Pittman (A&M) regarding the same.
Landon Kenworthy	5/24/2017	0.5	Cash meeting call with B. McConn (AFG), T. Edgeller (AFG), S. Pittman (A&M).

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Landon Kenworthy	5/24/2017	0.5	Correspondence with J. Beltran (AFG) regarding variance analysis related to cash receipts.
Landon Kenworthy	5/24/2017	0.5	Response to B. Seline (FR) question regarding updated cash flow forecast.
Landon Kenworthy	5/24/2017	0.5	Discussion with C. Samford (AFG), B. McConn (AFG), M. Terry (AFG), M. Meadows (AFG), K. Rippon (AFG), and J Grady (A&M) regarding pressure pumping receipts forecast in preparation for delivery of new budget.
Landon Kenworthy	5/24/2017	0.5	Review of new pressure pumping contract detail to assess impact on cash flow forecast.
Landon Kenworthy	5/24/2017	1.0	Preparation of summary schedules for pressure pumping receipts in anticipation of group discussion.
Landon Kenworthy	5/24/2017	0.5	Call with S. Pittman (A&M) to discuss variance report.
Sarah Margaret Pittman	5/24/2017	0.5	Prep for cash meeting call.
Sarah Margaret Pittman	5/24/2017	1.0	Calls with L. Kenworthy (A&M) regarding cash variance reports.
Sarah Margaret Pittman	5/24/2017	0.5	Review Daily Cash WE 5 26 17 Wednesday Report; send to L. Kenworthy (A&M).
Sarah Margaret Pittman	5/24/2017	1.0	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/24/2017	1.0	Update "Daily Actuals_5 26" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/23.
Sarah Margaret Pittman	5/24/2017	0.5	Cash meeting call with B. McConn, T. Edgeller (both AFG) and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/24/2017	0.5	Work in "Compliance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/24/2017	1.0	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Taylor Atwood	5/24/2017	0.5	Review updated cash flow forecast, near term liquidity output from L. Kenworthy (A&M).
Jim Grady	5/25/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/25/2017	0.5	Coordination with T. Edgeller (AFG) and C. Ring (AFG) regarding updating AP and PO files in preparation for cash flow forecast update.
Landon Kenworthy	5/25/2017	0.5	Distribution of past due schedules and correspondence regarding the same.
Landon Kenworthy	5/25/2017	0.5	Call with S. Pittman (A&M) to discuss 5/25 daily cash report.

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Landon Kenworthy	5/25/2017	0.5	Discussion and correspondence with K. Bailey (AFG) regarding down payment on pressure pumping contract.
Landon Kenworthy	5/25/2017	0.5	Call with S. Read (Carlyle) to respond to questions regarding variance report.
Landon Kenworthy	5/25/2017	0.5	Correspondence with M. Meadows (AFG) regarding update of major projects schedule in preparation for cash flow forecast update.
Landon Kenworthy	5/25/2017	0.5	Discussion with G. Wurm (AFG) regarding upcoming tax payments and review of summary schedule in preparation for cash flow forecast update.
Landon Kenworthy	5/25/2017	2.0	Initial development of cash flow forecast update.
Landon Kenworthy	5/25/2017	0.5	Analysis and response to C. Ring (AFG) e-mail regarding supplemental disbursement request.
Landon Kenworthy	5/25/2017	0.5	Call with S. Pittman (A&M) to finalize 5/25 daily cash report.
Landon Kenworthy	5/25/2017	2.0	Preparation of summary schedule regarding past due amounts and analysis of the same.
Sarah Margaret Pittman	5/25/2017	0.5	Review then submit Daily Cash WE 5 26 17 Wednesday Report to C. Samford, B. McConn, and T. Edgeller (all AFG).
Sarah Margaret Pittman	5/25/2017	1.5	Reconcile "Daily Actuals_5 26" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/24.
Sarah Margaret Pittman	5/25/2017	0.5	Call with L. Kenworthy (A&M) to finalize 5/25 daily cash report.
Sarah Margaret Pittman	5/25/2017	0.5	Call with L. Kenworthy (A&M) to finalize 5/25 daily cash report.
Jim Grady	5/26/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/26/2017	0.5	Correspondence with M. Meadows (AFG) regarding new pressure pumping contract and associated upfront deposit.
Landon Kenworthy	5/26/2017	0.5	Analysis of new pressure pumping contract.
Landon Kenworthy	5/26/2017	0.5	Correspondence with J. Beltran (AFG) regarding AR report for upcoming cash flow forecast update.
Landon Kenworthy	5/26/2017	0.5	Call with B. Minch (AFG) to discuss upcoming payment review meeting, budget to actual variances, and pressure pumping activity.
Landon Kenworthy	5/26/2017	0.5	Review of daily cash report for 5/26 and feedback to S. Pittman (A&M) regarding the same.
Landon Kenworthy	5/26/2017	2.0	Preparation of pressure pumping receipts and disbursements forecast as part of cash flow forecast update and analysis of the same.

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Landon Kenworthy	5/26/2017	0.5	Call with B. McConn (AFG) to discuss cash flow forecast revisions.
Landon Kenworthy	5/26/2017	0.5	Research regarding adequate protection payment requirements in the Plan to prepare cash flow forecast update and correspondence with J. Weber (K&E) regarding the same.
Sarah Margaret Pittman	5/26/2017	1.5	Update "Daily Actuals_5 26" tab in 13 Week Cash Flow Actuals file for receipts and disbursements on 5/25.
Sarah Margaret Pittman	5/26/2017	0.5	Review Daily Cash Report WE 5 26 17 Thursday; submit to L. Kenworthy.
Landon Kenworthy	5/27/2017	2.0	Development and analysis of operating receipts and disbursements forecast as part of cash flow forecast update.
Landon Kenworthy	5/29/2017	2.0	Development and analysis of non-recurring disbursements as part of cash flow forecast update.
Sarah Margaret Pittman	5/29/2017	0.5	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/29/2017	0.5	Update "Daily Actuals_5 26" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/29/2017	0.5	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Jim Grady	5/30/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/30/2017	0.5	Payment review meeting with C. Ring (AFG), B. Minch (AFG), T. Atwood (A&M), and S. Pittman (A&M).
Landon Kenworthy	5/30/2017	0.5	Conversation with K. Bailey (AFG) regarding status of settlement discussions and timing of potential cash receipts.
Landon Kenworthy	5/30/2017	0.5	Analysis of open AR and correspondence with J. Beltran (AFG) regarding the same.
Landon Kenworthy	5/30/2017	0.5	Response to DB questions regarding accrued interest calculations for payment at emergence.
Landon Kenworthy	5/30/2017	0.5	Research and correspondence with Y. Okabe (DB) regarding accrued interest payments due at close.
Landon Kenworthy	5/30/2017	0.5	Coordination with K. Bailey (AFG) to verify accrued interest amounts in DB invoices prior to payment at close.
Landon Kenworthy	5/30/2017	1.5	Review of prior interest and adequate protection payments and correspondence with DB regarding preparation of related interest invoices prior to emergence.
Landon Kenworthy	5/30/2017	0.5	Communication with T. Edgeller (AFG) regarding MHWirth payments in preparation to update cash flow forecast.
Landon Kenworthy	5/30/2017	0.5	Response to DB questions regarding timing of accrued interest payments in connection with emergence.

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Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/30/2017	1.0	Update "Daily Actuals_5 26" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/30/2017	0.5	Create Daily Cash Report WE 5 26 17 Friday.
Sarah Margaret Pittman	5/30/2017	0.5	Create Overseas Cash Summary.
Sarah Margaret Pittman	5/30/2017	0.5	Reconcile "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/30/2017	0.5	Work in "Summary" tab of 13 Week Cash Flow Actuals file; submit to L. Kenworthy.
Sarah Margaret Pittman	5/30/2017	1.5	Work on professional fees estimate.
Sarah Margaret Pittman	5/30/2017	0.5	Review professional fees estimate; submit to L. Kenworthy (A&M).
Sarah Margaret Pittman	5/30/2017	0.5	Payment review meeting with B. McConn, M. Frahm, C. Ring, K. Bailey, B. Minch (all AFG), T. Atwood, and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/30/2017	0.5	Review Daily Cash Report WE 5 26 17 Friday; submit to C. Samford (AFG).
Sarah Margaret Pittman	5/30/2017	1.5	Work in "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Taylor Atwood	5/30/2017	0.5	Payment review meeting with B. McConn, M. Frahm, C. Ring, K. Bailey, B. Minch (all AFG), L. Kenworthy, L. Kenworthy (A&M), S. Pittman (A&M).
Jim Grady	5/31/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	5/31/2017	0.5	Analysis and development of 1Q17 unlevered free cash flow adjustments with T. Edgeller (AFG) in response to request from D. Fitzpatrick (Lazard).
Landon Kenworthy	5/31/2017	0.5	Weekly cash report meeting with B. McConn (AFG), T. Edgeller (AFG), T. Atwood (A&M), and S. Pittman (A&M).
Landon Kenworthy	5/31/2017	2.0	Research and analysis related to historical and projected unlevered free cash flow in response to questions from D. Fitzpatrick (Lazard).
Landon Kenworthy	5/31/2017	0.5	Review of historical non-operating cash flows and analysis of projected non-operating cash flows in updated cash flow forecast.
Landon Kenworthy	5/31/2017	0.5	Review of historical operating cash flow activity and analysis of forecast operating cash flow activity to updated cash flow forecast.
Landon Kenworthy	5/31/2017	0.5	Discussion with C. Samford (AFG), B. McConn (AFG), E. Middleton (Carlyle), and T. Atwood (A&M) regarding cash flow forecast through 9/30.
Landon Kenworthy	5/31/2017	0.5	Final review and delivery of WE 5/26 variance report to DB, HL, and PJT to remain in compliance with DIP Budget.

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Landon Kenworthy	5/31/2017	2.0	Analysis of all changes in updated cash flow forecast relative to DIP Budget forecast and summary of major differences in preparation for discussion.
Landon Kenworthy	5/31/2017	0.5	Discuss variance report for WE 5/26 with S. Pittman (A&M).
Landon Kenworthy	5/31/2017	0.5	Discussion with T. Edgeller (AFG) regarding long term liquidity forecast in response to questions from E. Middleton (Carlyle).
Landon Kenworthy	5/31/2017	0.5	Analysis of professional fees in connection with cash flow forecast update.
Landon Kenworthy	5/31/2017	0.5	Analysis of open AP and correspondence with C. Ring (AFG) regarding the same.
Sarah Margaret Pittman	5/31/2017	1.0	Update "Daily Actuals_6 2" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/31/2017	0.5	Discuss variance reports with L. Kenworthy (A&M).
Sarah Margaret Pittman	5/31/2017	0.5	Weekly cash report meeting with B. McConn, T. Edgeller (both AFG), T. Atwood, and L. Kenworthy (both A&M).
Sarah Margaret Pittman	5/31/2017	0.5	Work in "Cumulative Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/31/2017	1.5	Update "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	5/31/2017	0.5	Review Daily Cash Report WE 6 2 17 Tuesday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	5/31/2017	1.0	Work on Daily Cash Report WE 6 2 17 Tuesday.
Sarah Margaret Pittman	5/31/2017	0.5	Review "Compliance" tab of 13 Week Cash Flow Actuals file.
Sean Farrell	5/31/2017	1.5	Participate in a portion of the meeting with the company to review the cash flow forecast.
Taylor Atwood	5/31/2017	0.5	Weekly cash report meeting with B. McConn, T. Edgeller (both AFG), T. Atwood, and L. Kenworthy (both A&M).
Taylor Atwood	5/31/2017	0.5	Review, comment on weekly variance report from S. Pittman (A&M).
Taylor Atwood	5/31/2017	0.5	Discussion with C. Samford (AFG), B. McConn (AFG), E. Middleton (Carlyle), and L. Kenworthy (A&M) regarding cash flow forecast through 9/30.
Taylor Atwood	5/31/2017	0.5	Review daily cash actuals from S. Pittman (A&M).
Jim Grady	6/1/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	6/1/2017	0.5	Review of accrued interest calculation sent by DB and incorporation into cash flow forecast.

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Landon Kenworthy	6/1/2017	0.5	Discussion with C. Ring (AFG) regarding actual week to date disbursements and incremental disbursements this week.
Landon Kenworthy	6/1/2017	0.5	Meeting with C. Samford (AFG), B. McConn (AFG), and T. Atwood (A&M) regarding updated cash flow forecast.
Landon Kenworthy	6/1/2017	1.5	Finalization of cash flow forecast prior to distribution.
Landon Kenworthy	6/1/2017	0.5	Communication with S. Farrell (A&M) regarding development of long-term liquidity forecast in response to request from E. Middleton (Carlyle).
Landon Kenworthy	6/1/2017	1.5	Incorporating feedback to cash flow forecast update prior to review with management.
Sarah Margaret Pittman	6/1/2017	1.0	Create Cash Report Steps file.
Sarah Margaret Pittman	6/1/2017	0.5	Work on Daily Cash Report WE 6 2 17 Wednesday.
Sarah Margaret Pittman	6/1/2017	0.5	Review Daily Cash Report WE 6 2 17 Wednesday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	6/1/2017	1.5	Update "Daily Actuals_6 2" tab of 13 Week Cash Flow Actuals file.
Taylor Atwood	6/1/2017	0.5	Meeting with C. Samford (AFG), B. McConn (AFG), and L. Kenworthy (A&M) regarding updated cash flow forecast.
Jim Grady	6/2/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	6/2/2017	0.5	Review of 6/2 daily cash report and feedback for S. Pittman (A&M).
Landon Kenworthy	6/2/2017	0.5	Review of correspondence from M. Meadows (AFG) regarding pressure pumping payment and assessment of impact on cash flow forecast.
Landon Kenworthy	6/2/2017	1.5	Development of operating and non-operating cash disbursements forecast through 12/31.
Landon Kenworthy	6/2/2017	0.5	Review of M. Meadows (AFG) correspondence regarding new pressure pumping contract and analysis of impact on cash flow forecast.
Landon Kenworthy	6/2/2017	0.5	Development of operating cash receipts forecast through 12/31 in response to request from E. Middleton (Carlyle).
Landon Kenworthy	6/2/2017	0.5	Analysis of Q3 to Q4 cash flow forecast in response to E. Middleton (Carlyle) request.
Sarah Margaret Pittman	6/2/2017	0.5	Work on Daily Cash Report WE 6 2 17 Thursday.
Sarah Margaret Pittman	6/2/2017	0.5	Review Daily Cash Report WE 6 2 17 Thursday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).

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Sarah Margaret Pittman	6/2/2017	1.5	Work in "Daily Actuals_6 2" tab of 13 Week Cash Flow Actuals file.
Jim Grady	6/5/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	6/5/2017	2.0	Development of extended forecast through 12/31 in response to request from Carlyle.
Sarah Margaret Pittman	6/5/2017	1.5	Work in "Daily Actuals_6 9" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/5/2017	0.5	Discuss Daily Cash Report WE 6 2 17 Friday with L. Kenworth (A&M).
Sarah Margaret Pittman	6/5/2017	1.0	Work on Daily Cash Report WE 6 2 17 Friday.
Sarah Margaret Pittman	6/5/2017	0.5	Update "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/5/2017	0.5	Review Daily Cash Report WE 6 2 17 Monday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Taylor Atwood	6/5/2017	0.5	Review daily cash actuals from S. Pittman (A&M).
Jim Grady	6/6/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	6/6/2017	0.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and S. Pittman (A&M) and L. Kenworthy (A&M)
Landon Kenworthy	6/6/2017	1.0	Preparation of distribution materials for payment review meeting to manage liquidity.
Landon Kenworthy	6/6/2017	0.5	Discuss ACH timing difference with T. Atwood and L. Kenworthy (A&M)
Sarah Margaret Pittman	6/6/2017	0.5	Preparation for payment review meeting; review actuals files.
Sarah Margaret Pittman	6/6/2017	0.5	Discuss Daily Cash Report WE 6 9 17 Monday with L. Kenworthy (A&M).
Sarah Margaret Pittman	6/6/2017	1.5	Work in "Daily Actuals_6 9" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/6/2017	1.0	Update "Weekly Variance" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/6/2017	0.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and T. Atwood and L. Kenworthy (both A&M).
Sarah Margaret Pittman	6/6/2017	0.5	Review Daily Cash Report WE 6 9 17 Monday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	6/6/2017	0.5	Update in ACH Float file.

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Exhibit D**Cash Management**

Professional	Date	Hours	Activity
Sarah Margaret Pittman	6/6/2017	1.5	Work in "ACH Timing" tab of Cash Flow Actuals file.
Sarah Margaret Pittman	6/6/2017	0.5	Discuss ACH timing difference with T. Atwood and L. Kenworthy (A&M).
Taylor Atwood	6/6/2017	1.0	Work on revising daily ACH float analysis pertaining to book vs. bank cash reconciliations for daily cash actuals.
Taylor Atwood	6/6/2017	0.5	Payment review meeting with B. McConn, B. Minch, M. Frahm, C. Ring, K. Bailey (all company) and S. Pittman (A&M) and L. Kenworthy (A&M).
Taylor Atwood	6/6/2017	0.5	Discuss ACH timing difference with S. Pittman (A&M) and L. Kenworthy (A&M).
Jim Grady	6/7/2017	0.5	Review of the Company's daily cash report as prepared by Treasury, comparing actual daily cash receipts and disbursements with budgeted amounts, reviewing near term cash balances, and the anticipated end of week cash balance as compared to the DIP budget.
Landon Kenworthy	6/7/2017	0.5	Review of variance report for the WE 6/2 and correspondence with S. Pittman (A&M) regarding the same.
Sarah Margaret Pittman	6/7/2017	1.5	Update "Daily Actuals_6 9" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/7/2017	0.5	Discuss Daily Cash Report WE 6 9 17 Tuesday with L. Kenworth (A&M).
Sarah Margaret Pittman	6/7/2017	0.5	Review Daily Cash Report WE 6 9 17 Tuesday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	6/7/2017	1.0	Working session with T. Atwood (A&M) regarding daily cash actuals update model roll-up changes.
Sarah Margaret Pittman	6/7/2017	0.5	Work on Variance Report; submit to B. McConn (AFG).
Sarah Margaret Pittman	6/7/2017	1.0	Work in Cash Report Steps file.
Taylor Atwood	6/7/2017	0.5	Review, provide comments to updated weekly variance report from S. Pittman (A&M).
Taylor Atwood	6/7/2017	1.0	Meeting with B. McConn to discuss NRG/pressure pumping cash receipts, disbursements in liquidity forecast.
Taylor Atwood	6/7/2017	1.0	Draft receipts roll-up model for daily cash actuals file pertaining to daily updates from treasury team.
Taylor Atwood	6/7/2017	1.0	Working session with S. Pittman (A&M) regarding daily cash actuals update model roll-up changes.
Sarah Margaret Pittman	6/8/2017	0.5	Review Daily Cash Report WE 6 9 17 Wednesday; submit to B. McConn, T. Edgeller (both AFG), and L. Kenworthy (A&M).
Sarah Margaret Pittman	6/8/2017	1.5	Work in "Daily Actuals_6 9" tab of 13 Week Cash Flow Actuals file.
Sarah Margaret Pittman	6/8/2017	0.5	Discuss Daily Cash Report WE 6 9 17 Wednesday with L. Kenworth (A&M).

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Exhibit D**Cash Management**

Professional	Date	Hours	Activity
Taylor Atwood	6/8/2017	0.5	Review daily cash actuals from S. Pittman (A&M).
Subtotal		268.5	

Coordination & Communication with Creditor Constituents

Professional	Date	Hours	Activity
Landon Kenworthy	5/1/2017	0.5	Calls with J. Georgeadis (Houlihan) to respond to questions regarding 9/30 forecast and due diligence requests, including EBITDA calculations.
Landon Kenworthy	5/1/2017	0.5	Discuss diligence list from Houlihan with S. Pittman (A&M).
Landon Kenworthy	5/1/2017	1.5	Research and response to Houlihan due diligence request for information regarding pressure pumping operations and contracts.
Sarah Margaret Pittman	5/1/2017	0.5	Discuss diligence list from Houlihan with L. Kenworthy (A&M)
Landon Kenworthy	5/2/2017	0.5	Preparation of cash flow forecast through 9/30 with historical actuals layered in for comparison in response to J. Georgeadis (Houlihan) request.
Sarah Margaret Pittman	5/2/2017	1.5	Work in "Houlihan Lokey" tab of Diligence Request List file; update for latest diligence request list from Houlihan Lokey.
Sean Farrell	5/2/2017	0.5	Revise of diligence list from Houlihan Lokey.
Landon Kenworthy	5/3/2017	0.5	Review of financial covenants and reporting requirements of DIP agreement and correspondence with J. Georgeadis (Houlihan) regarding the same to ensure compliance with DIP agreement.
Landon Kenworthy	5/4/2017	1.5	Preparation of updated 9/30 liquidity forecast in response to J. Georgeadis (Houlihan) request.
Sarah Margaret Pittman	5/4/2017	1.0	Update Diligence Tracker file.
Sarah Margaret Pittman	5/4/2017	1.0	Work in Diligence Tracker file and submit to Houlihan.
Sarah Margaret Pittman	5/4/2017	0.5	Call with K&E regarding diligence request list from Houlihan.
Sarah Margaret Pittman	5/4/2017	0.5	Upload diligence request files to data room.
Landon Kenworthy	5/8/2017	0.5	Communication with J. Georgeadis (HL) regarding updated liquidity forecast.
Sarah Margaret Pittman	5/8/2017	1.5	Update "Houlihan Lokey" tab of Diligence Request List file for completed requests.
Sarah Margaret Pittman	5/9/2017	1.0	Update "Houlihan Lokey" tab of Diligence Request List file.
Sarah Margaret Pittman	5/9/2017	0.5	Research questions from T. Giles (AFG) regarding Diligence Request List.

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Exhibit D**Coordination & Communication with Creditor Constituents**

Professional	Date	Hours	Activity
Sean Farrell	5/9/2017	1.5	Review of master diligence request tracker and provide comments.
Sarah Margaret Pittman	5/11/2017	0.5	Research re: questions from T. Giles (AFG) about data room documents.
Jim Grady	5/15/2017	1.5	Preparation for an participation in a discussion with M. Livanos (Stellex) re questions pertaining to AFGlobal in advance of Mr. Livanos' meeting with management on 5/17/2017.
Sarah Margaret Pittman	5/15/2017	1.0	Update "Houlihan Lokey" tab of Diligence Request List file based on emailed files from AFG.
Sean Farrell	5/15/2017	1.5	Review and provide comments on diligence tracker.
Taylor Atwood	5/15/2017	1.5	Meeting with T. Edgeller (AFG) to discuss tax, valuation related due diligence.
Sarah Margaret Pittman	5/25/2017	0.5	Work in Data Request List Tracker; submit to L. Kenworthy.
Landon Kenworthy	5/26/2017	0.5	Communication with J. Georgeadis (HL) regarding delivery of next Budget.
Landon Kenworthy	6/5/2017	0.5	Call with J. Georgeadis (Houlihan) to discuss L/C liens language.
Subtotal		23.0	

Court

Professional	Date	Hours	Activity
Erin McKeighan	5/1/2017	2.5	Update support binders for first day motions based on revised ACH transaction pre-petition.
Sarah Margaret Pittman	5/1/2017	0.5	Update First Day Motion Summaries - Consolidated file for First Day Hearing support materials
Sarah Margaret Pittman	5/1/2017	1.5	Prepare First Day Hearing support materials for T. Atwood and E. McKeighan (A&M)
Sarah Margaret Pittman	5/1/2017	3.0	Prepare First Day Hearing support materials (schedules, motions, summaries) for C. Samford, B. McConn, T. Edgeller, and T. Giles (AFG).
Erin McKeighan	5/2/2017	1.0	Attend first day hearing.
Erin McKeighan	5/2/2017	1.5	Meeting with A&M, K&E and Management to prepare for first day hearing.
Erin McKeighan	5/2/2017	1.0	Work with B. Weiland (K&E) re: severance motion.
Jim Grady	5/2/2017	1.5	Preparation for and participation in the Company's First Day Hearing.

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Exhibit D**Court**

Professional	Date	Hours	Activity
Landon Kenworthy	5/2/2017	1.5	Telephonic participation in First Day Hearing to evaluate impact of proceedings on Company's cash management procedures and associated compliance with First Day Orders and DIP.
Sarah Margaret Pittman	5/2/2017	1.5	Telephonic participation in First Day Hearing to evaluate impact of proceedings on Company's cash management procedures and associated compliance with First Day Orders and DIP.
Sean Farrell	5/2/2017	1.5	Preparation for and participation in the Company's First Day Hearing.
Taylor Atwood	5/2/2017	1.5	Preparation for and participation in the Company's First Day Hearing.
Jim Grady	5/19/2017	1.5	Attendance to 2nd Day/Plan of Restructuring/Disclosure Statement/Confirmation hearing.
Jim Grady	5/19/2017	1.5	Preparation for Confirmation Hearing and proffering of testimony on the Best Interests Test analysis, including review of testimony with A. Rotman (K&E).
Landon Kenworthy	5/19/2017	1.5	Telephonic participation in Confirmation Hearing to evaluate impact on Company's pre-petition trade management and DIP funding.
Sean Farrell	5/19/2017	1.0	Attend confirmation hearing.
Sean Farrell	5/19/2017	1.5	Prepare for the Debtors' confirmation hearing.
Taylor Atwood	5/19/2017	1.5	Telephonic participation in to 2nd Day/Plan of Restructuring/Disclosure Statement/Confirmation hearing.
Subtotal		27.0	

Fee Applications

Professional	Date	Hours	Activity
Jim Grady	5/1/2017	1.5	Work on edits to A&M's retention application based on recent internal conversations.
Jim Grady	5/3/2017	0.5	Work on additional edits to A&M's retention application based on recent comments from A&M legal.
Jeff Stegenga	5/16/2017	0.5	Review, provide comments to current draft of A&M fee application document.
Subtotal		2.5	

Fresh Start Accounting

Professional	Date	Hours	Activity
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Exhibit D

Fresh Start Accounting

Professional	Date	Hours	Activity
Andrew Youngstrom	5/17/2017	0.5	Preparation of additional client data request.
Anne Elder	5/17/2017	1.0	Data review for fee estimation.
Andrew Youngstrom	5/18/2017	0.5	Review of data room to identify client data shortfalls.
Anne Elder	5/18/2017	2.0	Data review for fee estimation.
Andrew Youngstrom	5/19/2017	1.5	Review of data room.
Andrew Youngstrom	5/19/2017	0.5	Begin extraction of relevant client information from data room.
Anne Elder	5/19/2017	2.5	Add fixed asset listing to model template and adjust.
Anne Elder	5/19/2017	1.5	Data review for model set up
James Herr	5/19/2017	1.0	Preparation of information request.
Anne Elder	5/21/2017	3.0	Initial asset categorization within model.
Anne Elder	5/21/2017	1.5	Trend additions from the Bureau of Labor Statistics.
Anne Elder	5/22/2017	1.0	Summary tab updates.
Anne Elder	5/22/2017	3.0	Compilation of data request items.
Anne Elder	5/22/2017	0.5	Trend additions from Marshall Valuation Services.
Anne Elder	5/23/2017	2.0	Identification of real properties and summary.
Anne Elder	5/23/2017	2.5	Additional asset categorization within model.
Andrew Youngstrom	5/24/2017	1.5	Completion of extraction of relevant client information from data room.
Andrew Youngstrom	5/24/2017	1.5	Update client data request to reflect information provided.
Anne Elder	5/24/2017	3.0	Data review to understand structure, locations, and assets included.
Anne Elder	5/24/2017	1.5	Data review to try to tie balance sheet to fixed asset listing.
Brian Leahy	5/24/2017	2.0	Initial personal property data review; fixed asset listing, and management presentation.
Brian Leahy	5/24/2017	1.5	Initial personal property data review; previous appraisals.
James Herr	5/24/2017	0.5	Document review.
James Herr	5/24/2017	0.5	Document review.
Andrew Youngstrom	5/25/2017	1.5	Preparation for call with client management.
Andrew Youngstrom	5/25/2017	1.5	Organize valuation data room files on A&M server.
Anne Elder	5/25/2017	0.5	Comparison of fixed asset listings.

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Exhibit D**Fresh Start Accounting**

Professional	Date	Hours	Activity
Anne Elder	5/25/2017	1.5	Updates to data request.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 11 - Other Agreements.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 1- General Corp Materials and File 2 - Financial.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 3 - Contract and Cust Info.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 4 - Real Estate and Property.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 5 - Legal; File 6 - Human Resources; File 7 - Intellectual Property.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 9 - Tax Matters.
Eloy Escobedo	5/25/2017	0.5	Review Initial Documents located in data site: File 10 - Sales and Marketing.
James Herr	5/25/2017	3.5	Document review and update of information request.
Andrew Youngstrom	5/26/2017	1.0	Final preparation for call with client management.
Andrew Youngstrom	5/26/2017	1.5	Discussion of information request and status of documents related to Fresh Start Accounting valuations. Participants: A. Youngstrom, J. Herr, A. Elder, E. Escobedo, B. Leahy, S. Farrell, (all A&M), and T. Edgeller, G. Wurm, H. Le (AFG).
Anne Elder	5/26/2017	2.0	Adjustments to model based on client discussion.
Brian Leahy	5/26/2017	1.5	Discussion of information request and status of documents related to Fresh Start Accounting valuations. Participants: A. Youngstrom, J. Herr, A. Elder, E. Escobedo, B. Leahy, S. Pittman, S. Farrell (all A&M)
Eloy Escobedo	5/26/2017	0.5	Review Initial Documents located in data site: File 15 - Other.
Eloy Escobedo	5/26/2017	0.5	Review Initial Documents located in data site: File 14 - Asset Sales.
Eloy Escobedo	5/26/2017	0.5	Review Initial Documents located in data site: File 12 - Other Material Documents.
James Herr	5/26/2017	0.5	Document review.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 10 - Sales and Marketing.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 14 - Asset Sales; File 15 - Other.

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Exhibit D**Fresh Start Accounting**

Professional	Date	Hours	Activity
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 11 - Other Agreements.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 5 - Legal.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 6 - Human Resources.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 1-General Corp Materials; File 2 - Financial.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 3 - Contract and Cust Info.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 4 - Contract and Cust Info.
Eloy Escobedo	5/30/2017	0.5	Take applicable real property documents from data site and sort into applicable real property file folders: File 12 - Other Material Documents.
Andrew Youngstrom	5/31/2017	1.5	Review of documents in preparation for call with management.
Eloy Escobedo	5/31/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Woodville Property.
Eloy Escobedo	5/31/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	5/31/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Woodville Property.
Eloy Escobedo	5/31/2017	0.5	General Research - Costar - lookup subject property information from Costar to obtain property information report including size, age and any other descriptive information available Woodville Property.
Eloy Escobedo	5/31/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	5/31/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Hardy Property.

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Exhibit D**Fresh Start Accounting**

Professional	Date	Hours	Activity
Eloy Escobedo	5/31/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Hardy Property.
Eloy Escobedo	5/31/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Industrial Rd Property.
Eloy Escobedo	5/31/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Industrial Rd Property.
Eloy Escobedo	5/31/2017	0.5	General Research - Costar - lookup subject property information from Costar to obtain property information report including size, age and any other descriptive information available Industrial Rd Property.
Eloy Escobedo	6/1/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available 12600 Beech Property.
Eloy Escobedo	6/1/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available 12607 Beech Property.
Eloy Escobedo	6/1/2017	0.5	General Research - Costar - lookup subject property information from Costar to obtain property information report including size, age and any other descriptive information available DeSoto Property.
Eloy Escobedo	6/1/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available DeSoto Property.
Eloy Escobedo	6/1/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites DeSoto Property.
Eloy Escobedo	6/1/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites 12600 Beech Property.
Eloy Escobedo	6/1/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	6/1/2017	0.5	General Research - Costar - lookup subject property information from Costar to obtain property information report including size, age and any other descriptive information available 12607 Beech Property.

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Fresh Start Accounting

Professional	Date	Hours	Activity
Eloy Escobedo	6/1/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	6/2/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites 12600 Norborne Property.
Eloy Escobedo	6/2/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available 12600 Norborne Property.
Eloy Escobedo	6/2/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	6/2/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Fullerton Property.
Eloy Escobedo	6/2/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Fullerton Property.
Eloy Escobedo	6/2/2017	0.5	General Research - Costar - lookup subject property information from Costar to obtain property information report including size, age and any other descriptive information available Newport Property.
Eloy Escobedo	6/2/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Newport Property.
Eloy Escobedo	6/2/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Newport Property.
Eloy Escobedo	6/2/2017	0.5	General Research - Google Maps- lookup subject property information from online Google Map searches to review aerial site information as well as street view of the subject properties and where applicable, obtain aerial measurements of the subject improvem
Eloy Escobedo	6/2/2017	0.5	General Research - County - lookup subject property information from local county authority to obtain property information report including size, age, ownership information and any other descriptive information available Avon Property.
Eloy Escobedo	6/2/2017	0.5	General Research - County - look up map parcel information and layouts available through the county websites Avon Property.
Andrew Youngstrom	6/5/2017	0.5	Update data request tracker.

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Exhibit D

Fresh Start Accounting

Professional	Date	Hours	Activity
Eloy Escobedo	6/5/2017	0.5	Loopnet Land Sale Lookup - Second Run regional land sales search performed in Loopnet to locate comparable land transactions in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Loopnet Land Listing Lookup - Initial localized land listings search performed in Loopnet to locate comparable land listings for sale in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Costar Land Sale Lookup - Second Run regional land listings search performed in Costar to locate comparable land listings for sale in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Land Sale Analysis - Review land sale search results to determine most comparable and applicable land sales for the analysis. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Land Sale Analysis - Review land listings search results to determine most comparable and applicable land sales for the analysis. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Costar Land Listing Lookup - Initial localized land listings search performed in Costar to locate comparable land listings for sale in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Loopnet Land Sale Lookup - Initial localized land sales search performed in Loopnet to locate comparable land transactions in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Costar Land Sale Lookup - Second Run regional land sales search performed in Costar to locate comparable land transactions in the area. Industrial Rd Property.
Eloy Escobedo	6/5/2017	0.5	Costar Land Sale Lookup - Initial localized land sales search performed in Costar to locate comparable land transactions in the area. Industrial Rd Property.
Raj Chilakapati	6/5/2017	1.5	Review documents provided by client for purposes of understanding the assets held at Advanced Drilling Systems and Life Cycle Services.
Raj Chilakapati	6/5/2017	1.5	Review Documents provided by client for purposes of understanding the assets held at Pressure Pumping Technologies and Applied Technologies.
Raj Chilakapati	6/5/2017	1.0	Review Documents provided by client for purposes of understanding the assets held at Subsea Production Systems and Sealing Products and Technologies.
Andrew Youngstrom	6/6/2017	1.5	Preparation for call with client management.
Andrew Youngstrom	6/6/2017	1.5	Research comparable companies by business unit.

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Exhibit D**Fresh Start Accounting**

Professional	Date	Hours	Activity
Andrew Youngstrom	6/6/2017	0.5	Outline corporate structure by business unit in order to prepare for model development.
Andrew Youngstrom	6/6/2017	1.5	Research comparable companies by business unit.
Eloy Escobedo	6/6/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Woodville Property.
Eloy Escobedo	6/6/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. Woodville Property.
Eloy Escobedo	6/6/2017	0.5	Land Sale Analysis - Review land listings search results to determine most comparable and applicable land sales for the analysis. Woodville Property.
Eloy Escobedo	6/6/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. Hardy Property.
Eloy Escobedo	6/6/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Hardy Property.
Eloy Escobedo	6/6/2017	0.5	Costar Land Listing Lookup - Initial localized land listings search performed in Costar to locate comparable land listings for sale in the area. Woodville Property.
James Herr	6/6/2017	1.5	Document review, preparation for call.
Raj Chilakapati	6/6/2017	1.5	Review forecast model provided by client.
Raj Chilakapati	6/6/2017	1.5	Review consolidated historical balance sheet and income statements.
Andrew Youngstrom	6/7/2017	2.5	Continuation of research into comparable companies.
Andrew Youngstrom	6/7/2017	1.5	Completion of research into comparable companies.
Eloy Escobedo	6/7/2017	0.5	Costar Land Sale Lookup - Second Run regional land sales search performed in Costar to locate comparable land transactions in the area. Hardy Property.
Eloy Escobedo	6/7/2017	0.5	Loopnet Land Sale Lookup - Second Run regional land sales search performed in Loopnet to locate comparable land transactions in the area. Hardy Property.
Eloy Escobedo	6/7/2017	0.5	Loopnet Land Listing Lookup - Initial localized land listings search performed in Loopnet to locate comparable land listings for sale in the area. Redford, Mi Properties.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Review land listings search results to determine most comparable and applicable land sales for the analysis. 12600 Norborne Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Review land sale search results to determine most comparable and applicable land sales for the analysis. 12600 Norborne Property.

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Exhibit D

Fresh Start Accounting

Professional	Date	Hours	Activity
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. 12607 Beech Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. 12600 Beech Property.
Eloy Escobedo	6/7/2017	0.5	Costar Land Listing Lookup - Initial localized land listings search performed in Costar to locate comparable land listings for sale in the area. Redford, Mi Properties.
Eloy Escobedo	6/7/2017	0.5	Loopnet Land Sale Lookup - Initial localized land sales search performed in Loopnet to locate comparable land transactions in the area. Redford, Mi Properties.
Eloy Escobedo	6/7/2017	0.5	Costar Land Sale Lookup - Initial localized land sales search performed in Costar to locate comparable land transactions in the area. Redford, Mi Properties.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. 12600 Norborne Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Review land listings search results to determine most comparable and applicable land sales for the analysis. 12607 Beech Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Incorporate updated land sales/listings into land valuation section of analysis model. Hardy Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Desoto Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Review land sale search results to determine most comparable and applicable land sales for the analysis. Desoto Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Hardy Property.
Eloy Escobedo	6/7/2017	0.5	Costar Land Listing Lookup - Initial localized land listings search performed in Costar to locate comparable land listings for sale in the area. Desoto Property.
Eloy Escobedo	6/7/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. Desoto Property.
Raj Chilakapati	6/7/2017	1.0	Review PPA analysis for MPO acquisition.
Raj Chilakapati	6/7/2017	1.5	Review Impairment analysis preformed by Duff and Phelps.
Andrew Youngstrom	6/8/2017	1.5	Input historical financial information into valuation model.
Andrew Youngstrom	6/8/2017	1.5	Continuation of input of historical financial information into valuation model.

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Exhibit D**Fresh Start Accounting**

Professional	Date	Hours	Activity
Eloy Escobedo	6/8/2017	0.5	Loopnet Land Listing Lookup - Initial localized land listings search performed in Loopnet to locate comparable land listings for sale in the area. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Review land sale search results to determine most comparable and applicable land sales for the analysis. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Review land sale search results to determine most comparable and applicable land sales for the analysis. 26555 Fullerton Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Review land listings search results to determine most comparable and applicable land sales for the analysis. 26555 Fullerton Property.
Eloy Escobedo	6/8/2017	0.5	Costar Land Listing Lookup - Initial localized land listings search performed in Costar to locate comparable land listings for sale in the area. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Costar Land Sale Lookup - Initial localized land sales search performed in Costar to locate comparable land transactions in the area. Newport, NH Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Perform additional land sale/listing research and update land valuation with appropriate adjustments. 26555 Fullerton Property.
Eloy Escobedo	6/8/2017	0.5	Land Sale Analysis - Incorporate selected land sales/listings into land valuation section of analysis model. 26555 Fullerton Property.
Eloy Escobedo	6/8/2017	0.5	Loopnet Land Sale Lookup - Initial localized land sales search performed in Loopnet to locate comparable land transactions in the area. Newport, NH Property.
Raj Chilakapati	6/8/2017	1.5	Review previous acquisitions in order to assess contingent consideration and earnouts that need to be valued.
Subtotal		125.5	

Initial and Monthly Operating Report and UST Report

Professional	Date	Hours	Activity
Sean Farrell	5/1/2017	1.5	Begin to compile information on the initial operating report.

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Exhibit D

Initial and Monthly Operating Report and UST Report

Professional	Date	Hours	Activity
Sean Farrell	5/3/2017	0.5	Meet with H. Lee (AFG), C. Ring and G. Wurm to discuss the initial operating report requirements.
Sean Farrell	5/3/2017	1.5	Prepare information for the initial operating report.
Sean Farrell	5/5/2017	2.0	Compile information for the initial operating report.
Sean Farrell	5/8/2017	0.5	Review and provide comments on the tracking file for the US Trustee reporting of payments under the trade motion.
Sean Farrell	5/9/2017	1.5	Finalize trade motion report for the US Trustee.
Sean Farrell	5/10/2017	2.0	Compile information for the initial operating report.
Sarah Margaret Pittman	5/11/2017	0.5	Work on Exhibit B Bank Account Declaration for Internal Operating Report.
Sarah Margaret Pittman	5/11/2017	0.5	Work on Exhibit C Insurance Statement for Internal Operating Report.
Sean Farrell	5/11/2017	1.0	Meet with Tom Edgeller (AFG) and Han Lee (AFG) to discuss the remaining items for the initial operating report.
Sean Farrell	5/15/2017	0.5	Telephone call with Jack Foster (AFG) to discuss initial operating report requirements.
Sean Farrell	5/15/2017	1.5	Compile information on the initial operating report.
Taylor Atwood	5/15/2017	1.0	Review draft of Initial Operating Report from S. Farrell (A&M).
Sean Farrell	5/16/2017	2.0	Meet with Han Lee to review the trial balance and prepare the initial operating report.
Sean Farrell	5/16/2017	1.5	Continue to prepare the initial operating report.
Sean Farrell	5/16/2017	0.5	Prepare initial operating report and supporting schedules.
Sarah Margaret Pittman	5/17/2017	0.5	Review Initial Operating Report.
Sean Farrell	5/17/2017	1.5	Compile and distribute draft of the initial operating report for the company's review.
Sean Farrell	5/17/2017	1.0	Meeting with Han Lee to compile information for the initial operating report.
Sean Farrell	5/18/2017	1.5	Finalize initial operating report and send to counsel for distribution to the US Trustee.
Sean Farrell	5/22/2017	0.5	Compile background information for counsel on the post confirmation reporting requirements.
Sarah Margaret Pittman	5/24/2017	0.5	Correspond with S. Farrell (A&M) regarding Internal Operating Report questions.
Sean Farrell	5/25/2017	0.5	Correspond with S. Pittman (A&M) regarding Internal Operating Report questions.

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Exhibit D**Initial and Monthly Operating Report and UST Report**

Professional	Date	Hours	Activity
Sean Farrell	5/25/2017	0.5	Review of post confirmation reporting requirements including correspondence with local counsel.
Subtotal		25.0	

Meetings

Professional	Date	Hours	Activity
Jeff Stegenga	5/1/2017	0.5	Discussion w/ Jim Grady re: filing status, judge and FDM logistics.
Jim Grady	5/1/2017	0.5	Discussion w/ J. Stegenga (A&M) re: filing status, judge and FDM logistics.
Jim Grady	5/1/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Jim Grady	5/1/2017	0.5	Daily status meeting with L. Kenworthy (A&M), T. Atwood (A&M), S. Farrell (A&M), and S. Pittman (A&M).
Landon Kenworthy	5/1/2017	0.5	Daily status meeting with T. Atwood (A&M), J. Grady (A&M), S. Farrell (A&M), and S. Pittman (A&M).
Sarah Margaret Pittman	5/1/2017	0.5	Daily status meeting with T. Atwood (A&M), J. Grady (A&M), S. Farrell (A&M), and L. Kenworthy (A&M).
Sean Farrell	5/1/2017	0.5	Daily status meeting with L. Kenworthy (A&M), J. Grady (A&M), T. Atwood (A&M), and S. Pittman (A&M).
Taylor Atwood	5/1/2017	0.5	Daily status meeting with L. Kenworthy (A&M), J. Grady (A&M), S. Farrell (A&M), and S. Pittman (A&M).
Taylor Atwood	5/1/2017	0.5	Discussion with C. Mathers (AFG) regarding ch. 11 filing press release and website issues.
Taylor Atwood	5/1/2017	1.5	Meeting with B. McConn (AFG) to discuss various T+1 issues including vendors, treasury, and borrowing notices.
Jim Grady	5/2/2017	1.5	Meetings and discussions with AFGlobal (C. Samford, T. Giles, M. Frahm), and K&E team (W. Guerrieri, C. Hayes) re various First Day Motions relative to Employee Wages, Trade and
Jim Grady	5/2/2017	1.0	Preparation for and participation on a conference call with T. Giles (AFG) and representatives from Marsh re D&O insurance policies.
Taylor Atwood	5/2/2017	1.0	Meeting with P. Sorensen (LZ), B. Aebersold (LZ) to discuss First Day hearing results, exit ABL facility planning.
Taylor Atwood	5/2/2017	1.5	Meeting with B. McConn (AFG), T. Giles (AFG) to discuss First Day hearing results and go forward plan related to post-petition operating plan.

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Professional	Date	Hours	Activity
Jim Grady	5/4/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Taylor Atwood	5/4/2017	1.5	Update call with C. Hayes (K&E) to discuss current post-petition issues.
Taylor Atwood	5/4/2017	0.5	Update call with J. Georgeadis (HL) to discuss current post-petition issues, exit financing.
Jeff Stegenga	5/8/2017	0.5	Call with C. Samford (AFG) to discuss overall progress of ch. 11 case, internal communications, post-petition financing, first day relief.
Jeff Stegenga	5/8/2017	0.5	Update discussion w/ Jim Grady re: FMD status and DB ACH issues/follow-up.
Jim Grady	5/8/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Jim Grady	5/8/2017	0.5	Update discussion w/ J. Stegenga (A&M) re: FMD status and DB ACH issues/follow-up.
Jeff Stegenga	5/10/2017	0.5	Update discussion with Scott Greenberg (Jones Day) to discuss general case update and exit financing issues.
Jim Grady	5/11/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Taylor Atwood	5/12/2017	1.5	Discussion with C. Samford (AFG) regarding Plan Supplement Notice of Filing mailing, current ch. 11 process issues, vendor management, employee communications.
Jim Grady	5/15/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Taylor Atwood	5/16/2017	1.0	General status update call with P. Sorensen (Lazard) to discuss current post-petition issues, exit facility financing, professional fees.
Jim Grady	5/18/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Jim Grady	5/22/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c

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Exhibit D

Meetings

Professional	Date	Hours	Activity
Jeff Stegenga	5/23/2017	0.5	Discussion with C. Samford (A&M) to discuss confirmation hearing, ch. 11 emergence planning, exit financing issues.
Andrew Youngstrom	5/24/2017	1.0	Call to discuss information request for items already available internally. A. Youngstrom, J. Herr, A. Elder, Landon Kenworthy, S. Pittman, S. Farrell (all A&M).
Anne Elder	5/24/2017	1.0	Call to expedite 5/26/2017 call with client. A. Youngstrom, J. Herr, A. Elder, Landon Kenworthy, S. Pittman, S. Farrell (all A&M).
James Herr	5/24/2017	1.0	Call to discuss information request for items already available internally. A. Youngstrom, J. Herr, A. Elder, Landon Kenworthy, S. Pittman, S. Farrell.
Jim Grady	5/25/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Andrew Youngstrom	5/26/2017	0.5	Internal discussion of work stream. A. Youngstrom, R. Chilakapati, J. Herr (all A&M).
Anne Elder	5/26/2017	1.5	Discussion of information request and status of documents related to Fresh Start Accounting valuations. A. Youngstrom, J. Herr, A. Elder, E. Escobedo, B. Leahy, S. Pittman, S. Farrell (all A&M).
Eloy Escobedo	5/26/2017	1.5	Description: Discussion of information request and status of documents related to Fresh Start Accounting valuations. Participants: Andrew Youngstrom, James Herr, Anne Elder, Eloy Escobedo, Brian Leahy, Sarah Pittman, Sean Farrell, Tom Edgeller, Han Le, G
James Herr	5/26/2017	0.5	Internal discussion of work stream. A. Youngstrom, R. Chilakapati, J. Herr.
James Herr	5/26/2017	1.5	Discussion of information request and status of documents related to Fresh Start Accounting valuations. Participants: A. Youngstrom, J. Herr, A. Elder, E. Escobedo, B. Leahy, S. Farrell, T. Edgeller, G. Wurm, H. Le.
Raj Chilakapati	5/26/2017	0.5	Internal discussion of work stream. A. Youngstrom, R. Chilakapati, J. Herr (all A&M).
Sarah Margaret Pittman	5/29/2017	0.5	Project Astro Update Call with Lazard, K&E, and A&M team.
Andrew Youngstrom	5/31/2017	1.5	Call with AFGlobal to discuss intangible asset key assumptions and information. Participants: J. Herr, R. Chilakapati, A. Youngstrom, S. Farrell (all A&M), and T. Edgeller, G. Wurm, H. Le (AFG).
James Herr	5/31/2017	1.5	Call with AFGlobal to discuss intangible asset key assumptions and information. Participants: J. Herr, R. Chilakapati, A. Youngstrom, S. Farrell (all A&M), and T. Edgeller, G. Wurm, H. Le (AFG).

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Meetings

Professional	Date	Hours	Activity
Raj Chilakapati	5/31/2017	1.5	Call with AFGlobal to discuss intangible asset key assumptions and information. Participants: J. Herr, R. Chilakapati, A. Youngstrom, S. Farrell (all A&M), and T. Edgeller, G. Wurm, H. Le (AFG).
Taylor Atwood	5/31/2017	0.5	Call with P. Sorensen (Lazard) to discuss general case updates and issues.
Jim Grady	6/1/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Jim Grady	6/5/2017	0.5	Preparation for and participation bi-weekly status update call with C. Samford (AFG), T. Giles (AFG), K&E (W. Guerrieri, C. Hayes, L. Spivey), Lazard (B. Aebersold, P. Sorenson, A. Harbor) to discuss status of open items/tasks and strategy with which to c
Landon Kenworthy	6/5/2017	0.5	Discussion with C. Ring (AFG) and B. McConn (AFG) regarding future payment review meetings and disbursement review process.
Taylor Atwood	6/5/2017	1.5	Meeting with C. Samford to discuss current emergence related items, outstanding negotiation points related to ABL credit agreements, liquidity forecast, covenant compliance calculations.
Andrew Youngstrom	6/6/2017	1.5	Call with AFGlobal to discuss AFGlobal's technologies to be valued by business unit. Participants: J. Herr, R. Chilakapati, A. Youngstrom, T. Edgeller, J. Fraczek (all A&M).
James Herr	6/6/2017	1.5	Call with AFGlobal to discuss AFGlobal's technologies to be valued by business unit. Participants: J. Herr, R. Chilakapati, A. Youngstrom, T. Edgeller, J. Fraczek (all A&M).
Raj Chilakapati	6/6/2017	1.5	Call with AFGlobal to discuss AFGlobal's technologies to be valued by business unit. Participants: J. Herr, R. Chilakapati, A. Youngstrom, T. Edgeller, J. Fraczek (all A&M).
Subtotal		43.5	

POR / Disclosure Statement

Professional	Date	Hours	Activity
Jim Grady	5/15/2017	0.5	Work on background information for testimony to be used at the Confirmation Hearing in support of the Best Interests Test analysis.
Jeff Stegenga	5/16/2017	1.0	Review of UST's objections to AFG's POR / DS and follow-up with Jim Grady.
Jim Grady	5/17/2017	1.5	Review of drafts of the proffered testimony of J. Grady (A&M) in support of the Best Interests Test Analysis for the Confirmation Hearing, including drafting of edits.

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Exhibit D**POR / Disclosure Statement**

Professional	Date	Hours	Activity
Sean Farrell	5/17/2017	2.0	Compile information on the liquidation analysis and review proffer of James Grady (A&M).
Taylor Atwood	5/17/2017	1.0	Review updated draft of Initial Debtor Report from S. Farrell prior to distribution to K&E team.
Jim Grady	5/18/2017	3.5	Review and analysis of Best Interest Test analysis, including supporting methodology, schedules and analyses, in preparation for the Confirmation Hearing as testimony is proffered and should any party elect to question details regarding same.
Subtotal		9.5	

Post-Petition Financing

Professional	Date	Hours	Activity
Jim Grady	5/2/2017	2.5	Review and analysis of KPMG's latest version of their field audit of the Company's Accounts Receivable and Inventory accounts relative to support the proposed ABL Exit Facility.
Jim Grady	5/2/2017	0.5	Preparation for and participation on a conference call with P. Sorensen (Lazard) re the Company's proposed Asset Based Loan Exit Facility.
Landon Kenworthy	5/2/2017	0.5	Call with M. Boone (Houlihan) and J. Georgeadis (Houlihan) regarding Jones Day request for Committed Loan Notice, updated perspective on business activity, due diligence requests, and additional request for information regarding cost of obtaining credit r
Jim Grady	5/3/2017	1.5	Preparation for and participation on a conference call with K&E (L. Spivey, J. Roberts) and Lazard (P. Sorensen, D. Fitzpatrick) re: the Company's proposed Asset Based Loan Exit Facility including a review of the tasks required to get agreement to closing
Landon Kenworthy	5/3/2017	0.5	Update of long-term liquidity forecast to include suppressed availability for ABL in response to J. Georgeadis (Houlihan) request.
Taylor Atwood	5/3/2017	1.5	Participate in exit ABL facility discussion with J. Roberts (K&E), C. Samford (AFG), T. Giles (AFG), B. McConn (AFG), L. Spivey (K&E).
Taylor Atwood	5/3/2017	0.5	Follow up with B. McConn (AFG) to discuss financials projections for ABL facility credit agreement.
Taylor Atwood	5/3/2017	0.5	Review updated exit ABL facility credit agreement from J. Roberts (K&E).
Jim Grady	5/4/2017	0.5	Discussion with T. Edgeller (AFG) re status, timing, issues and next steps with KPMG updating their field audit report for April 30 balances for the proposed ABL Exit Facility.

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Post-Petition Financing

Professional	Date	Hours	Activity
Jim Grady	5/4/2017	0.5	Discussion with Parry Sorenson (Lazard) re proposed ABL Exit Facility and current status of open items relative to closing the facility.
Jim Grady	5/4/2017	0.5	Discussion with representatives from Carlyle Group re near term liquidity forecasts, certain proposed ABL covenants, and model which analyzes same.
Taylor Atwood	5/4/2017	0.5	Review latest exit facility ABL term sheet from J. Roberts (K&E).
Taylor Atwood	5/5/2017	0.5	Review updated draft of Exit ABL Commitment Letter from J. Roberts (K&E).
Taylor Atwood	5/5/2017	1.5	Call with J. Roberts (K&E) to go through exit ABL facility term sheet items.
Jim Grady	5/7/2017	2.5	Review and analysis of the current draft of ABL Exit commitment papers and related issues list as prepared by K&E.
Jim Grady	5/8/2017	1.5	Preparation for and participation in a conference call with AFGlobal (C. Samford, T. Giles), K&E (L. Spivey, J. Roberts, C. Hayes), Lazard (P. Sorensen, D. Fitzpatrick) re status on the Exit ABL Facility agreement and open items.
Jim Grady	5/8/2017	0.5	Discussions and follow-up correspondence with P. Sorensen (Lazard) and T. Atwood (A&M) re certain information requests from Deutsche Bank relative to the syndication of the Exit ABL Facility, specifically related to the financial projections.
Jim Grady	5/8/2017	0.5	Correspondence with T. Edgeller (AFG) re various questions on open diligence items from KPMG relative to their updated Field Exam for the proposed Exit ABL Facility.
Landon Kenworthy	5/8/2017	0.5	Correspondence with S. Farrell (A&M) regarding ABL liquidity forecast through 2020.
Sean Farrell	5/8/2017	1.5	Review of ABL commitment papers including fee structure.
Sean Farrell	5/8/2017	1.0	Participate in conference call with the company, A&M, Lazard and counsel to review the key terms of the exit facility.
Taylor Atwood	5/8/2017	0.5	Discussions and follow-up correspondence with P. Sorensen (Lazard) and J. Grady (A&M) re certain information requests from Deutsche Bank relative to the syndication of the Exit ABL Facility, specifically related to the financial projections.
Jim Grady	5/9/2017	0.5	Preparation for and participation in a conference call with HL (M. Boone, J. Georgeadis), Carlyle Group (E. Middleton, S. Read) re the latest 13 week liquidity forecast and Exit ABL Covenants.
Jim Grady	5/9/2017	0.5	Call with L. Kenworthy (A&M), T. Atwood (A&M), J. Georgeadis (HL), E. Middleton (Carlyle) and S. Read (Carlyle) regarding liquidity forecast and ABL.
Jim Grady	5/9/2017	1.0	Preparation for and participation in a conference call with AFGlobal (T. Giles), K&E (L. Spivey, J. Roberts, C. Hayes), Jones Day re various KYC (Know Your Client) requests from Jones Day on behalf of the Exit Facility Lenders.

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Exhibit D**Post-Petition Financing**

Professional	Date	Hours	Activity
Landon Kenworthy	5/9/2017	0.5	Correspondence with J. Roberts (K&E) regarding status of latest ABL terms negotiations.
Landon Kenworthy	5/9/2017	2.0	Review and analysis of latest ABL terms documentation.
Landon Kenworthy	5/9/2017	0.5	Call with J. Grady (A&M), T. Atwood (A&M), J. Georgeadis (HL), E. Middleton (Carlyle) and S. Read (Carlyle) regarding liquidity forecast and ABL.
Landon Kenworthy	5/9/2017	0.5	Research and analysis in response to T. Atwood (A&M) questions regarding liquidity calculations and covenants.
Taylor Atwood	5/9/2017	0.5	Call with L. Kenworthy (A&M), J. Grady (A&M), J. Georgeadis (HL), E. Middleton (Carlyle) and S. Read (Carlyle) regarding liquidity forecast and ABL.
Taylor Atwood	5/9/2017	1.0	Call with P. Sorenson (Lazard) to discuss exit ABL facility markup.
Jeff Stegenga	5/10/2017	0.5	Participation in portion of conference call with AFGlobal (C. Samford, T. Giles), K&E (L. Spivey, J. Roberts, C. Hayes), Lazard (P. Sorensen, D. Fitzpatrick), and J. Grady (A&M) re status on the Exit Term Loan agreement and open items to closing.
Jeff Stegenga	5/10/2017	0.5	Review of initial DIP budget variance report and follow-up questions w/ Landon Kenworthy.
Jim Grady	5/10/2017	1.5	Preparation for and participation in a conference call with AFGlobal (C. Samford, T. Giles), K&E (L. Spivey, J. Roberts, C. Hayes), Lazard (P. Sorensen, D. Fitzpatrick), and J. Stegenga (A&M) re status on the Exit Term Loan agreement and open items to clo
Taylor Atwood	5/10/2017	1.0	Participate in Term Loan credit agreement discussion with J. Zarbock (K&E), L. Spivey (K&E), C. Samford (AFG), T. Giles (AFG).
Jim Grady	5/11/2017	0.5	Preparation for and participation in a conference call with AFGlobal (C. Samford, T. Giles), K&E (J. Roberts, C. Hayes), Lazard (P. Sorensen, D. Fitzpatrick) and representatives from Jones Day, Carlyle Group, Stellex and Eaton Vance re status on the Exi
Taylor Atwood	5/11/2017	1.0	Participate in Term Loan credit agreement discussion with J. Zarbock (K&E), L. Spivey (K&E), C. Samford (AFG), T. Giles (AFG), E. Middleton (Carlyle).
Taylor Atwood	5/11/2017	1.5	Meeting with B. McConn (AFG), T. Giles (AFG) to discuss Term Loan lenders business issues list with regard to Term Loan credit agreement.
Taylor Atwood	5/12/2017	0.5	Review updated ABL availability, liquidity spreads from L. Kenworthy (A&M).
Taylor Atwood	5/12/2017	0.5	Catch up call with B. McConn (AFG) to discuss financial projections model for ABL exit facility.
Taylor Atwood	5/12/2017	0.5	Call with J. Roberts (K&E) to discuss current business issues list regarding Term Loan credit agreement.

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Post-Petition Financing

Professional	Date	Hours	Activity
Jeff Stegenga	5/15/2017	0.5	Review of Q1 AFG financial statement package provided to HL, DB and PJT.
Sarah Margaret Pittman	5/15/2017	0.5	Discussion with L. Kenworthy (A&M) regarding covenant compliance calculations.
Landon Kenworthy	5/16/2017	0.5	Review of correspondence from P. Sorensen (Lazard) regarding ABL facility.
Taylor Atwood	5/16/2017	1.0	Discussion with T. Giles regarding MPO earn out attributes in response to current business issues in Term Loan credit agreement process.
Jim Grady	5/17/2017	0.5	Correspondence with D. Williams (Great American), T. Edgeller (AFG), P. Sorensen (Lazard), D. Fitzpatrick (Lazard) re authorization to release Great American's Inventory appraisal report to Deutsche Bank for purposes of the Exit ABL Facility.
Jim Grady	5/17/2017	1.0	Discussions with T. Giles (AFG) and follow-up correspondence with T. Atwood (A&M) and J. Roberts (K&E) re: open diligence items relative to the Exit Term Loan, Exit ABL Facility, KYC discussions.
Taylor Atwood	5/17/2017	1.0	Follow up with T. Giles (AFG) on current status of term loan and ABL lenders "know your client" diligence requests.
Jim Grady	5/19/2017	0.5	Correspondence with J. Roberts (K&E) re status of open diligence items relative to the Exit Term Loan, Exit ABL Facility, KYC discussions, including follow-up discussions with T. Giles (AFG) re same.
Jim Grady	5/22/2017	0.5	Discussions with T. Giles (AFG) and follow-up correspondence J. Roberts (K&E) re: open diligence items relative to the Exit Term Loan, Exit ABL Facility, KYC discussions.
Jeff Stegenga	5/24/2017	0.5	Review of latest DIP variance report and compliance certificate.
Jim Grady	5/24/2017	0.5	Discussions with B. McConn (AFG) and T. Edgeller (AFG) re the work done on updating certain pages to Deutsche Bank's syndication presentation about AFGlobal, specifically surrounding the Accounts Receivable and Inventory projected balances and Sources and
Jim Grady	5/24/2017	1.5	Work on updating certain pages to Deutsche Bank's syndication presentation about AFGlobal, specifically surrounding the Accounts Receivable and Inventory projected balances and Sources and Uses at closing.
Jim Grady	5/25/2017	0.5	Review of NOLV calculations used in valuing the Company's inventory for purposes of the Borrowing Base Certificate pursuant to a request of Deutsche Bank, including correspondence with T. Edgeller (AFG) re same.
Jim Grady	5/25/2017	1.5	Review of initial draft of the Exit ABL Credit Agreement with a redline to the exit term loan.
Taylor Atwood	5/25/2017	0.5	Discussion with B. McConn (AFG) regarding letters of credit issues in ABL exit facility credit agreement language.

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Professional	Date	Hours	Activity
Jim Grady	5/26/2017	1.5	Preparation for and participation in a conference call with K&E (, J. Roberts, C. Hayes, C. Jun), Lazard (P. Sorensen, D. Fitzpatrick) re status on the Exit ABL Facility agreement and open items.
Jim Grady	5/26/2017	0.5	Correspondence and follow-up with C. Samford (AFG) re the "Payment Conditions" covenant in the Exit ABL Facility relative to future acquisitions.
Jim Grady	5/27/2017	0.5	Correspondence with C. Samford (AFG), J. Roberts (K&E), L. Kenworthy (A&M) re confirmation of EBITDA amounts listed in the Exit ABL facility.
Jim Grady	5/27/2017	1.5	Review of revised draft of the Exit ABL Credit Agreement with a redline to the last version.
Landon Kenworthy	5/27/2017	0.5	Review of most recent changes to ABL credit agreement.
Landon Kenworthy	5/27/2017	0.5	Call with J. Roberts (K&E) to discuss exit facility documentation.
Jim Grady	5/28/2017	0.5	Preparation for and participation in a conference call with K&E (, J. Roberts, C. Hayes, C. Jun), Lazard (P. Sorensen, D. Fitzpatrick) re status on the Exit ABL Facility agreement and open items.
Sean Farrell	5/28/2017	0.5	Compile diligence information for K&E on ABL documentation.
Jim Grady	5/30/2017	1.5	Preparation for and participation in a conference call with AFGlobal (C. Samford, T. Giles, B. McConn, T. Edgeller) K&E (, J. Roberts, C. Hayes, C. Jun), Lazard (P. Sorensen, D. Fitzpatrick), including representatives from Jones Day and Deutsche Bank re s
Landon Kenworthy	5/30/2017	0.5	Discussion with C. Samford (AFG), B. McConn (AFG), T. Giles (AFG), and S. Pittman (A&M) to review borrowing base calculations and open issues regarding ABL.
Landon Kenworthy	5/30/2017	0.5	Discussion with T. Edgeller (AFG) regarding borrowing base calculations.
Landon Kenworthy	5/30/2017	0.5	Review of ABL lender presentation syndication materials.
Landon Kenworthy	5/30/2017	0.5	Call with A. Moosani (Lazard) to discuss lender presentation for ABL syndication.
Sarah Margaret Pittman	5/30/2017	0.5	Meeting with C. Samford, B. McConn, T. Giles, T. Edgeller (all AFG), L. Kenworthy (A&M) regarding Initial Draft of ABL Credit Agreement.
Sean Farrell	5/30/2017	1.0	Compile open items on the credit agreement schedules and the perfection certificate.
Taylor Atwood	5/30/2017	1.5	Participate in ABL credit agreement negotiation call with C. Samford (AFG), T. Giles (AFG), B. McConn (AFG), J. Zarbock (K&E), L. Spivey (K&E), J. Roberts (AFG), P. Saliba (DB).
Taylor Atwood	5/30/2017	1.0	Participate in ABL credit agreement discussion with C. Samford (AFG), T. Giles (AFG), B. McConn (AFG), J. Zarbock (K&E), L. Spivey (K&E), J. Roberts (AFG).

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Professional	Date	Hours	Activity
Taylor Atwood	5/30/2017	1.0	Call with J. Roberts (K&E) to discuss various comments to ABL Credit Agreement draft.
Taylor Atwood	5/30/2017	0.5	Follow up discussion with J. Roberts (K&E) to discuss current negotiation points on ABL credit agreement following call with Deutsche Bank team.
Taylor Atwood	5/30/2017	1.5	Draft initial responses to list of business issue related negotiation points with respect to current draft of ABL credit agreement.
Taylor Atwood	5/30/2017	1.0	Meeting with B. McConn (AFG), T. Giles (AFG) to discuss responses to list of business related issues in ABL credit agreement.
Taylor Atwood	5/30/2017	1.0	Review latest ABL Credit Agreement redline from J. Roberts (K&E).
Taylor Atwood	5/30/2017	0.5	Follow up call with L. Spivey (K&E) to discuss questions on open negotiation points in current draft of ABL credit agreement.
Landon Kenworthy	5/31/2017	0.5	Review of most recent changes to ABL credit agreement and accompanying fees and interest in preparation for cash flow forecast update.
Landon Kenworthy	5/31/2017	0.5	Review of most recent changes to term loan credit agreement and accompanying fees and interest in preparation for cash flow forecast update.
Sean Farrell	5/31/2017	1.5	Review and analysis of the term loan thresholds using projected financial model.
Sean Farrell	5/31/2017	1.5	Review of term loan compliance thresholds and prepare analysis regarding the same.
Sean Farrell	5/31/2017	0.5	Conference call with John Zarbock (K&E) and Bryan Minch (AFG) regarding open items on the credit agreement schedules and the perfection certificate.
Sean Farrell	5/31/2017	1.5	Compile support information on ABL facility.
Sean Farrell	5/31/2017	2.0	Review and submit open items on the credit agreement schedule.
Sean Farrell	5/31/2017	0.5	Meet with Han Lee (AFG) to review open items on the credit agreement schedules and the perfection certificate.
Landon Kenworthy	6/1/2017	0.5	Evaluation of liquidity impact from changes to borrowing base assumptions.
Landon Kenworthy	6/1/2017	2.0	Further refinement of AR projections related to borrowing base assumptions through 9/30.
Sean Farrell	6/1/2017	1.5	Refine analysis of covenant compliance and open items.
Sean Farrell	6/1/2017	1.5	Review of the latest draft of the ABL credit agreement schedule.
Sean Farrell	6/1/2017	1.5	Refine covenant compliance analysis.
Sean Farrell	6/1/2017	1.5	Begin to prepare analysis of the covenant compliance.

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Professional	Date	Hours	Activity
Taylor Atwood	6/1/2017	1.5	Meeting with B. McConn (AFG), C. Samford (AFG) to discuss 1st Lien, ABL credit agreements covenant analysis.
Taylor Atwood	6/1/2017	1.5	Participate in management presentation meeting with ABL Lenders with P. Saliba (DB), C. Samford (AFG), T. Giles (AFG), B. McConn (AFG), T. Edgeller (AFG), P. Sorensen.
Taylor Atwood	6/1/2017	1.0	Call with J. Roberts (K&E) to discuss open business related issues with respect to current draft of ABL credit agreement.
Taylor Atwood	6/1/2017	1.5	Follow up call with P. Saliba (DB) to go through open items list with respect to ABL credit agreement negotiations.
Landon Kenworthy	6/2/2017	1.0	Review of long-term liquidity forecast covenant calculations prepared by S. Farrell (A&M) and review of credit agreement language regarding covenant calculations.
Landon Kenworthy	6/2/2017	1.5	Addition of covenant compliance calculations in weekly forecast through 12/31 and review of credit agreement regarding the same.
Landon Kenworthy	6/2/2017	0.5	Call with S. Farrell (A&M) to discuss covenant calculations in short and long-term forecast in preparation for group discussion.
Landon Kenworthy	6/2/2017	0.5	Communication with T. Atwood (A&M) and S. Farrell (A&M) regarding cash flow forecast extension and covenant compliance calculations through 12/31.
Landon Kenworthy	6/2/2017	0.5	Discussion with S. Farrell (A&M) regarding cash flow forecast update and covenant calculations in preparation for delivery to E. Middleton (Carlyle).
Landon Kenworthy	6/2/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), T. Atwood (A&M), and S. Farrell (A&M) regarding covenant calculations over short and long-term forecast period.
Landon Kenworthy	6/2/2017	0.5	Review of issues list related to W&C proposals for language changes in ABL.
Landon Kenworthy	6/2/2017	0.5	Call with T. Edgeller (AFG) to discuss proposed CNI & EBITDA definition changes from W&C in ABL agreement.
Landon Kenworthy	6/2/2017	1.5	Integration of long-term covenant calculations forecast with short-term forecast covenant calculations in response to request from E. Middleton (Carlyle).
Sean Farrell	6/2/2017	1.0	Begin to model out covenant compliance schedule.
Sean Farrell	6/2/2017	0.5	Telephone call Jordan Roberts (K&E) to discuss the financial covenants in the ABL agreement.
Sean Farrell	6/2/2017	0.5	Prepare for conference call with Carlyle to review financial covenants and compliance.
Sean Farrell	6/2/2017	1.5	Refine the covenant compliance schedule.
Sean Farrell	6/2/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), L. Kenworthy (A&M) and T. Atwood (A&M) regarding covenant calculations over short and long-term forecast period.

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Professional	Date	Hours	Activity
Sean Farrell	6/2/2017	0.5	Call with L. Kenworthy (A&M) to discuss covenant calculations in short and long-term forecast in preparation for group discussion.
Sean Farrell	6/2/2017	2.0	Model out covenants based on the business plan.
Taylor Atwood	6/2/2017	0.5	Discussion with B. McConn regarding calculations of minimum liquidity, FCCR covenants in short term forecast model.
Taylor Atwood	6/2/2017	0.5	Meeting with B. McConn to go through comments to updated liquidity forecast and projected covenant compliance analysis.
Taylor Atwood	6/2/2017	0.5	Review, provide comments on updated liquidity forecast and projected covenant compliance outputs from L. Kenworthy.
Taylor Atwood	6/2/2017	1.0	Review, comment on updated liquidity, covenant forecast model outputs from L. Kenworthy (A&M).
Taylor Atwood	6/2/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), L. Kenworthy (A&M) and S. Farrell (A&M) regarding covenant calculations over short and long-term forecast period.
Taylor Atwood	6/2/2017	0.5	Update call with P. Sorensen (Lazard) to discuss covenant definitions in ABL credit agreement, projected covenant compliance, Q3 liquidity forecast.
Taylor Atwood	6/2/2017	0.5	Draft correspondence to Carlyle team regarding updated covenant compliance projections pertaining to ABL credit agreement language.
Taylor Atwood	6/2/2017	0.5	Call with J. Roberts (K&E) to discuss covenant definitions in current draft of ABL credit agreement.
Taylor Atwood	6/2/2017	0.5	Follow up all with C. Samford (AFG) to discuss short term liquidity forecast model, ABL credit agreement covenant issues.
Taylor Atwood	6/2/2017	0.5	Review, comment on latest credit agreement covenant analysis from L. Kenworthy.
Taylor Atwood	6/2/2017	0.5	Call with C. Samford (AFG) to discuss issues raised during Board call related to emergence, ABL credit agreement, 1st Lien credit agreement.
Taylor Atwood	6/2/2017	0.5	Communication with L. Kenworthy (A&M) and S. Farrell (A&M) regarding cash flow forecast extension and covenant compliance calculations through 12/31.
Taylor Atwood	6/2/2017	0.5	Call with J. Roberts (K&E) to discuss specifics related to springing covenant calculations in ABL credit agreements.
Landon Kenworthy	6/3/2017	0.5	Call with B. McConn (AFG) to discuss W&C proposed revisions to language in ABL regarding liens in connection with L/C facility.
Landon Kenworthy	6/3/2017	0.5	Analysis of J. Georgeadis (Houlihan) request regarding modification of ABL credit agreement language regarding liens in connection with L/C facility.
Landon Kenworthy	6/4/2017	0.5	Review of short and long-term forecast and covenant calculations in preparation for discussion with Carlyle.

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Professional	Date	Hours	Activity
Landon Kenworthy	6/5/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), T. Atwood (A&M), and S. Farrell (A&M) regarding covenant calculations over short and long-term forecast period.
Landon Kenworthy	6/5/2017	2.0	Implementation of additional covenant calculations in weekly forecast as requested by Carlyle.
Sean Farrell	6/5/2017	1.5	Update covenant calculation file to provide to Carlyle.
Sean Farrell	6/5/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), T. Atwood (A&M), and L. Kenworthy (A&M) regarding covenant calculations over short and long-term forecast period.
Taylor Atwood	6/5/2017	0.5	Follow up call with J. Roberts (K&E) to discuss various comments related to outstanding business related issues pertaining to ABL credit agreement.
Taylor Atwood	6/5/2017	1.0	Review latest ABL credit agreement redline from J. Roberts (K&E).
Taylor Atwood	6/5/2017	0.5	Review, provide comments to covenant calculation support summary file from S. Farrell (A&M) prior to distribution to Carlyle team.
Taylor Atwood	6/5/2017	0.5	Call with E. Middleton (Carlyle), S. Read (Carlyle), L. Kenworthy (A&M), and S. Farrell (A&M) regarding covenant calculations over short and long-term forecast period.
Taylor Atwood	6/5/2017	0.5	Call with J. Roberts (K&E) to discuss facility closures EBITDA add back items pertaining to ABL credit agreement language.
Taylor Atwood	6/5/2017	0.5	Review blackline of ABL credit agreement from J. Gaway (W&C).
Taylor Atwood	6/5/2017	0.5	Participate in ABL credit agreement review conference call with J. Roberts (K&E), L. Spivey (K&E), T. Giles (AFG), B. McConn (AFG), C. Samford (AFG).
Landon Kenworthy	6/6/2017	0.5	Coordination with T. Edgeller (AFG) to finalize borrowing base certificate.
Landon Kenworthy	6/6/2017	0.5	Call with Y. Okabe (DB) and S. Pelton (DB) to discuss funds flow and borrowing base certificate.
Landon Kenworthy	6/6/2017	0.5	Finalization and review of extended forecast and covenant calculations for Carlyle.
Landon Kenworthy	6/6/2017	1.0	Coordination with T. Edgeller (AFG) regarding borrowing base certificate in preparation for delivery to DB.
Taylor Atwood	6/6/2017	0.5	Call with L. Spivey (K&E) to discuss Deposit Account Control Agreement questions pertaining to 1st Lien credit agreement.
Taylor Atwood	6/6/2017	0.5	Call with J. Roberts (K&E) to discuss current status of intercompany loan language in ABL credit agreement draft.
Taylor Atwood	6/6/2017	1.5	Review, provide comments to latest extended liquidity forecast, covenant projections from L. Kenworthy (A&M).
Landon Kenworthy	6/7/2017	0.5	Preparation of contingent Committed Loan Notice with alternative term loan interest payment date. Delivery of the same to K&E.

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Professional	Date	Hours	Activity
Landon Kenworthy	6/7/2017	0.5	Follow up call with C. Capezuti (Cortland) regarding timing of term loan interest payment.
Landon Kenworthy	6/7/2017	0.5	Follow up call with P. Saliba (DB) to discuss borrowing base to comply with CPs prior to emergence.
Subtotal		125.0	

Travel Time

Professional	Date	Hours	Activity
Erin McKeighan	5/2/2017	2.5	Non-working travel from Houston to Chicago (billed at half time incurred).
Landon Kenworthy	5/4/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred).
Sarah Margaret Pittman	5/4/2017	0.5	Non-working travel from Houston to Dallas (billed at half time incurred).
Sean Farrell	5/4/2017	1.5	Non-working travel from Houston to Chicago (billed at half time incurred).
Landon Kenworthy	5/7/2017	1.5	Non-working travel from ATL to IAH (billed at half time incurred).
Sarah Margaret Pittman	5/7/2017	0.5	Non-working travel from Dallas to Houston (billed at half time incurred).
Sean Farrell	5/8/2017	1.5	Non-working travel from Chicago to Houston (billed at half time incurred).
Landon Kenworthy	5/11/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred).
Sarah Margaret Pittman	5/11/2017	0.5	Non-working travel from Houston to Dallas (billed at half time incurred).
Sean Farrell	5/11/2017	1.5	Non-working travel from Houston to Chicago (billed at half time incurred).
Landon Kenworthy	5/14/2017	1.5	Non-working travel from ATL to IAH (billed at half time incurred).
Sarah Margaret Pittman	5/15/2017	0.5	Non-working travel from Dallas to Houston (billed at half time incurred).
Sean Farrell	5/16/2017	1.5	Non-working travel from Chicago to Houston (billed at half time incurred).
Landon Kenworthy	5/18/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred).
Sarah Margaret Pittman	5/18/2017	0.5	Non-working travel from Houston to Dallas (billed at half time incurred).
Sean Farrell	5/19/2017	1.5	Non-working travel from Houston to Chicago (billed at half time incurred).

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Professional	Date	Hours	Activity
Landon Kenworthy	5/23/2017	2.5	Non-working travel from ORD to IAH via DTW (billed at half time incurred).
Landon Kenworthy	5/25/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred).
Landon Kenworthy	5/29/2017	1.5	Non-working travel from ATL to IAH (billed at half time incurred).
Sarah Margaret Pittman	5/30/2017	0.5	Non-working travel from Dallas to Houston (billed at half time incurred).
Sean Farrell	5/30/2017	1.5	Non-working travel from Chicago to Houston (billed at half time incurred).
Landon Kenworthy	6/1/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred)
Sarah Margaret Pittman	6/1/2017	0.5	Non-working travel from Houston to Dallas (billed at half time incurred).
Sean Farrell	6/2/2017	1.5	Non-working travel from Houston to Chicago (billed at half time incurred).
Landon Kenworthy	6/4/2017	1.5	Non-working travel from ATL to IAH (billed at half time incurred)
Sarah Margaret Pittman	6/5/2017	0.5	Non-working travel from Dallas to Houston (billed at half time incurred).
Sean Farrell	6/5/2017	1.5	Non-working travel from Chicago to Houston (billed at half time incurred).
Landon Kenworthy	6/8/2017	1.5	Non-working travel from IAH to ATL (billed at half time incurred).
Sarah Margaret Pittman	6/8/2017	0.5	Non-working travel from Houston to Dallas (billed at half time incurred).
Sean Farrell	6/8/2017	1.5	Non-working travel from Houston to Chicago (billed at half time incurred).
Subtotal		38.0	

Vendor Management

Professional	Date	Hours	Activity
Sean Farrell	5/1/2017	0.5	Conference call with Brian Minch and Mark Frahm to discuss the trade motion and vendor payments.
Taylor Atwood	5/2/2017	0.5	Discussion with C. Hayes (K&E) re: trade motion figures related to utilities, supplies, inventory, warehouse vendors.
Taylor Atwood	5/2/2017	1.0	Call with M. Frahm (AFG), B. Minch (AFG) to discuss critical vendors, 21-day cash needs related thereto.
Taylor Atwood	5/2/2017	1.0	Follow up call with B. Minch (AFG), M. Frahm (AFG) to discuss critical vendor budget and list.

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Exhibit D**Vendor Management**

Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/3/2017	0.5	Work in "DIP Budget" tab of AP Tracking file.
Sarah Margaret Pittman	5/3/2017	1.0	Discuss "Pre-Petition AP Tracker" tab of AP Tracking file with S. Farrell (A&M).
Sarah Margaret Pittman	5/3/2017	1.0	Work in "Pre-Petition AP Tracker" tab of AP Tracking file.
Sarah Margaret Pittman	5/3/2017	0.5	Create "Payments" tab in AP Tracking file.
Sarah Margaret Pittman	5/3/2017	0.5	Create "Daily Actuals_5 5" tab in 13 Week Cash Flow Actuals file.
Sean Farrell	5/3/2017	1.0	Prepare file to track payments against interim caps.
Sean Farrell	5/3/2017	1.0	Discuss "Pre-Petition AP Tracker" tab of AP Tracking file with S. Pittman (A&M).
Sean Farrell	5/3/2017	1.0	Meeting with B. Minch (AFG), M. Frahm (AFG), K. Bailey (AFG), C. Ring (AFG), B. McConn, T. Atwood (A&M), L. Kenworthy (A&M), S. Pittman (A&M) to review payments for the week and discuss vendor communication.
Taylor Atwood	5/3/2017	1.5	Call with B. Minch (AFG), M. Frahm (AFG) to discuss current critical vendor payment requests.
Taylor Atwood	5/4/2017	0.5	Follow up with M. Frahm (AFG) regarding Greenville location auction documentation.
Taylor Atwood	5/4/2017	0.5	Discussion with J. Bludau (AFG) regarding current critical vendor issues.
Sean Farrell	5/5/2017	0.5	Participate in call with Forum Energy Technologies team, B. McConn (AFG), M. Frahm (AFG), B. Minch (AFG), T. Atwood (A&M) to discuss ch. 11 filing, continuance of trade terms.
Taylor Atwood	5/5/2017	1.0	Call with M. Frahm (AFG), B. Minch (AFG) to discuss issues related to Deutsche Bank ACH payment processing errors.
Taylor Atwood	5/5/2017	1.0	Call with M. Frahm (AFG), B. Minch (AFG) to go through plan for reconciling vendor AP and payments for vendors involved in Deutsche Bank ACH payment processing error.
Taylor Atwood	5/5/2017	1.0	Call with C. Milliken (AFG), B. McConn (AFG) to discuss vendor related issues at ShrinkFast.
Taylor Atwood	5/5/2017	1.0	Prepare for and participate in call with Forum Energy Technologies team, B. McConn (AFG), M. Frahm (AFG), B. Minch (AFG), S. Farrell (A&M) to discuss ch. 11 filing, continuance of trade terms.
Taylor Atwood	5/6/2017	0.5	Call with B. Minch (AFG) to discuss Spitzer Associates AP amounts, payment terms.
Landon Kenworthy	5/7/2017	0.5	Review of vendor communication and preparation to respond.
Landon Kenworthy	5/8/2017	0.5	Call with vendor to respond to questions regarding bankruptcy filing and follow up e-mail.
Sarah Margaret Pittman	5/8/2017	0.5	Work in "Payments Included" tab of AP Tracking file.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D**Vendor Management**

Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/8/2017	0.5	Work in "Pre-Petition AP Tracker" tab of AP Tracking file.
Sarah Margaret Pittman	5/8/2017	0.5	Discuss AP Tracking file with S. Farrell (A&M).
Sean Farrell	5/8/2017	0.5	Discuss AP Tracking file with S. Pittman (A&M).
Sean Farrell	5/8/2017	1.0	Participate in meeting with the company review payments that were recalled by Deutsch Bank.
Sean Farrell	5/8/2017	0.5	Discuss AP Tracking file with S. Pittman (A&M).
Taylor Atwood	5/8/2017	1.5	Meeting with M. Frahm (AFG), B. Minch (AFG), B. McConn (AFG) to discuss reconciliation, communication process related to vendors involved with Deutsche Bank ACH payment error
Taylor Atwood	5/8/2017	0.5	Follow up call with B. Minch (AFG) to discuss issues related to Mitsui refusal to ship pre-petition goods.
Taylor Atwood	5/8/2017	1.0	Vendor discussion with Mistui, B. Minch (AFG) to discuss post-petition terms, pre-petition goods shipments.
Taylor Atwood	5/8/2017	1.0	Call with M. Frahm (AFG), B. Minch (AFG) to discuss vendor communications, status of vendors refusing to ship/perform.
Jim Grady	5/9/2017	1.0	Various discussions with C. Sanford (AFG) and T. Atwood (A&M) re the Deutsche Bank ACH payment issues and impact on suppliers and operations.
Jim Grady	5/9/2017	0.5	Discussions with T. Atwood (A&M), B. McConn (AFG), M. Frahm (AFG) re the Deutsche Bank ACH payment issues and impact on suppliers and operations.
Sean Farrell	5/9/2017	1.5	Compile legal diligence materials.
Sean Farrell	5/9/2017	0.5	Meet with Tom Giles to review legal diligence document request list.
Taylor Atwood	5/9/2017	0.5	Discussions with J. Grady (A&M), B. McConn (AFG), M. Frahm (AFG) re the Deutsche Bank ACH payment issues and impact on suppliers and operations.
Taylor Atwood	5/9/2017	1.0	Various discussions with C. Samford (AFG) and J. Grady (A&M) re the Deutsche Bank ACH payment issues and impact on suppliers and operations.
Taylor Atwood	5/9/2017	1.0	Call with M. Frahm (AFG), B. Minch (AFG) to discuss vendor communications, status of vendors refusing to ship/perform.
Jim Grady	5/10/2017	1.0	Various discussions with C. Samford (AFG), B. McConn (AFG), M. Frahm (AFG) and T. Atwood (A&M), E. McKeighan (A&M) re the Deutsche Bank ACH payment issues and impact on suppliers and operations, including recommendations for mitigation strategies.
Sean Farrell	5/10/2017	0.5	Compile information on CenterPoint Energy Services, Inc. and provide to response to inquiry.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D**Vendor Management**

Professional	Date	Hours	Activity
Taylor Atwood	5/10/2017	1.0	Call with Machine Services team, B. Minch (AFG) to negotiate post-petition vendor terms, pre-petition amounts payable.
Taylor Atwood	5/10/2017	1.0	Various discussions with C. Samford (AFG), B. McConn (AFG), M. Frahm (AFG) and J. Grady (A&M), E. McKeighan (A&M) re the Deutsche Bank ACH payment issues and impact on suppliers and operations, including recommendations for mitigation strategies.
Taylor Atwood	5/10/2017	0.5	Call with M. Frahm (AFG), B. Minch (AFG) to discuss communications related to vendors involved in Deutsche Bank ACH payment errors.
Taylor Atwood	5/10/2017	1.5	Call with M. Frahm (AFG), B. Minch (AFG) to discuss vendor communications, current status of various supplier shipments.
Sarah Margaret Pittman	5/11/2017	0.5	Research questions from E. McKeighan (A&M) related to Initial Operating Report.
Taylor Atwood	5/11/2017	1.0	Call with Retail Business Products team, B. Minch (AFG) to discuss ch. 11 filing and vendor status.
Taylor Atwood	5/11/2017	0.5	Discussion with T. West (D&P) to walk through pre-petition invoice payments reconciliation.
Sarah Margaret Pittman	5/12/2017	0.5	Reconcile "Payments" tab of AP Post Petition Tracking file.
Sarah Margaret Pittman	5/12/2017	0.5	Review AP Post Petition Tracking file; submit to S. Farrell (A&M).
Sarah Margaret Pittman	5/12/2017	0.5	Reconcile "Payments Included" tab of AP Post Petition Tracking file.
Sarah Margaret Pittman	5/12/2017	1.0	Update "Pre-Petition AP Tracker" tab of AP Post Petition Tracking file.
Taylor Atwood	5/12/2017	1.0	Discussion with M. Frahm (AFG), B. Minch (AFG), J. Bludau (AFG) to discuss current status of vendor communications, pre-petition AP reconciliations, upcoming noticing issues.
Sean Farrell	5/15/2017	0.5	Correspondence with Guy Williams (AFG) regarding SHI vendor inquiries and game plan.
Taylor Atwood	5/15/2017	0.5	Call with A. Yoon (Citrix) to negotiate credit limit increase, trade terms.
Taylor Atwood	5/15/2017	0.5	Follow up discussion with M. Frahm (AFG) to discuss Citrix credit issues.
Landon Kenworthy	5/16/2017	0.5	Call with B. Minch (AFG) to discuss pre-petition and post-petition budgets for WE 5/19.
Sarah Margaret Pittman	5/16/2017	0.5	Review "Payments Included" tab of AP Tracking file.
Sarah Margaret Pittman	5/16/2017	0.5	Update "Payments" tab of AP Tracking file.
Sarah Margaret Pittman	5/16/2017	0.5	Update "Pre-Petition AP Tracker" tab of AP Tracking file.
Sarah Margaret Pittman	5/16/2017	0.5	Work in "Pre-Petition AP Tracker" tab of AP Tracking file.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D

Vendor Management

Professional	Date	Hours	Activity
Sarah Margaret Pittman	5/16/2017	0.5	Update "Payments Included" tab of AP Tracking file.
Sean Farrell	5/16/2017	1.0	Meet with Guy Williams (AFG) to discuss the renewal of key IT licenses and vendor communication plan.
Sean Farrell	5/17/2017	0.5	Meeting with Guy Williams to discuss the Veritrust relationship related to vendor inquiry.
Sean Farrell	5/17/2017	0.5	Correspondence with Chris Hayes (K&E) regarding Duke Energy's adequate assurance payment request.
Taylor Atwood	5/17/2017	1.0	Call with B. Minch (AFG) to discuss current status of vendor negotiations related to post-petition credit account closures.
Jim Grady	5/18/2017	0.5	Follow-up discussions and correspondence with T. Atwood (A&M), S. Farrell (A&M) and J. Bludau (AFG) re questions from certain suppliers requesting credit information and background on AFG case.
Jim Grady	5/18/2017	0.5	Review of and comments to proposed correspondence prepared by S. Farrell (A&M) re questions from certain suppliers requesting credit information and background on AFG case.
Sean Farrell	5/18/2017	0.5	Series of telephone calls with representatives from Central Power to discuss the bankruptcy plan and impact on pending purchase order.
Sean Farrell	5/18/2017	0.5	Review of claims trading documentation including correspondence with Bryan Minch (AFG) regarding the same.
Taylor Atwood	5/18/2017	1.0	Call with B. Minch (AFG) to discuss current status of vendor communications for Jindal, Citrix, CMC.
Sarah Margaret Pittman	5/19/2017	0.5	Reconcile "Payments" tab of AP Post Petition Tracking file.
Sarah Margaret Pittman	5/19/2017	0.5	Reconcile "Payments Included" tab of AP Post Petition Tracking file.
Sarah Margaret Pittman	5/19/2017	1.0	Update "Pre-Petition AP Tracker" tab of AP Post Petition Tracking file.
Sarah Margaret Pittman	5/19/2017	0.5	Review AP Post Petition Tracking file; submit to S. Farrell (A&M).
Sean Farrell	5/19/2017	0.5	Correspondence with Bill Allen from Central Power regarding confirmation of the plan of reorganization.
Sean Farrell	5/23/2017	0.5	Correspondence with Bryan Minch regarding vendor communication.
Sean Farrell	5/24/2017	0.5	Compile information on transfer of claim from TRC Master Fund LLC bought Tire & Wheel Connection.
Sean Farrell	5/24/2017	0.5	Correspondence with Bryan Minch (AFG) regarding vendor issues.
Sean Farrell	5/25/2017	1.5	Prepare a vendor communication regarding transaction; correspondence with supply chain regarding the same.
Taylor Atwood	5/26/2017	0.5	Call with B. Minch (AFG) to discuss current vendor issues related to post-petition shipments, credit terms.

***Ameriforge Group Inc., et al.,
Time Detail by Activity by Professional
May 1, 2017 through June 8, 2017***

Exhibit D**Vendor Management**

Professional	Date	Hours	Activity
Landon Kenworthy	6/1/2017	0.5	Call with B. Minch (AFG) to discuss supply chain and strategy for payments in coming weeks.
Taylor Atwood	6/5/2017	1.0	Call with B. Minch (AFG) to discuss vendor related issues pertaining to renewal of post-petition credit, current credit limits at large suppliers.
Taylor Atwood	6/6/2017	0.5	Correspondence with J. Bludau (AFG) regarding vendor trade terms.
Taylor Atwood	6/7/2017	1.0	Call with B. Minch (AFG) to discuss post-emergence communications plan related vendors that discontinued deliveries/services.
Subtotal		62.5	
<i>Grand Total</i>		<u>1,025.0</u>	

EXHIBIT E

EXPENSE DETAIL BY PROFESSIONAL

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Airfare

Professional/Service	Date	Expense	Expense Description
Sarah Margaret Pittman	5/1/2017	\$224.98	Airfare one-way coach Houston/Dallas.
Landon Kenworthy	5/4/2017	\$392.20	Airfare one-way coach Houston/Atlanta.
Sean Farrell	5/4/2017	\$223.98	Airfare one-way coach Houston/Chicago.
Taylor Atwood	5/4/2017	\$224.20	Airfare one-way coach Houston/Dallas.
Sarah Margaret Pittman	5/6/2017	\$224.98	Airfare one-way coach Dallas/Houston.
Landon Kenworthy	5/7/2017	\$392.20	Airfare one-way coach Atlanta/Houston.
Sean Farrell	5/8/2017	\$367.98	Airfare one-way coach Chicago/Houston.
Taylor Atwood	5/8/2017	\$224.20	Airfare one-way coach Dallas/Houston.
Jim Grady	5/10/2017	\$551.97	Roundtrip airfare New Orleans/Houston.
Jim Grady	5/10/2017	\$275.98	Airfare one-way coach Houston/New Orleans.
Jim Grady	5/10/2017	\$502.48	Airfare one-way coach Chicago/Houston.
Landon Kenworthy	5/11/2017	\$392.20	Airfare one-way coach Houston/Atlanta.
Sarah Margaret Pittman	5/11/2017	\$246.98	Airfare one-way coach Houston/Dallas
Sean Farrell	5/11/2017	\$367.98	Airfare one-way coach Houston/Chicago.
Taylor Atwood	5/12/2017	\$224.20	Airfare one-way coach Houston/Dallas.
Landon Kenworthy	5/14/2017	\$392.20	Airfare one-way coach Atlanta/Houston.
Sarah Margaret Pittman	5/14/2017	\$224.95	Airfare one-way coach Dallas/Houston.
Taylor Atwood	5/15/2017	\$224.20	Airfare one-way coach Dallas/Houston.
Sarah Margaret Pittman	5/16/2017	\$224.95	Airfare one-way coach Houston/Dallas.
Sean Farrell	5/16/2017	\$223.95	Airfare one-way coach Chicago/Houston.
Taylor Atwood	5/17/2017	\$224.20	Airfare one-way coach Houston/Dallas.
Landon Kenworthy	5/18/2017	\$392.20	Airfare one-way coach Houston/Atlanta.
Sean Farrell	5/19/2017	\$223.95	Airfare one-way coach Houston/Chicago.
Landon Kenworthy	5/25/2017	\$394.20	Airfare one-way coach Houston/Atlanta.
Landon Kenworthy	5/29/2017	\$394.20	Airfare one-way coach Atlanta/Houston.
Sarah Margaret Pittman	5/29/2017	\$246.98	Airfare one-way coach Dallas/Houston.
Sean Farrell	5/30/2017	\$223.95	Airfare one-way coach Chicago/Houston.
Taylor Atwood	5/30/2017	\$224.20	Airfare one-way coach Dallas/Houston.
Landon Kenworthy	6/1/2017	\$392.20	Airfare one-way coach Houston/Atlanta.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Airfare

Professional/Service	Date	Expense	Expense Description
Sarah Margaret Pittman	6/1/2017	\$224.95	Airfare one-way coach Houston/Dallas.
Sarah Margaret Pittman	6/1/2017	\$246.98	Airfare one-way coach Dallas/Houston.
Sean Farrell	6/2/2017	\$367.98	Airfare one-way coach Houston/Chicago.
Taylor Atwood	6/2/2017	\$253.05	Airfare one-way coach Houston/Dallas.
Jim Grady	6/3/2017	\$563.96	Roundtrip airfare New Orleans/Houston.
Landon Kenworthy	6/4/2017	\$392.20	Airfare one-way coach Atlanta/Houston.
Sean Farrell	6/5/2017	\$223.95	Airfare one-way coach Chicago/Houston.
Sean Farrell	6/7/2017	\$367.98	Airfare one-way coach Houston/Chicago.
Landon Kenworthy	6/8/2017	\$392.20	Airfare one-way coach Houston/Atlanta.
Sarah Margaret Pittman	6/8/2017	\$224.95	Airfare one-way coach Houston/Dallas.
Taylor Atwood	6/8/2017	\$194.20	Airfare one-way coach Houston/Dallas.
Expense Category Total		\$12,295.24	

Lodging

Professional/Service	Date	Expense	Expense Description
Jim Grady	5/2/2017	\$315.90	Hotel in Houston - 2 nights.
Sarah Margaret Pittman	5/3/2017	\$796.77	Hotel in Houston - 3 nights.
Sean Farrell	5/3/2017	\$926.64	Hotel in Houston - 3 nights.
Taylor Atwood	5/3/2017	\$884.52	Hotel in Houston - 3 nights.
Landon Kenworthy	5/4/2017	\$873.99	Hotel in Houston - 3 nights.
Landon Kenworthy	5/10/2017	\$912.68	Hotel in Houston - 4 nights.
Sarah Margaret Pittman	5/10/2017	\$992.16	Hotel in Houston - 4 nights.
Sean Farrell	5/10/2017	\$716.04	Hotel in Houston - 3 nights.
Taylor Atwood	5/11/2017	\$876.39	Hotel in Houston - 4 nights.
Taylor Atwood	5/16/2017	\$437.58	Hotel in Houston - 2 nights.
Sarah Margaret Pittman	5/17/2017	\$729.82	Hotel in Houston - 3 nights.
Landon Kenworthy	5/18/2017	\$912.68	Hotel in Houston - 4 nights.
Sean Farrell	5/18/2017	\$764.01	Hotel in Houston - 3 nights.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Lodging

Professional/Service	Date	Expense	Expense Description
Jim Grady	5/19/2017	\$315.90	Hotel in Houston - 2 nights.
Jim Grady	5/24/2017	\$535.86	Hotel in Houston - 2 nights.
Landon Kenworthy	5/24/2017	\$479.28	Hotel in Houston - 2 nights.
Sarah Margaret Pittman	5/31/2017	\$437.58	Hotel in Houston - 2 nights.
Landon Kenworthy	6/1/2017	\$637.48	Hotel in Houston - 4 nights.
Sean Farrell	6/1/2017	\$731.25	Hotel in Houston - 3 nights.
Taylor Atwood	6/1/2017	\$656.37	Hotel in Houston - 3 nights.
Taylor Atwood	6/6/2017	\$437.58	Hotel in Houston - 2 nights.
Jim Grady	6/7/2017	\$473.85	Hotel in Houston - 3 nights.
Sarah Margaret Pittman	6/7/2017	\$661.34	Hotel in Houston - 3 nights.
Sean Farrell	6/7/2017	\$733.59	Hotel in Houston - 3 nights.
Landon Kenworthy	6/8/2017	\$821.00	Hotel in Houston - 4 nights.
Expense Category Total		\$17,060.26	

Meals

Professional/Service	Date	Expense	Expense Description
Jim Grady	5/1/2017	\$15.08	Out of town breakfast - J. Grady.
Landon Kenworthy	5/1/2017	\$4.64	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/1/2017	\$15.49	Out of town breakfast - S. Pittman.
Sean Farrell	5/1/2017	\$2.71	Out of town breakfast - S. Farrell.
Taylor Atwood	5/1/2017	\$216.45	Out of town dinner - T. Atwood, J. Grady, S. Pittman, L. Kenworthy, S. Farrell - 5.
Jim Grady	5/2/2017	\$46.50	Out of town dinner - J. Grady
Landon Kenworthy	5/2/2017	\$17.25	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/2/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/2/2017	\$8.42	Out of town breakfast - S. Pittman.
Sarah Margaret Pittman	5/2/2017	\$37.75	Out of town dinner - S. Pittman.
Sean Farrell	5/2/2017	\$20.00	Out of town dinner - S. Farrell.
Sean Farrell	5/2/2017	\$11.29	Out of town breakfast - S. Farrell.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Meals

Professional/Service	Date	Expense	Expense Description
Taylor Atwood	5/2/2017	\$23.25	Out of town dinner - T. Atwood.
Taylor Atwood	5/2/2017	\$36.08	Working lunch - T. Atwood, B. McConn, T. Giles (AF Global) - 3.
Jim Grady	5/3/2017	\$17.64	Out of town dinner - J. Grady
Jim Grady	5/3/2017	\$8.98	Out of town breakfast - J. Grady.
Landon Kenworthy	5/3/2017	\$7.57	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/3/2017	\$13.60	Out of town breakfast - S. Pittman.
Sarah Margaret Pittman	5/3/2017	\$31.25	Out of town dinner - S. Pittman.
Sean Farrell	5/3/2017	\$31.98	Out of town dinner - S. Farrell.
Sean Farrell	5/3/2017	\$11.99	Out of town breakfast - S. Farrell.
Taylor Atwood	5/3/2017	\$114.18	Out of town dinner - T. Atwood, L. Kenworthy, S. Pittman - 3.
Taylor Atwood	5/3/2017	\$100.00	Out of town dinner - T. Atwood, B. McConn - 2.
Sarah Margaret Pittman	5/4/2017	\$15.49	Out of town breakfast - S. Pittman.
Sean Farrell	5/4/2017	\$2.44	Out of town breakfast - S. Farrell.
Sarah Margaret Pittman	5/7/2017	\$13.23	Out of town dinner - S. Pittman.
Landon Kenworthy	5/8/2017	\$32.00	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/8/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/8/2017	\$15.49	Out of town breakfast - S. Pittman.
Sean Farrell	5/8/2017	\$14.06	Out of town breakfast - S. Farrell.
Sean Farrell	5/8/2017	\$26.62	Out of town dinner - S. Farrell.
Taylor Atwood	5/8/2017	\$97.94	Out of town dinner - T. Atwood, S. Pittman - 2.
Landon Kenworthy	5/9/2017	\$34.23	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/9/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/9/2017	\$28.04	Out of town dinner - S. Pittman.
Sarah Margaret Pittman	5/9/2017	\$50.00	Out of town dinner - S. Pittman.
Sean Farrell	5/9/2017	\$2.44	Out of town breakfast - S. Farrell.
Landon Kenworthy	5/10/2017	\$8.60	Out of town breakfast - S. Pittman.
Landon Kenworthy	5/10/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sean Farrell	5/10/2017	\$2.44	Out of town breakfast - S. Farrell.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Meals

Professional/Service	Date	Expense	Expense Description
Sean Farrell	5/10/2017	\$170.24	Out of town dinner - L. Kenworthy, S. Pittman, S. Farrell, T. Atwood - 4.
Landon Kenworthy	5/11/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Sean Farrell	5/11/2017	\$15.29	Out of town dinner - S. Farrell.
Sean Farrell	5/11/2017	\$2.44	Out of town breakfast - S. Farrell.
Taylor Atwood	5/11/2017	\$49.51	Out of town dinner - T. Atwood.
Landon Kenworthy	5/15/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Landon Kenworthy	5/15/2017	\$34.77	Out of town dinner - L. Kenworthy.
Sarah Margaret Pittman	5/15/2017	\$17.24	Out of town dinner - S. Pittman.
Sarah Margaret Pittman	5/15/2017	\$3.98	Out of town breakfast - S. Pittman.
Taylor Atwood	5/15/2017	\$31.82	Out of town dinner - T. Atwood.
Landon Kenworthy	5/16/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Landon Kenworthy	5/16/2017	\$50.00	Out of town dinner - L. Kenworthy.
Sarah Margaret Pittman	5/16/2017	\$18.47	Out of town breakfast - S. Pittman.
Sarah Margaret Pittman	5/16/2017	\$36.33	Out of town dinner - S. Pittman.
Sean Farrell	5/16/2017	\$40.56	Out of town dinner - S. Farrell.
Sean Farrell	5/16/2017	\$14.06	Out of town breakfast - S. Farrell.
Taylor Atwood	5/16/2017	\$77.66	Out of town dinner - T. Atwood, B. McConn - 2.
Jim Grady	5/17/2017	\$8.31	Out of town breakfast - J. Grady.
Jim Grady	5/17/2017	\$44.11	Out of town dinner - J. Grady.
Landon Kenworthy	5/17/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Landon Kenworthy	5/17/2017	\$35.31	Out of town dinner - L. Kenworthy.
Sarah Margaret Pittman	5/17/2017	\$21.12	Out of town breakfast - S. Pittman.
Sarah Margaret Pittman	5/17/2017	\$36.33	Out of town dinner - S. Pittman.
Sean Farrell	5/17/2017	\$11.99	Out of town breakfast - S. Farrell.
Sean Farrell	5/17/2017	\$38.48	Out of town dinner - S. Farrell.
Jim Grady	5/18/2017	\$91.86	Out of town dinner - J. Grady, S. Farrell - 2.
Jim Grady	5/18/2017	\$10.28	Out of town breakfast - J. Grady.
Landon Kenworthy	5/18/2017	\$12.21	Out of town breakfast - L. Kenworthy.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Meals

Professional/Service	Date	Expense	Expense Description
Sarah Margaret Pittman	5/18/2017	\$13.60	Out of town breakfast - S. Pittman.
Sean Farrell	5/18/2017	\$13.99	Out of town breakfast - S. Farrell.
Jim Grady	5/23/2017	\$42.97	Out of town dinner - J. Grady.
Landon Kenworthy	5/23/2017	\$14.91	Out of town dinner - L. Kenworthy.
Jim Grady	5/24/2017	\$10.28	Out of town breakfast - J. Grady.
Jim Grady	5/24/2017	\$17.25	Out of town dinner - J. Grady.
Landon Kenworthy	5/24/2017	\$32.06	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/24/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Jim Grady	5/25/2017	\$23.00	Out of town dinner - J. Grady.
Jim Grady	5/25/2017	\$12.18	Out of town breakfast - J. Grady.
Landon Kenworthy	5/25/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Landon Kenworthy	5/25/2017	\$14.07	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/30/2017	\$32.06	Out of town dinner - L. Kenworthy.
Landon Kenworthy	5/30/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/30/2017	\$7.24	Out of town breakfast - S. Pittman.
Sean Farrell	5/30/2017	\$34.76	Out of town dinner - S. Farrell.
Taylor Atwood	5/30/2017	\$92.53	Out of town dinner - T. Atwood, S. Pittman - 2.
Landon Kenworthy	5/31/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	5/31/2017	\$19.55	Out of town breakfast - S. Pittman.
Taylor Atwood	5/31/2017	\$148.91	Out of town dinner - T. Atwood, S. Pittman, L. Kenworthy, S. Farrell - 4.
Landon Kenworthy	6/1/2017	\$14.54	Out of town dinner - L. Kenworthy.
Landon Kenworthy	6/1/2017	\$12.54	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	6/1/2017	\$19.28	Out of town breakfast - S. Pittman.
Sean Farrell	6/1/2017	\$2.87	Out of town breakfast - S. Farrell.
Sean Farrell	6/1/2017	\$47.06	Out of town dinner - S. Farrell.
Sean Farrell	6/2/2017	\$2.87	Out of town breakfast - S. Farrell.
Landon Kenworthy	6/4/2017	\$32.85	Out of town dinner - L. Kenworthy.
Jim Grady	6/5/2017	\$43.61	Out of town dinner - J. Grady.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Meals

Professional/Service	Date	Expense	Expense Description
Landon Kenworthy	6/5/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	6/5/2017	\$7.24	Out of town breakfast - S. Pittman.
Sean Farrell	6/5/2017	\$13.10	Out of town breakfast - S. Farrell.
Jim Grady	6/6/2017	\$272.33	Out of town dinner - J. Grady, L. Kenworthy, S. Pittman, S. Farrell, T. Atwood - 5.
Jim Grady	6/6/2017	\$8.98	Out of town breakfast - J. Grady.
Landon Kenworthy	6/6/2017	\$12.21	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	6/6/2017	\$21.71	Out of town breakfast - S. Pittman.
Sean Farrell	6/6/2017	\$2.44	Out of town breakfast - S. Farrell.
Jim Grady	6/7/2017	\$8.98	Out of town breakfast - J. Grady.
Landon Kenworthy	6/7/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Landon Kenworthy	6/7/2017	\$32.06	Out of town dinner - L. Kenworthy.
Sarah Margaret Pittman	6/7/2017	\$21.71	Out of town breakfast - S. Pittman.
Sarah Margaret Pittman	6/7/2017	\$20.51	Out of town dinner - S. Pittman.
Sean Farrell	6/7/2017	\$2.44	Out of town breakfast - S. Farrell.
Sean Farrell	6/7/2017	\$72.63	Out of town dinner - S. Farrell, J. Grady - 2.
Jim Grady	6/8/2017	\$8.98	Out of town breakfast - J. Grady.
Landon Kenworthy	6/8/2017	\$12.75	Out of town breakfast - L. Kenworthy.
Sarah Margaret Pittman	6/8/2017	\$17.66	Out of town breakfast - S. Pittman.
Sean Farrell	6/8/2017	\$14.06	Out of town breakfast - S. Farrell.
Expense Category Total		\$3,436.44	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Landon Kenworthy	5/1/2017	\$80.04	Wireless usage charges.
Landon Kenworthy	5/4/2017	\$17.27	Internet online fee on flight.
Landon Kenworthy	5/7/2017	\$14.95	Wifi charge on flight.
Abria Martin	5/12/2017	\$11.03	Wireless usage charges.
Jeff Stegenga	5/12/2017	\$16.93	Wireless usage charges.

Exhibit E

***Ameriforge Group Inc., et al.,
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May 1, 2017 through June 8, 2017***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Jim Grady	5/12/2017	\$78.90	Wireless usage charges.
Nick Tammerine	5/12/2017	\$8.95	Wireless usage charges.
Taylor Atwood	5/12/2017	\$63.00	Wireless usage charges.
Landon Kenworthy	5/18/2017	\$17.27	Internet online fee on flight.
Taylor Atwood	5/18/2017	\$19.00	In flight wi-fi charge.
Landon Kenworthy	5/23/2017	\$19.95	Internet online fee on flight.
Erin McKeighan	6/1/2017	\$11.03	Wireless usage charges.
Erin McKeighan	6/1/2017	\$63.16	Wireless usage charges.
Landon Kenworthy	6/1/2017	\$80.04	Wireless usage charges.
Sarah Margaret Pittman	6/1/2017	\$39.14	Wireless usage charges.
Sarah Margaret Pittman	6/1/2017	\$123.96	Wireless usage charges.
Sean Farrell	6/1/2017	\$15.03	Wireless usage charges.
Sean Farrell	6/1/2017	\$86.16	Wireless usage charges.
	6/12/2017	\$4.34	Wireless usage charges.
Jim Grady	6/12/2017	\$34.64	Wireless usage charges.
Expense Category Total		\$804.79	

Transportation

Professional/Service	Date	Expense	Expense Description
Erin McKeighan	5/1/2017	\$58.65	Taxi from airport to hotel.
Jim Grady	5/1/2017	\$24.48	Taxi in Houston.
Landon Kenworthy	5/1/2017	\$15.50	Taxi from client to hotel.
Landon Kenworthy	5/1/2017	\$12.65	Taxi to Atlanta Airport.
Landon Kenworthy	5/1/2017	\$40.35	Taxi from Houston Airport to hotel.
Landon Kenworthy	5/1/2017	\$16.17	Taxi from hotel to client.
Sarah Margaret Pittman	5/1/2017	\$16.97	Taxi from hotel to client.
Sarah Margaret Pittman	5/1/2017	\$12.45	Taxi from dinner to hotel.
Sean Farrell	5/1/2017	\$17.42	Taxi from client to hotel.

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***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Sean Farrell	5/1/2017	\$21.93	Taxi from hotel to client.
Taylor Atwood	5/1/2017	\$80.00	Taxi from Houston Airport to hotel.
Jim Grady	5/2/2017	\$18.10	Taxi from client to hotel.
Landon Kenworthy	5/2/2017	\$10.86	Taxi from hotel to client.
Landon Kenworthy	5/2/2017	\$17.49	Taxi from client to hotel.
Sarah Margaret Pittman	5/2/2017	\$13.20	Taxi from client to hotel.
Sarah Margaret Pittman	5/2/2017	\$13.88	Taxi from hotel to client.
Sarah Margaret Pittman	5/2/2017	\$47.64	Taxi to hotel.
Sean Farrell	5/2/2017	\$30.66	Taxi from client to court.
Sean Farrell	5/2/2017	\$18.17	Taxi from hotel to client.
Sean Farrell	5/2/2017	\$5.43	Taxi from court to hotel.
Taylor Atwood	5/2/2017	\$23.47	Taxi from dinner to hotel.
Taylor Atwood	5/2/2017	\$28.29	Taxi from hotel to client.
Taylor Atwood	5/2/2017	\$11.68	Taxi from court to hotel.
Jim Grady	5/3/2017	\$58.28	Parking at New Orleans Airport.
Jim Grady	5/3/2017	\$21.89	Taxi in Houston.
Jim Grady	5/3/2017	\$33.86	Taxi from client to Houston Airport.
Landon Kenworthy	5/3/2017	\$16.57	Taxi from client to hotel.
Landon Kenworthy	5/3/2017	\$13.75	Taxi from hotel to client.
Sarah Margaret Pittman	5/3/2017	\$17.74	Taxi to hotel.
Sarah Margaret Pittman	5/3/2017	\$16.33	Taxi from hotel to client.
Sarah Margaret Pittman	5/3/2017	\$12.40	Taxi from hotel to client.
Sarah Margaret Pittman	5/3/2017	\$12.62	Taxi from client to hotel.
Sean Farrell	5/3/2017	\$18.05	Taxi from client to hotel.
Sean Farrell	5/3/2017	\$25.33	Taxi from hotel to client.
Taylor Atwood	5/3/2017	\$12.15	Taxi from client to hotel.
Taylor Atwood	5/3/2017	\$12.15	Taxi from dinner to hotel (Atwood/Pittman).
Landon Kenworthy	5/4/2017	\$37.07	Taxi from hotel to Houston Airport.
Sarah Margaret Pittman	5/4/2017	\$56.95	Taxi from client to Houston Airport.

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***Ameriforge Group Inc., et al.,
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Transportation

Professional/Service	Date	Expense	Expense Description
Sarah Margaret Pittman	5/4/2017	\$27.49	Taxi from hotel to client.
Sarah Margaret Pittman	5/4/2017	\$25.89	Taxi from DFW Airport to home.
Sean Farrell	5/4/2017	\$28.68	Taxi from client to Houston Airport.
Sean Farrell	5/4/2017	\$44.37	Taxi from Chicago Airport to home.
Sean Farrell	5/4/2017	\$32.33	Taxi from hotel to client.
Taylor Atwood	5/4/2017	\$27.64	Taxi from hotel to client.
Taylor Atwood	5/4/2017	\$27.64	Taxi from hotel to client (Atwood/Pittman).
Sarah Margaret Pittman	5/7/2017	\$10.45	Taxi form home to Dallas Airport.
Sarah Margaret Pittman	5/7/2017	\$34.95	Taxi from Houston Airport to hotel.
Landon Kenworthy	5/8/2017	\$36.27	Taxi from Houston Airport to hotel.
Landon Kenworthy	5/8/2017	\$12.01	Taxi from hotel to client.
Sarah Margaret Pittman	5/8/2017	\$16.49	Taxi from hotel to client.
Sarah Margaret Pittman	5/8/2017	\$17.31	Taxi from dinner to hotel.
Sean Farrell	5/8/2017	\$12.22	Taxi in Houston.
Sean Farrell	5/8/2017	\$28.71	Taxi from Houston Airport to client.
Sean Farrell	5/8/2017	\$46.67	Taxi from home to Chicago Airport.
Taylor Atwood	5/8/2017	\$65.37	Taxi from home to DFW Airport.
Taylor Atwood	5/8/2017	\$5.43	Taxi from client to hotel.
Taylor Atwood	5/8/2017	\$29.68	Taxi from Houston Airport to hotel.
Taylor Atwood	5/8/2017	\$5.43	Taxi from client to hotel.
Landon Kenworthy	5/9/2017	\$12.52	Taxi from hotel to client.
Landon Kenworthy	5/9/2017	\$10.13	Taxi from client to dinner.
Landon Kenworthy	5/9/2017	\$9.75	Taxi from client to dinner.
Sarah Margaret Pittman	5/9/2017	\$13.84	Taxi from client to hotel.
Sarah Margaret Pittman	5/9/2017	\$14.54	Taxi: Transportation
Sarah Margaret Pittman	5/9/2017	\$26.50	Taxi from hotel to client.
Sean Farrell	5/9/2017	\$15.62	Taxi from client to hotel.
Sean Farrell	5/9/2017	\$12.24	Taxi from hotel to client.
Taylor Atwood	5/9/2017	\$5.43	Taxi from hotel to client.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Landon Kenworthy	5/10/2017	\$12.01	Taxi from hotel to client.
Sean Farrell	5/10/2017	\$12.44	Taxi from hotel to client.
Sean Farrell	5/10/2017	\$8.47	Taxi from client to dinner.
Taylor Atwood	5/10/2017	\$5.43	Taxi from hotel to client
Landon Kenworthy	5/11/2017	\$13.29	Taxi from dinner to hotel.
Landon Kenworthy	5/11/2017	\$12.94	Taxi from hotel to client.
Landon Kenworthy	5/11/2017	\$39.04	Taxi from client to Houston Airport.
Landon Kenworthy	5/11/2017	\$37.80	Taxi from Atlanta Airport to home.
Sarah Margaret Pittman	5/11/2017	\$13.24	Taxi from Dallas Airport to home.
Sarah Margaret Pittman	5/11/2017	\$22.99	Taxi from hotel to Houston Airport.
Sean Farrell	5/11/2017	\$40.78	Taxi from Chicago Airport to home.
Sean Farrell	5/11/2017	\$41.07	Taxi from client to Houston Airport.
Sean Farrell	5/11/2017	\$12.23	Taxi from hotel to client.
Taylor Atwood	5/11/2017	\$5.43	Taxi from hotel to client
Taylor Atwood	5/12/2017	\$29.04	Taxi from client to hotel.
Taylor Atwood	5/12/2017	\$5.43	Taxi from hotel to client
Taylor Atwood	5/12/2017	\$29.04	Taxi from client to Houston Airport.
Landon Kenworthy	5/14/2017	\$13.47	Taxi from home to Atlanta Airport.
Landon Kenworthy	5/14/2017	\$38.07	Taxi from Houston Airport to hotel.
Sarah Margaret Pittman	5/14/2017	\$24.70	Taxi from hotel to client.
Landon Kenworthy	5/15/2017	\$12.67	Taxi from hotel to client.
Landon Kenworthy	5/15/2017	\$11.10	Taxi from client to dinner.
Sarah Margaret Pittman	5/15/2017	\$29.92	Taxi from Houston Airport to client.
Sarah Margaret Pittman	5/15/2017	\$10.91	Taxi from home to Dallas Airport.
Taylor Atwood	5/15/2017	\$5.43	Taxi from hotel to client.
Taylor Atwood	5/15/2017	\$20.11	Taxi from home to DFW Airport.
Taylor Atwood	5/15/2017	\$30.56	Taxi from Houston Airport to client.
Landon Kenworthy	5/16/2017	\$12.69	Taxi from hotel to client.
Landon Kenworthy	5/16/2017	\$11.90	Taxi from client to dinner.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Sarah Margaret Pittman	5/16/2017	\$6.96	Taxi from hotel to client.
Sarah Margaret Pittman	5/16/2017	\$5.67	Taxi from client to hotel.
Sean Farrell	5/16/2017	\$28.42	Taxi from home to Chicago Airport.
Sean Farrell	5/16/2017	\$28.33	Taxi from Houston to client.
Jim Grady	5/17/2017	\$70.25	Taxi from Houston Airport to client.
Jim Grady	5/17/2017	\$17.99	Taxi in Houston.
Landon Kenworthy	5/17/2017	\$10.08	Taxi from client to dinner.
Landon Kenworthy	5/17/2017	\$12.25	Taxi from hotel to client.
Sarah Margaret Pittman	5/17/2017	\$5.43	Taxi from hotel to client.
Sean Farrell	5/17/2017	\$17.76	Taxi from client to hotel.
Sean Farrell	5/17/2017	\$17.51	Taxi from client to hotel.
Sean Farrell	5/17/2017	\$17.12	Taxi from hotel to client.
Taylor Atwood	5/17/2017	\$5.43	Taxi from hotel to client.
Taylor Atwood	5/17/2017	\$29.52	Taxi from client to Houston Airport.
Taylor Atwood	5/17/2017	\$29.52	Taxi in Houston.
Taylor Atwood	5/17/2017	\$41.26	Taxi from DFW Airport to home.
Jim Grady	5/18/2017	\$17.19	Taxi in Houston.
Landon Kenworthy	5/18/2017	\$38.35	Taxi from client to Houston Airport.
Landon Kenworthy	5/18/2017	\$33.73	Taxi from Atlanta Airport to home.
Landon Kenworthy	5/18/2017	\$11.80	Taxi from hotel to client.
Sarah Margaret Pittman	5/18/2017	\$13.11	Taxi from Dallas Airport to home.
Sarah Margaret Pittman	5/18/2017	\$5.43	Taxi from hotel to client.
Sarah Margaret Pittman	5/18/2017	\$28.85	Taxi from client to Houston Airport.
Sean Farrell	5/18/2017	\$17.09	Taxi from hotel to client.
Sean Farrell	5/18/2017	\$17.19	Taxi from client to hotel.
Jim Grady	5/19/2017	\$48.86	Parking at New Orleans Airport.
Jim Grady	5/19/2017	\$5.42	Taxi in Houston.
Sean Farrell	5/19/2017	\$16.35	Taxi from court to Houston Airport.
Sean Farrell	5/19/2017	\$33.17	Taxi from Chicago Airport to home.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Sean Farrell	5/19/2017	\$5.42	Taxi from hotel to court.
Landon Kenworthy	5/21/2017	\$15.78	Taxi to Atlanta Airport.
Jim Grady	5/23/2017	\$40.05	Taxi from Houston Airport to hotel.
Landon Kenworthy	5/23/2017	\$37.57	Taxi from Houston Airport to hotel.
Jim Grady	5/24/2017	\$16.40	Taxi in Houston.
Jim Grady	5/24/2017	\$21.41	Taxi in Houston.
Landon Kenworthy	5/24/2017	\$15.32	Taxi from hotel to client.
Landon Kenworthy	5/24/2017	\$9.82	Taxi from client to dinner.
Jim Grady	5/25/2017	\$51.99	Parking at New Orleans Airport.
Jim Grady	5/25/2017	\$41.17	Taxi in Houston.
Jim Grady	5/25/2017	\$21.07	Taxi in Houston.
Landon Kenworthy	5/25/2017	\$40.04	Taxi from client to Houston Airport.
Landon Kenworthy	5/25/2017	\$24.24	Taxi from hotel to client.
Landon Kenworthy	5/25/2017	\$41.88	Taxi from Atlanta Airport to home.
Landon Kenworthy	5/29/2017	\$43.23	Taxi from Houston Airport to hotel.
Landon Kenworthy	5/30/2017	\$9.68	Taxi from client to dinner.
Landon Kenworthy	5/30/2017	\$11.74	Taxi from hotel to client.
Sarah Margaret Pittman	5/30/2017	\$9.99	Taxi from home to Dallas Airport.
Sarah Margaret Pittman	5/30/2017	\$27.16	Taxi from Houston Airport to client.
Sean Farrell	5/30/2017	\$60.60	Taxi from home to Chicago Airport.
Sean Farrell	5/30/2017	\$21.86	Taxi from Houston Airport to hotel.
Taylor Atwood	5/30/2017	\$19.89	Taxi from home to DFW Airport.
Taylor Atwood	5/30/2017	\$28.13	Taxi from Houston Airport to client.
Landon Kenworthy	5/31/2017	\$12.29	Taxi from hotel to client.
Sarah Margaret Pittman	5/31/2017	\$5.32	Taxi from hotel to client.
Sarah Margaret Pittman	5/31/2017	\$5.32	Taxi from client to hotel.
Sean Farrell	5/31/2017	\$11.95	Taxi from client to hotel.
Sean Farrell	5/31/2017	\$12.26	Taxi from hotel to client.
Landon Kenworthy	6/1/2017	\$41.88	Taxi from Atlanta Airport to home.

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Landon Kenworthy	6/1/2017	\$37.78	Taxi from client to Houston Airport.
Landon Kenworthy	6/1/2017	\$12.20	Taxi from hotel to client.
Sarah Margaret Pittman	6/1/2017	\$13.14	Taxi from Dallas Airport to home.
Sarah Margaret Pittman	6/1/2017	\$30.99	Taxi from client to Houston Airport.
Sarah Margaret Pittman	6/1/2017	\$5.32	Taxi from hotel to client.
Sean Farrell	6/1/2017	\$11.92	Taxi from hotel to client.
Sean Farrell	6/1/2017	\$11.28	Taxi from client to hotel.
Sean Farrell	6/2/2017	\$12.08	Taxi from hotel to client.
Sean Farrell	6/2/2017	\$25.42	Taxi from Chicago Airport to home.
Sean Farrell	6/2/2017	\$41.20	Taxi from client to Houston Airport.
Taylor Atwood	6/2/2017	\$5.32	Taxi from hotel to client.
Taylor Atwood	6/2/2017	\$35.71	Taxi from DFW Airport to home.
Taylor Atwood	6/2/2017	\$76.90	Taxi from Houston to Intercontinental.
Taylor Atwood	6/2/2017	\$29.02	Taxi from client to Houston Airport.
Landon Kenworthy	6/4/2017	\$82.61	Taxi from Houston Airport to hotel.
Landon Kenworthy	6/4/2017	\$14.25	Taxi from home to Atlanta Airport.
Jim Grady	6/5/2017	\$37.26	Taxi from Houston Airport to hotel.
Landon Kenworthy	6/5/2017	\$12.53	Taxi from hotel to client.
Landon Kenworthy	6/5/2017	\$14.36	Taxi from dinner to hotel.
Sarah Margaret Pittman	6/5/2017	\$12.63	Taxi from home to Dallas Airport.
Sarah Margaret Pittman	6/5/2017	\$5.32	Taxi from dinner to hotel.
Sarah Margaret Pittman	6/5/2017	\$28.68	Taxi from Houston Airport to client.
Sean Farrell	6/5/2017	\$18.96	Taxi from dinner to hotel.
Sean Farrell	6/5/2017	\$26.91	Taxi from Houston Airport to hotel.
Sean Farrell	6/5/2017	\$31.21	Taxi from home to Chicago Airport.
Taylor Atwood	6/5/2017	\$19.39	Taxi from home to DFW Airport.
Taylor Atwood	6/5/2017	\$55.20	Taxi from Houston Airport to client.
Taylor Atwood	6/5/2017	\$11.22	Taxi from client to restaurant (Pittman/Farrell/Kenworthy/Atwood).

Exhibit E

***Ameriforge Group Inc., et al.,
Expense Detail by Category
May 1, 2017 through June 8, 2017***

Transportation

Professional/Service	Date	Expense	Expense Description
Jim Grady	6/6/2017	\$16.37	Taxi in Houston.
Landon Kenworthy	6/6/2017	\$12.09	Taxi from hotel to client.
Sarah Margaret Pittman	6/6/2017	\$22.83	Taxi from client to dinner.
Sarah Margaret Pittman	6/6/2017	\$5.32	Taxi from hotel to client.
Sean Farrell	6/6/2017	\$16.51	Taxi from client to hotel.
Sean Farrell	6/6/2017	\$12.29	Taxi from dinner to hotel.
Taylor Atwood	6/6/2017	\$14.36	Taxi from restaurant to hotel (Atwood/Pittman).
Jim Grady	6/7/2017	\$19.04	Taxi in Houston.
Landon Kenworthy	6/7/2017	\$12.54	Taxi from hotel to client.
Sarah Margaret Pittman	6/7/2017	\$5.32	Taxi from hotel to client.
Sarah Margaret Pittman	6/7/2017	\$5.32	Taxi from client to hotel.
Sean Farrell	6/7/2017	\$17.21	Taxi from client to hotel.
Sean Farrell	6/7/2017	\$16.70	Taxi from client to hotel.
Taylor Atwood	6/7/2017	\$22.54	Taxi from DFW Airport to home.
Taylor Atwood	6/7/2017	\$38.54	Taxi from client to Houston Airport.
Jim Grady	6/8/2017	\$35.93	Taxi in Houston.
Jim Grady	6/8/2017	\$51.99	Parking at New Orleans Airport.
Jim Grady	6/8/2017	\$19.32	Taxi in Houston.
Landon Kenworthy	6/8/2017	\$12.01	Taxi from hotel to client.
Landon Kenworthy	6/8/2017	\$39.68	Taxi from Atlanta Airport to home.
Landon Kenworthy	6/8/2017	\$10.64	Taxi from client to dinner.
Landon Kenworthy	6/8/2017	\$37.34	Taxi from client to Houston Airport.
Sarah Margaret Pittman	6/8/2017	\$56.88	Taxi from client to Houston Airport.
Sarah Margaret Pittman	6/8/2017	\$28.45	Taxi from Dallas Airport to home.
Sarah Margaret Pittman	6/8/2017	\$5.32	Taxi from hotel to client.
Sean Farrell	6/8/2017	\$16.61	Taxi from client to hotel.
Sean Farrell	6/8/2017	\$36.16	Taxi from client to Houston Airport.
Expense Category Total		\$4,778.00	

Exhibit E

*Ameriforge Group Inc., et al.,
Expense Detail by Category
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Grand Total

\$38,374.73